

GLOBAL MARKET		1D	YTD
DJI	32,637.19	1.61%	-10.33%
S&P500	4,057.84	1.99%	-15.09%
NASDAQ	11,740.65	2.68%	-25.42%
VIX	28.48	0.00%	
FTSE 100	7,564.92	0.56%	2.19%
DAX	14,231.29	1.59%	-10.41%
CAC40	6,410.58	1.78%	-10.63%
Crude oil (\$/barrel)	114.42	3.50%	49.57%
Gold (\$/ounce)	1,848.88	-0.13%	1.54%

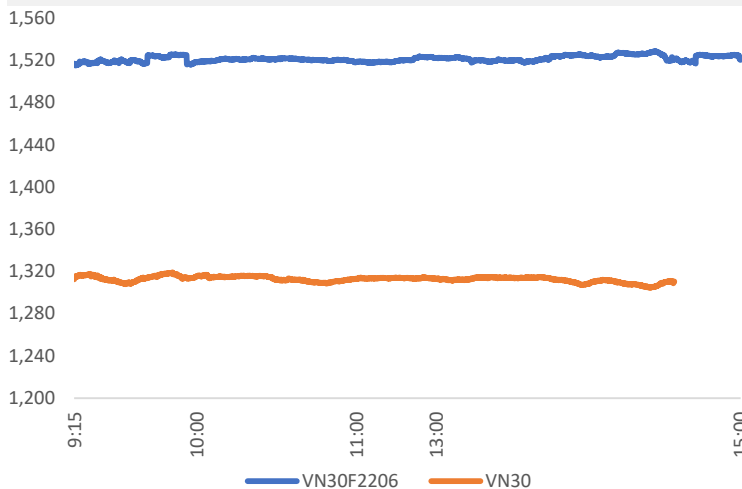
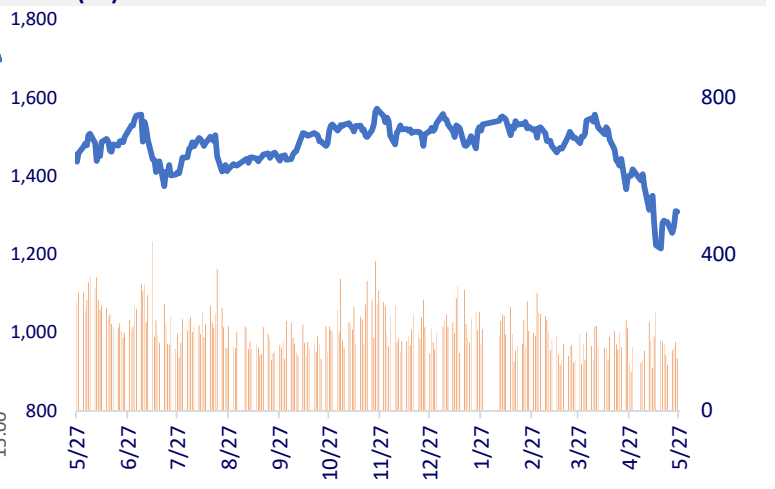
US stocks continued to rally on Thursday (May 26), leading Wall Street towards an end to a long losing streak. Ending the session, Dow Jones increased 516.91 points (equivalent to 1.6%) to 32,637.19 points, increasing for the 5th consecutive session. The S&P 500 index added 2% to 4,057.84 points. The Nasdaq Composite Index advanced nearly 2.7% to 11,740.65, supported by a rally in Dollar Tree stock.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.93%	-11	12
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.49%	-3	148
10 year-Gov. Bond	3.03%	-4	103
USD/VND	23,350	0.04%	1.79%
EUR/VND	25,652	0.35%	-3.08%
CNY/VND	3,514	-0.62%	-3.94%

The US Department of Commerce (DOC) has just announced an extension of the time limit for issuing the final conclusion of the anti-dumping and anti-subsidy tax evasion investigation on stainless steel plates (belt and strip) of Vietnam until now. September 6, 2022. This is the fourth extension of the DOC on the time to issue final conclusions with both investigation contents for stainless steel plates of Vietnam.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,268.57	0.01%	-15.33%
VN30	1,309.50	-0.09%	-14.73%
HNX	313.29	-0.51%	-33.90%
UPCOM	94.95	0.18%	-15.73%
Net Foreign buy (B)	-276.55		
Total trading value (B)	16,190.91	-17.88%	-47.89%

Yesterday's session, securities stocks traded positively, VN-Index gained slightly. Market liquidity decreased compared to yesterday. The total matched value reached 15,260 billion dong, down 14%, of which, the matched value on HoSE alone decreased by 18% to 12,991 billion dong. Foreign investors net sold 280 billion dong on HoSE.

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Proposal to consider restarting Ninh Thuan nuclear power project
- The US extended the issuance of the conclusion of the investigation against tax evasion of stainless steel plates
- The Ministry of Transport has 9 projects that are slow to disburse public investment capital
- ECB fears risks to eurozone financial stability
- Russia cuts interest rates to 11% due to falling inflation and stable exchange rate
- China holds unprecedented meeting on economic stability

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
NJC	5/27/2022	5/28/2022	6/10/2022	Cash		1,500
DVW	5/26/2022	5/27/2022	6/30/2022	Cash		1,500
GMA	5/27/2022	5/28/2022		Stock	100:20	
TMB	5/30/2022	5/31/2022	6/16/2022	Cash		1,500
GVT	5/30/2022	5/31/2022	6/30/2022	Cash		3,900
TNP	5/30/2022	5/31/2022	6/17/2022	Cash		1,500
BMI	5/30/2022	5/31/2022	6/30/2022	Cash		1,500
VSH	5/30/2022	5/31/2022	6/30/2022	Cash		1,000
UIC	5/30/2022	5/31/2022	6/10/2022	Cash		3,000