

GLOBAL MARKET		1D	YTD
DJI	33,212.96	1.76%	-8.75%
S&P500	4,158.24	2.47%	-12.98%
NASDAQ	12,131.13	3.33%	-22.94%
VIX	28.48	0.00%	
FTSE 100	7,585.46	0.27%	2.46%
DAX	14,462.19	1.62%	-8.96%
CAC40	6,515.75	1.64%	-9.17%
Crude oil (\$/barrel)	115.81	1.21%	51.39%
Gold (\$/ounce)	1,850.80	0.10%	1.65%

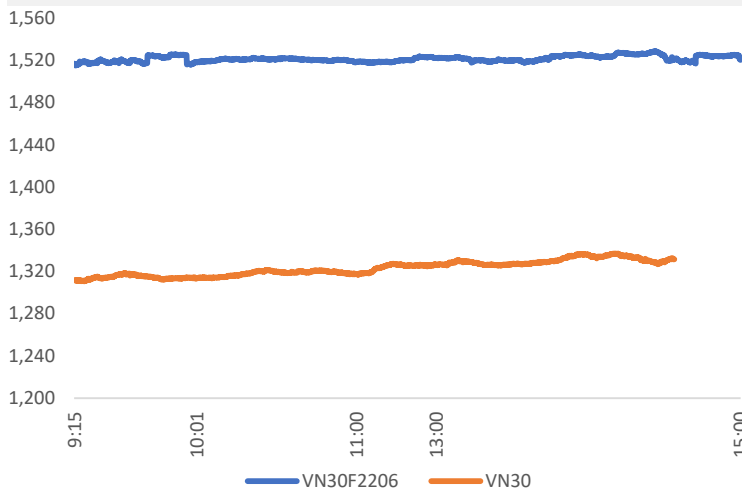
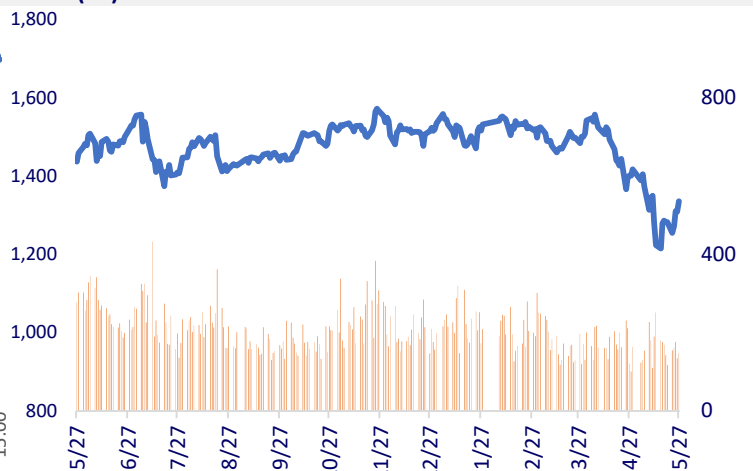
Investors paid off on Friday (May 27) from a painful sell-off as the Dow Jones and S&P 500 rebounded and closed their best week since November 2020. Ending Friday's session, the Dow Jones Industrial Average rose 575.77 points (or nearly 1.8%) to 33,212.96 points. The S&P 500 index advanced 2.5% to 4,158.24 points. The Nasdaq Composite added 3.3% to 12,131.13.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.74%	-19	-7
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.57%	8	156
10 year-Gov. Bond	3.09%	6	109
USD/VND	23,325	-0.11%	1.68%
EUR/VND	25,614	-0.15%	-3.23%
CNY/VND	3,531	0.48%	-3.47%

According to a report from the GSO, the IIP in May 2022 was estimated to increase by 4% MoM and by 10.4% YoY, in which, the processing industry, manufacturing increased by 12.1%. Generally, in the first 5 months of 2022, IIP is estimated to increase by 8.3% over the same period last year (in the same period in 2021, it is estimated to increase by 10%). In which, the processing and manufacturing industry increased by 9.2% (in the same period in 2021, it increased by 12.5%).

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,285.45	1.33%	-14.20%
VN30	1,335.68	2.00%	-13.03%
HNX	311.17	-0.68%	-34.35%
UPCOM	95.29	0.36%	-15.43%
Net Foreign buy (B)	140.81		
Total trading value (B)	18,606.06	14.92%	-40.12%

In the week of May 23-27, the cash flow of domestic individuals and the propriety played a role in supporting the VN-Index, while domestic organizations and foreign investors had negative fluctuations. Domestic individual investors continued to net buy 432b dong on HoSE, down 75% compared to last week, of which only 42.5b dong was realized through order matching method

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

Money withdrawn from hot channels, increased to banks, overnight interest rates sunk

The Government approved the policy of infrastructure investment in 5 industrial parks, with a total scale of 12,500 billion VND

IIP in May 2022 increased by 4% compared to the previous month, concentrated in the processing and manufacturing industry

In the face of objections from Hungary, the EU proposes to delay the ban on the main oil pipeline

China: Shanghai and Beijing relax blockade measures

President Putin spoke by phone with the leaders of France and Germany, criticizing the injection of weapons to Ukraine

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TMB	5/30/2022	5/31/2022	6/16/2022	Cash		1,500
GVT	5/30/2022	5/31/2022	6/30/2022	Cash		3,900
TNP	5/30/2022	5/31/2022	6/17/2022	Cash		1,500
BMI	5/30/2022	5/31/2022	6/30/2022	Cash		1,500
VSH	5/30/2022	5/31/2022	6/30/2022	Cash		1,000
UIC	5/30/2022	5/31/2022	6/10/2022	Cash		3,000
RAL	5/31/2022	6/1/2022	6/10/2022	Cash		2,500
TDN	5/31/2022	6/1/2022	6/14/2022	Cash		1,400
VHM	5/31/2022	6/1/2022	6/22/2022	Cash		2,000