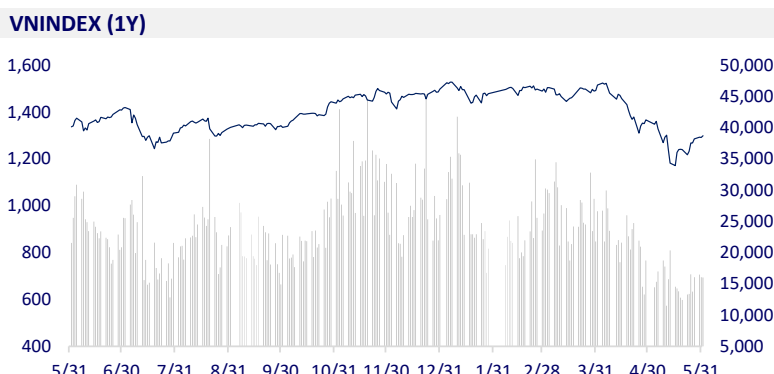
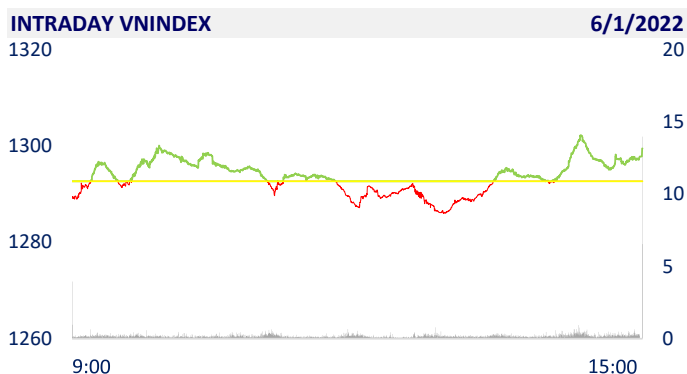
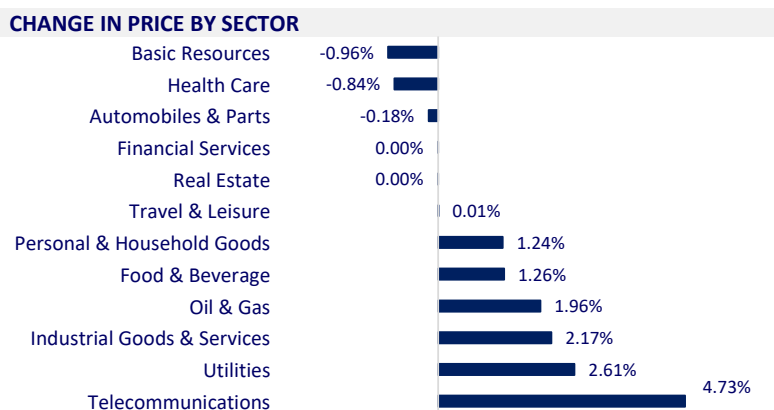


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,299.52	0.53%	-13.27%
VN30	1,335.49	0.22%	-13.04%
HNX	315.37	-0.12%	-33.46%
UPCOM	95.10	-0.37%	-15.60%
Net Foreign buy (B)	656.31		
Total trading value (B)	18,874.79	-3.07%	-39.25%

The stock market continued to go down in May, domestic investors sold a net 3,200 billion dong. Market liquidity decreased sharply compared to April. Total average trading value reached 17,773 billion dong, down 32.4%, of which, average matched value reached 16,174 billion dong/session, down 33%.



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,650	1.57%	-12.31%
FUEMAV30	15,740	0.32%	-12.99%
FUESSV30	16,720	-6.12%	-12.00%
FUESSV50	20,000	0.00%	-12.66%
FUESSVFL	17,820	-1.00%	-20.73%
FUEVFVND	28,350	1.25%	1.07%
FUEVN100	17,010	-1.10%	-20.81%
VN30F2212	1,320.40	0.03%	
VN30F2209	1,323.90	0.69%	
VN30F2207	1,326.00	0.61%	
VN30F2206	1,326.00	0.42%	



GLOBAL MARKET		1D	YTD
Nikkei	27,457.89	-0.01%	-4.63%
Shanghai	3,182.16	-0.13%	-12.57%
Kospi	2,685.90	0.00%	-9.80%
Hang Seng	21,294.94	-0.49%	-8.99%
STI (Singapore)	3,244.00	0.36%	3.85%
SET (Thái Lan)	1,660.01	-0.20%	0.14%
Crude oil (\$/barrel)	116.19	0.68%	51.88%
Gold (\$/ounce)	1,832.00	-0.28%	0.62%

Asian stocks mostly in the session 1/6. China's manufacturing sector continues to show signs of improvement. In China, the Shanghai Composite Index fell 0.13% to 3,182.16 points. The Hang Seng Index (Hong Kong) fell 0.49%. In Japan, the Nikkei 225 index fell 0.01% to 27,457.89 points. The Korean stock market is closed for a holiday.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.33%	-5	-48
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.54%	1	153
10 year-Gov. Bond	3.06%	-3	106
USD/VND	23,420	0	2.09%
EUR/VND	25,308	0	-4.38%
CNY/VND	3,540	0	-3.23%

After reaching a record of over \$1.1 billion in April 2022 with a growth rate of over 50%, entering May 2022, seafood exports could not maintain the hot growth rate, but still hit the \$1 billion mark, which is high. 27% more than the same period in 2021.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TC6	6/1/2022	6/2/2022	6/22/2022	Cash		450
PLC	6/1/2022	6/2/2022	6/17/2022	Cash		1,500
VTO	6/1/2022	6/2/2022	6/22/2022	Cash		800
DRC	6/1/2022	6/2/2022	6/16/2022	Cash		1,200
SAV	6/2/2022	6/3/2022		Stock	100:15	
SAV	6/2/2022	6/3/2022	6/10/2022	Cash		500
ACB	6/2/2022	6/3/2022		Stock	100:25	
VCS	6/2/2022	6/3/2022	6/15/2022	Cash		3,000
PVG	6/2/2022	6/3/2022	6/28/2022	Cash		300

SELECTED NEWS

Seafood exports in May cooled down, still touching the USD 1 billion mark

Banks have not been granted more room yet, credit growth has started to cool down

There is a target to expect Vietnam's GDP to increase by 8% this year

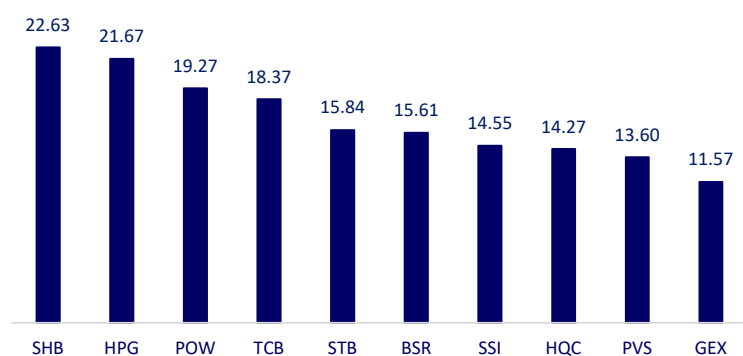
Euro zone inflation hits record high in May

China lost nearly 900 billion USD in budget revenue due to the pandemic

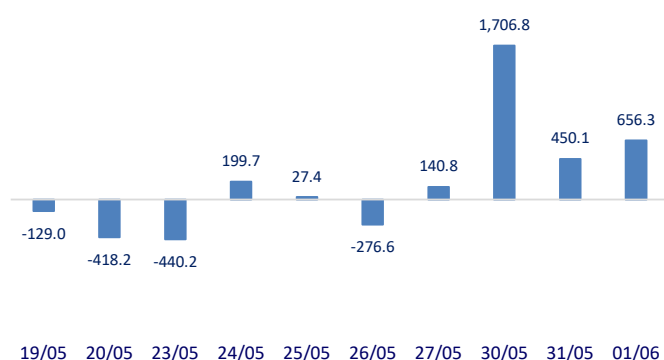
Russia's oil exports still amazingly recover despite the sanctions

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	80,500	2.03%	4.55%	1,156,600	2,012,700	At Vietcombank, credit growth as of April 29 was 8.8%, almost full 10% of the room allocated by the State Bank since the beginning of the year. MB's credit growth reached more than 14.3% after the first three months of the year, much higher than the 8.6% growth in the same period last year. HDBank's loan growth more than doubled. Eximbank, Sacombank, TPBank, VPBank or SHB are also in the same situation.
BID	35,150	-0.42%	0.72%	1,894,300	2,356,000	
CTG	27,750	-0.54%	3.16%	9,441,700	8,070,300	
TCB	36,850	-0.81%	0.96%	6,345,100	7,043,000	
VPB	30,850	-0.48%	-2.06%	17,560,200	17,152,400	
MBB	27,600	-0.54%	-1.60%	9,081,200	9,307,000	
HDB	26,150	0.19%	1.95%	3,359,500	5,663,800	
TPB	32,000	-1.08%	0.31%	2,831,900	3,953,100	
STB	22,250	-0.45%	-2.20%	30,655,300	26,095,100	
ACB	31,100	-1.43%	3.67%	4,905,400	8,167,000	
NVL	78,000	0.00%	-1.14%	3,089,400	3,541,200	PDR: From 2019-2021, PDR's pre-tax profit continuously increased from VND 1,105b (2019) and reached VND 2,344b (2021). In 2022, PDR asserts that pre-tax profit will increase to VND3,635b.
KDH	42,000	-0.12%	2.69%	1,251,200	1,725,100	
PDR	54,500	-0.55%	3.22%	2,636,800	2,983,000	
GAS	121,000	2.80%	11.62%	2,507,900	3,090,000	PLX: Visa-Petrolimex officially implemented Visa contactless card payment at petrol stations owned by Petrolimex nationwide.
POW	13,950	2.95%	4.10%	48,121,900	43,467,100	
PLX	44,500	1.14%	7.49%	1,993,900	2,604,700	
VIC	79,300	0.63%	2.06%	2,381,500	3,034,700	VIC: Recently, Vingroup has adjusted its orientation and identified three main areas of activity, namely Industrial Technology, Trade and Service and Social Volunteering.
VHM	70,300	1.01%	6.56%	5,868,300	7,096,600	
VRE	30,050	-0.33%	2.04%	3,369,100	5,702,400	
VNM	71,900	0.28%	0.00%	2,121,000	2,890,500	VNM: Vinamilk and Moc Chau Milk have spent more than 2 years researching and forming a project called "Moc Chau Milk Paradise Complex" with a total investment of up to 3,150 billion VND.
MSN	115,000	2.31%	4.07%	1,631,700	1,795,300	
SAB	153,100	-0.26%	-0.58%	552,700	582,700	
BVH	131,300	0.31%	4.46%	850,000	811,400	MWG: Announced that June 8 is the last registration date to close the list of shareholders paying cash dividend at the rate of 10%. Accordingly, the expected payment date is June 17. With more than 732 million shares outstanding, the company is expected to spend 732 billion dong to pay the above dividend. In addition to cash, the 2021 dividend will include 100% in shares. MWG will issue an additional 732 million shares to pay dividends, raising the company's charter capital to VND14,640 billion.
VJC	131,300	0.31%	4.46%	850,000	811,400	
FPT	111,800	1.73%	6.48%	4,082,300	4,782,800	
MWG	145,500	0.41%	4.68%	2,212,500	1,926,500	
PNJ	117,300	2.09%	1.65%	2,275,900	1,643,800	
GVR	25,150	-0.20%	-0.79%	2,527,800	2,253,400	
SSI	29,550	-0.34%	2.60%	29,342,100	25,771,700	
HPG	34,350	-1.01%	-0.29%	37,352,600	37,034,500	

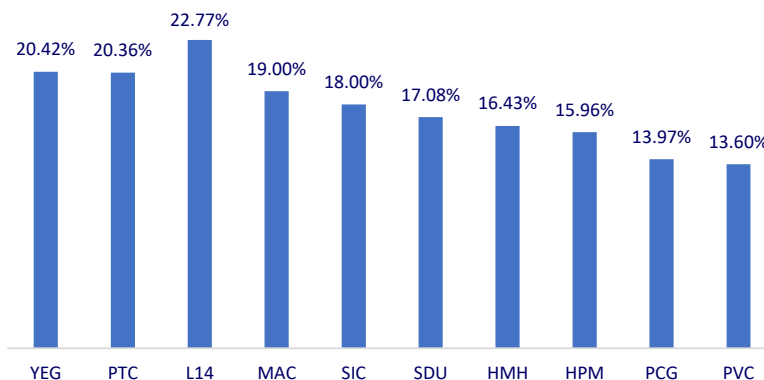
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

