

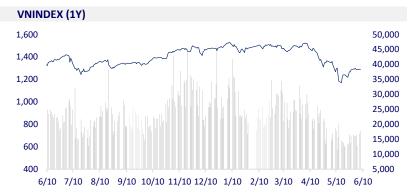
**INTRADAY VNINDEX** 

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,291.35	0.10%	-13.81%
VN30	1,324.37	-0.20%	-13.76%
HNX	304.15	-0.87%	-35.83%
UPCOM	93.69	-0.22%	-16.85%
Net Foreign buy (B)	184.50		
Total trading value (B)	22.870.10	10.66%	-26.40%

6/7/2022

A series of stocks recovered strongly, VN-Index closed in green. Market liquidity continued to increase compared to the previous session, the total matched value reached 20,017 billion dong, up 7.8%, of which, the matched value on HoSE alone increased by 7.6% to 16,460 billion dong. Foreign investors net bought about 150 billion dong on HoSE.









GLOBAL MARKET		1D	YTD
Nikkei	27,943.95	-0.14%	-2.94%
Shanghai	3,241.76	0.17%	-10.94%
Kospi	2,626.34	-1.66%	-11.80%
Hang Seng	21,531.67	-0.22%	-7.98%
STI (Singapore)	3,231.54	0.15%	3.45%
SET (Thái Lan)	1,631.92	-0.86%	-1.55%
Crude oil (\$/barrel)	118.28	-0.89%	54.61%
Gold (\$/ounce)	1,852.45	0.55%	1.74%

Asian stocks were mixed in the session on June 7 as investors waited for the interest rate decision of the Australian central bank. In China, the Shanghai Composite Index rose 0.17%. The Hang Seng Index (Hong Kong) fell 0.22%. South Korea's Kospi index fell 1.66%.

Gold (\$/ounce)	1,852.45	0.55%	1.74%
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.39%	-1	-42
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.59%	7	158
10 year-Gov. Bond	3.14%	6	114
USD/VND	23,410	0	2.05%
EUR/VND	25,190	0	-4.83%
CNY/VND	3,548	0	-3.01%

According to the Import-Export Department (Ministry of Industry and Trade), Vietnam's rubber exports in the first five months of 2022 are very positive, growing in both volume and value. In particular, in May, rubber exports increased by more than 40% in volume and nearly 28% in value compared to April 2022.

## **EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
FRT	6/7/2022	6/8/2022	6/22/2022	Cash		500
FRT	6/7/2022	6/8/2022		Stock	2:1	
VPG	6/7/2022	6/8/2022		Stock	100:10	
НМН	6/7/2022	6/8/2022	6/30/2022	Cash		3,000
EVE	6/7/2022	6/8/2022	6/17/2022	Cash		1,000
MWG	6/7/2022	6/8/2022	6/17/2022	Cash		1,000
TCM	6/7/2022	6/8/2022	Stock 100:		100:15	
SVI	6/7/2022	6/8/2022	6/22/2022 Cash			1,800
MSH	6/7/2022	6/8/2022		Stock	2:1	

#### **SELECTED NEWS**

Export of rubber increased sharply in May 2022

Governor of the State Bank: In the first 4 months of the year, nearly 55 trillion dong of bad debt has been handled

Thailand wants to buy Vietnamese rice

The US declares an energy emergency, increasing imports of solar panels from Southeast Asia

Russia increases gas supplies to China

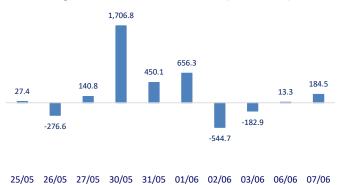
Russia finds a way to avoid default when the US waiver period expires

	•			iver period expires		
	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	81,000	1.63%	2.66%	1,443,500	1,888,100	TCB: From June 4, 2022, Techcombank raised interest rates from 0.15-0.35
BID	33,600	-1.75%	-4.82%	1,842,800	2,158,200	percentage points for all deposit terms. As is the case with ordinary customers,
CTG	27,400	0.74%	-1.79%	5,223,600	5,007,300	who are under 50 years of age and apply for a deposit of less than 1 billion
TCB	36,200	0.42%	-2.56%	8,034,500	6,966,900	VND, Techcombank will apply an interest rate of 3 months at 3.35%/year, 6-
VPB	30,450	-0.49%	-1.77%	12,525,300	12,667,700	month term is 4.65%/year and 12 months is 5.55%/year. The average personal
MBB	26,950	-1.10%	-2.88%	9,647,400	10,001,200	savings deposit interest rate as of the beginning of June 2022 is popular at 2.85-
HDB	25,300	0.00%	-3.07%	2,405,200	3,199,700	4%/year with a term of less than 6 months; from 4-6.35%/year with a term
TPB	29,600	-3.58%	-8.50%	3,786,100	3,280,800	from 6 to under 12 months; and 5.1-7.3%/year with term of 12-13 months.
STB	20,200	-1.46%	-9.62%	30,574,600	23,991,700	
ACB	24,950	-1.38%	-1.15%	3,683,300	4,591,000	
NVL	76,000	-0.39%	-2.56%	4,222,900	3,997,100	KDH: In the second or third quarter, Khang Dien will issue 64.2 million shares to
KDH	40,400	-0.62%	-3.92%	874,700	1,091,400	pay a 10% dividend and offer 9.6 million ESOP shares to the company's leaders
PDR	52,900	-1.49%	-3.47%	2,149,200	2,582,500	and employees.
GAS	130,000	0.08%	10.45%	3,214,600	3,242,300	GAS: Mo Rong gas compressor has reached the milestone of total production of
POW	14,750	6.88%	8.86%	109,378,400	58,942,600	5 billion m3 of gas on May 19, 2022. Mo Rong gas compressor is a joint
PLX	46,700	4.01%	6.14%	2,839,900	2,642,600	operation between GAS and Vietsovpetro.
VIC	78,000	-0.64%	-1.02%	2,375,300	2,841,100	VIC: VinFast has completed issuing 4 bonds with a term of 36 months, maturing
VHM	68,500	-1.15%	-1.58%	4,645,700	7,058,400	in May 2025. With the issuance value of each lot is 500 billion dong, the total
VRE	29,900	-0.17%	-0.83%	2,502,500	3,429,600	par value is 2,000 billion dong.
VNM	70,600	-0.28%	-1.53%	2,550,600	2,325,500	MSN: The Board of Directors approved the transfer of one or more transactions
MSN	117,900	0.77%	4.89%	1,935,200	2,366,800	of the entire number of shares of The CrownX JSC and Masan Vision JSC
SAB	159,900	0.88%	4.17%	245,500	242,000	
BVH	126,800	-0.63%	-3.13%	774,100	701,600	HPG: In May this year, Hoa Phat Group announced that it had produced
VJC	126,800	-0.63%	-3.13%	774,100	701,600	780,000 tons of crude steel, up 16% over the same period last year. Total sales
FPT	115,600	2.30%	5.19%	6,334,400	6,157,400	of billet, construction steel and hot-rolled coil (HRC) was 660,000 tons, up 10%
MWG	153,000	-0.45%	6.28%	3,260,500	3,096,000	compared to May 2021 and also 10% month-on-month.
PNJ	128,000	2.40%	11.40%	2,768,900	3,267,500	
GVR	25,300	0.60%	0.40%	3,524,800	3,310,800	
SSI	28,200	-2.76%	-4.89%	33,292,700	34,432,600	
HPG	33,200	-0.30%	-4.32%	29,755,000	32,823,600	

## Top most traded tickers (Volume - in million)



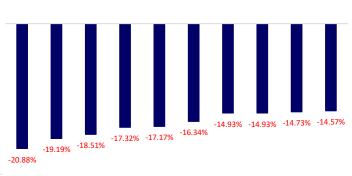
# Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



#### Top decreases in 3 consecutive sessions



ROS

HAI

FLC

DXG

 $\mathsf{AMD}$ 

TDH

PTC

SJF

TGG

HU1