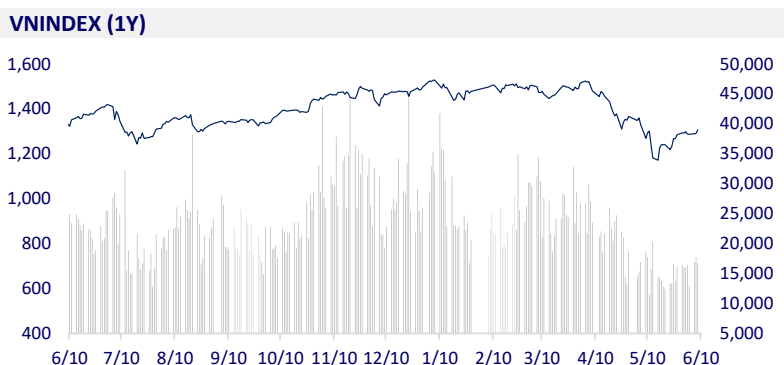
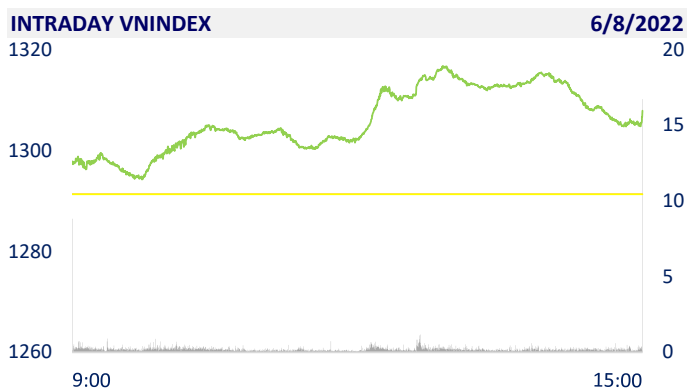
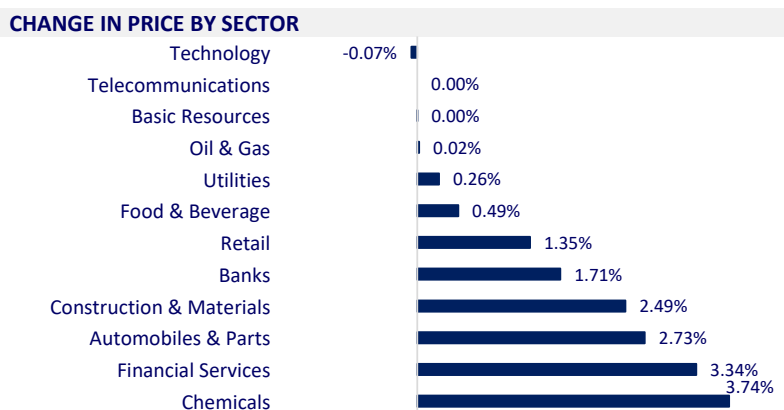


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,307.91	1.28%	-12.71%
VN30	1,342.03	1.33%	-12.61%
HNX	310.93	2.23%	-34.40%
UPCOM	95.00	1.40%	-15.69%
Net Foreign buy (B)	259.96		
Total trading value (B)	20,086.75	-12.17%	-35.35%

Banking and real estate stocks raced to break out, VN-Index increased by nearly 17 points. Market liquidity decreased compared to the previous session. The total matched value reached 18,565 billion dong, down 7.3%, of which, the matched value on HoSE alone decreased by 4.75% to 15,678 billion dong. Foreign investors net bought about 270 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,400	0.22%	-13.28%
FUEMAV30	15,720	1.09%	-13.10%
FUESSV30	16,620	-6.68%	-12.53%
FUESSV50	19,400	2.05%	-15.28%
FUESSVFL	17,800	4.71%	-20.82%
FUEVFN30	29,480	2.36%	5.10%
FUEVN100	17,180	2.14%	-20.02%
VN30F2212	1,331.50	1.95%	
VN30F2209	1,329.60	1.61%	
VN30F2207	1,331.40	1.56%	
VN30F2206	1,333.00	1.37%	



GLOBAL MARKET		1D	YTD
Nikkei	28,234.29	0.10%	-1.94%
Shanghai	3,263.79	0.68%	-10.33%
Kospi	2,626.15	-0.01%	-11.80%
Hang Seng	22,014.59	0.96%	-5.91%
STI (Singapore)	3,225.80	-0.18%	3.27%
SET (Thái Lan)	1,636.89	0.30%	-1.25%
Crude oil (\$/barrel)	120.70	0.87%	57.78%
Gold (\$/ounce)	1,849.80	-0.13%	1.59%

Asian stocks mostly traded on June 8. Investors await the rate decision of the Reserve Bank of India, which is expected to be announced later today. Japan's Nikkei 225 index rose 0.1%. Japan's gross domestic product (GDP) fell by 0.5% in the first quarter of 2022 from the same period a year earlier, according to revised data released on June 8, a positive sign compared to the decrease in GDP. 1% previously announced.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.42%	3	-39
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.54%	-5	153
10 year-Gov. Bond	3.21%	7	121
USD/VND	23,410	0	2.05%
EUR/VND	25,276	0	-4.50%
CNY/VND	3,536	0	-3.34%

Regarding credit in the real estate sector, Governor of the State Bank of Vietnam Nguyen Thi Hong said that by the end of April 2022, the total outstanding loans for the real estate sector of credit institutions reached 2,288. VND 278 billion, an increase of 10.19% compared to the end of 2021, accounting for 20.44% of the total outstanding loans to the economy; bad debt ratio is 1.62%.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GTA	6/8/2022	6/9/2022	6/30/2022	Cash		850
WCS	6/8/2022	6/9/2022	6/30/2022	Cash		2,000
DVP	6/9/2022	6/10/2022	6/30/2022	Cash		3,500
THT	6/9/2022	6/10/2022	7/6/2022	Cash		1,200
DC4	6/9/2022	6/10/2022		Stock	20:1	
TRA	6/9/2022	6/10/2022	6/27/2022	Cash		1,000
GDW	6/9/2022	6/10/2022	6/20/2022	Cash		1,000
AMC	6/9/2022	6/10/2022	6/20/2022	Cash		2,000
DBD	6/9/2022	6/10/2022		Stock	10:3	

SELECTED NEWS

Governor of the State Bank: 94% of real estate loans are currently medium and long-term loans

The Government sets out 5 tasks and solutions for sustainable development of the agricultural sector

Deposit interest rates go up

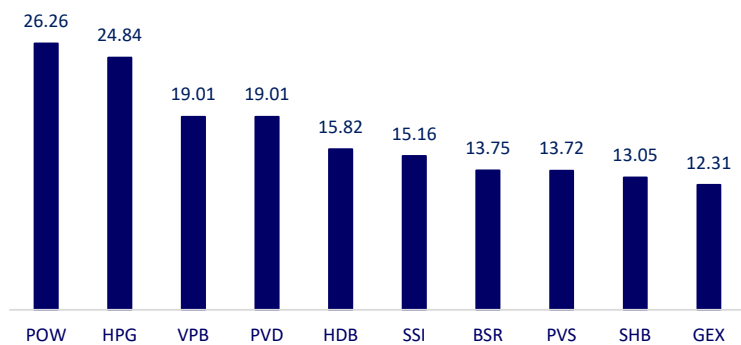
World Bank forecasts Russia's GDP in 2022 will fall by nearly 9%

Fed's GDP tracker shows US economy may be on the brink of recession

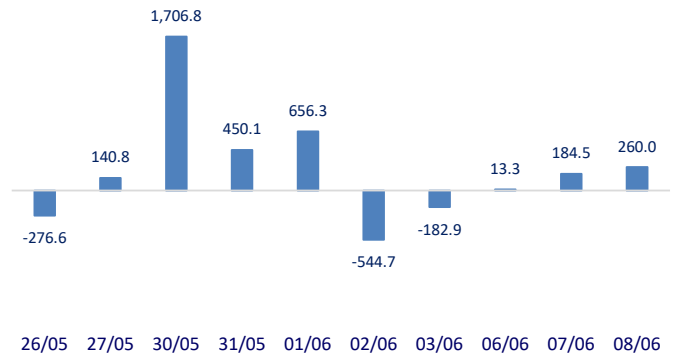
Australia raises interest rates to curb soaring inflation

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	79,200	-2.22%	-1.61%	1,722,600	2,297,100	VPB: VPBank increased the interest rate by 0.3%/year for deposits with terms of 13, 24 and 36 months, bringing the interest rate to 6.4%/year. In case the deposit value is over 300 million VND with a term of 6 months or more, the interest rate is 0.3 - 0.5%/year higher than depositing at the counter. Currently, some banks apply a deposit interest rate of over 7%/year such as VPBank at 6.9%/year, SCB at 7.5%/year..., but with conditions of bulk deposit.
BID	34,300	2.08%	-2.42%	1,840,600	1,912,800	
CTG	27,700	1.09%	-0.18%	11,453,700	10,076,900	
TCB	37,250	2.90%	1.09%	10,419,100	10,420,200	
VPB	31,800	4.43%	3.08%	36,372,800	27,261,700	
MBB	27,950	3.71%	1.27%	28,554,500	19,062,400	
HDB	25,950	2.57%	-0.76%	4,293,700	4,546,300	
TPB	30,250	2.20%	-5.47%	6,338,000	7,300,600	
STB	21,600	6.93%	-2.92%	34,232,900	14,447,800	
ACB	25,700	3.01%	3.30%	6,441,300	6,702,000	
NVL	76,400	0.53%	-2.05%	3,638,900	4,249,900	KDH: Khang Dien has completed the acquisition of two new land funds, Doan Nguyen (6 hectares in Cat Lai, Thu Duc City) and Nguyen Thu (have not disclosed project details).
KDH	41,300	2.23%	-1.67%	1,347,100	1,280,200	
PDR	52,700	-0.38%	-3.30%	2,809,700	2,803,900	
GAS	128,900	-0.85%	6.53%	3,056,300	3,282,000	PLX: Expected 5-month accumulated pre-tax profit is about VND 1,340 billion, fulfilling 44% of the year plan. The Group will divest PGBank in the first half of the fourth quarter.
POW	15,400	4.41%	10.39%	72,642,200	48,555,800	
PLX	46,850	0.32%	5.28%	4,918,500	3,579,400	
VIC	78,100	0.13%	-1.51%	2,391,700	3,156,100	VHM: On June 1, the Government Of Singapore fund became a major shareholder of VHM after buying 612,000 VHM shares, bringing its holding ratio to 5.01%, equivalent to 218.23m shares.
VHM	68,500	0.00%	-2.56%	2,917,800	5,578,300	
VRE	30,400	1.67%	1.16%	3,537,300	4,768,800	
VNM	71,000	0.57%	-1.25%	3,275,700	3,210,900	MSN was in the top of the stocks that were bought the most by foreign investors in today's session with a value of 84 billion dong, while VNM was net sold more than 24 billion dong.
MSN	119,300	1.19%	3.74%	1,809,700	2,186,000	
SAB	159,700	-0.13%	4.31%	420,400	364,600	
BVH	127,000	0.16%	-3.27%	881,100	848,100	SSI: SSI was approved to offer 497.4 million shares to existing shareholders. The asking price is 15,000 VND/share, corresponding to the expected mobilized value of nearly 7,500 billion VND. If the offering is successful, the charter capital of SSI will increase from VND 9,947 billion to VND 14,921 billion - thereby continuing to be the securities company with the largest capital scale in the market.
VJC	127,000	0.16%	-3.27%	881,100	848,100	
FPT	115,000	-0.52%	2.86%	4,135,300	5,387,000	
MWG	153,400	0.26%	6.12%	3,381,400	3,831,000	
PNJ	128,000	0.00%	9.12%	2,083,000	2,861,000	
GVR	27,050	6.92%	7.55%	8,357,500	3,247,800	
SSI	29,300	3.90%	-0.85%	26,130,300	30,482,500	
HPG	32,900	-0.90%	-4.22%	37,993,000	40,057,300	

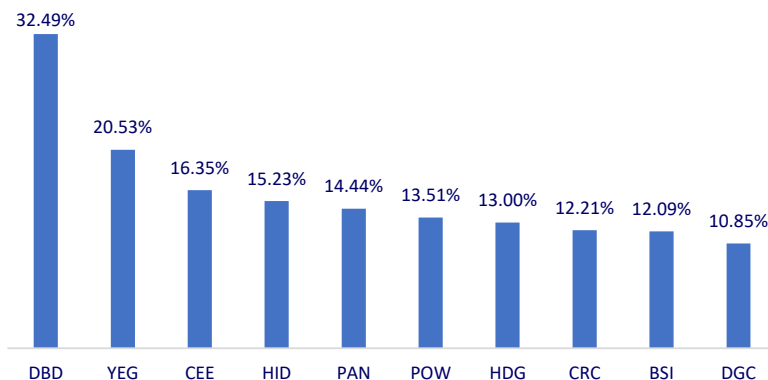
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

