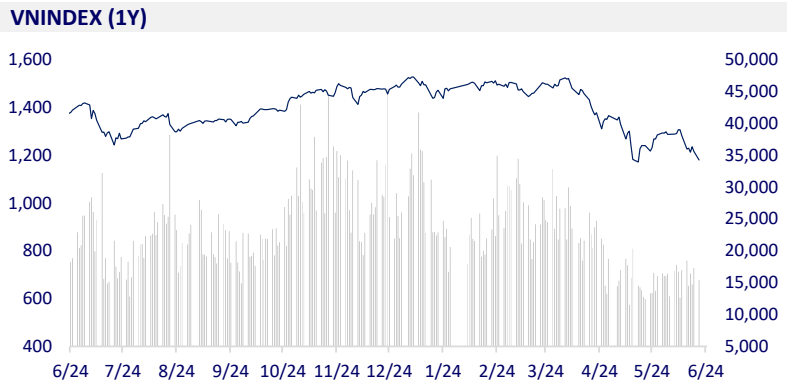
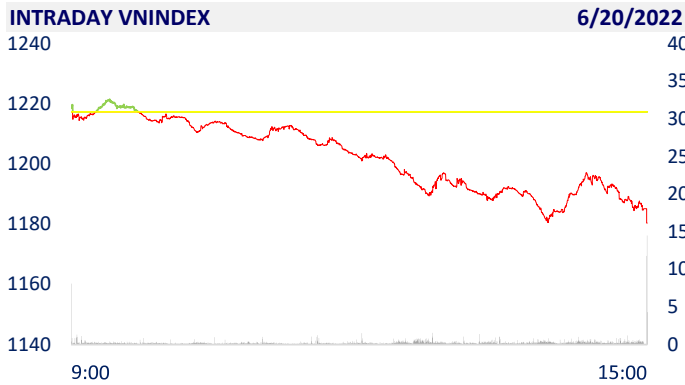
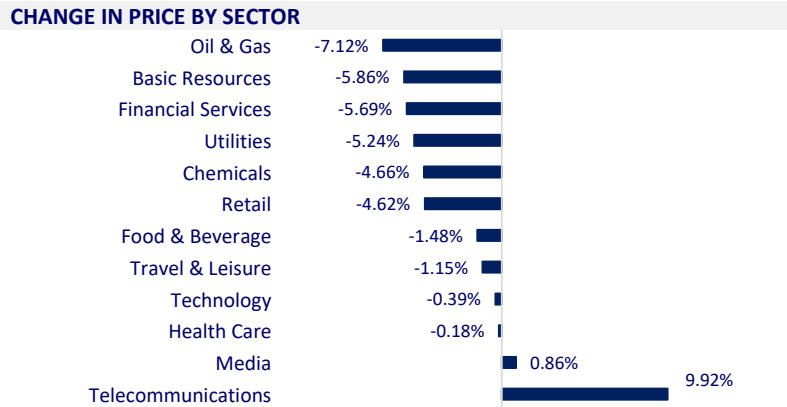


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,180.40	-3.03%	-21.22%
VN30	1,225.56	-2.58%	-20.20%
HNX	267.92	-4.33%	-43.48%
UPCOM	85.44	-1.91%	-24.17%
Net Foreign buy (B)	-613.40		
Total trading value (B)	19,943.73	-2.35%	-35.81%

A series of stocks hit the floor, VN-Index dropped nearly 37 points. Market liquidity decreased compared to last Friday session. The total matched value reached 17,071 billion dong, down 4%, of which, the matched value on HoSE alone decreased by 5.8% to 14,734 billion dong. Foreign investors net sold 600 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,710	-3.22%	-19.82%
FUEMAV30	14,540	-2.02%	-19.62%
FUESSV30	15,000	-15.78%	-21.05%
FUESSV50	16,470	-6.42%	-28.08%
FUESSVFL	15,200	-6.29%	-32.38%
FUEVFND	27,050	-2.45%	-3.57%
FUEVN100	15,860	-5.60%	-26.16%
VN30F2212	1,219.60	-1.96%	
VN30F2209	1,216.30	-1.91%	
VN30F2208	1,218.00	-2.07%	
VN30F2207	1,212.00	-2.67%	



GLOBAL MARKET		1D	YTD
Nikkei	25,771.22	0.56%	-10.49%
Shanghai	3,315.43	-0.04%	-8.91%
Kospi	2,391.03	-2.04%	-19.70%
Hang Seng	21,163.91	0.94%	-9.55%
STI (Singapore)	3,096.40	-0.05%	-0.87%
SET (Thái Lan)	1,559.21	-0.01%	-5.94%
Crude oil (\$/barrel)	108.25	0.74%	41.50%
Gold (\$/ounce)	1,841.75	0.00%	1.15%

Asian stocks fell, China kept interest rates unchanged. In South Korea, the Kospi index fell 2.04%, leading the decline in the region. Chinese stocks were mixed as the Shanghai Composite Index fell 0.041%. Hong Kong's Hang Seng Index rebounded 0.94%. Japan's Nikkei 225 index rose 0.56%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	0	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.62%	9	161
10 year-Gov. Bond	3.17%	5	117
USD/VND	23,447	0	2.21%
EUR/VND	24,903	0	-5.91%
CNY/VND	3,542	0	-3.17%

Data just released by the General Department of Customs shows that Vietnam had a trade deficit of 1.7 billion USD in May and a trade surplus of 434 million USD after 5 months. In May, export turnover reached 30.92 billion USD, down 7.2% compared to the previous month. Meanwhile, if in 5 months, export turnover reached 153.29 billion USD, up 16.7% over the same period.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCC	6/20/2022	6/21/2022	6/30/2022	Cash		600
SPB	6/20/2022	6/21/2022	6/29/2022	Cash		2,000
HTC	6/20/2022	6/21/2022		Stock	2:1	
MIG	6/21/2022	6/22/2022		Stock	100:15	
NTL	6/21/2022	6/22/2022	7/8/2022	Cash		1,000
TMP	6/21/2022	6/22/2022	7/6/2022	Cash		3,000
KBC	6/21/2022	6/22/2022		Stock	3:1	
HDC	6/21/2022	6/22/2022		Stock	100:25	
HMC	6/21/2022	6/22/2022		Stock	100:30	

## SELECTED NEWS

General Department of Customs: Trade balance deficit of 1.7 billion USD in May

Deputy Governor Dao Minh Tu: The State Bank of Vietnam continues to keep the operating interest rates unchanged

Proposal to reduce environmental protection tax in order to reduce gasoline prices, budget deficit immediately 1,400 billion VND

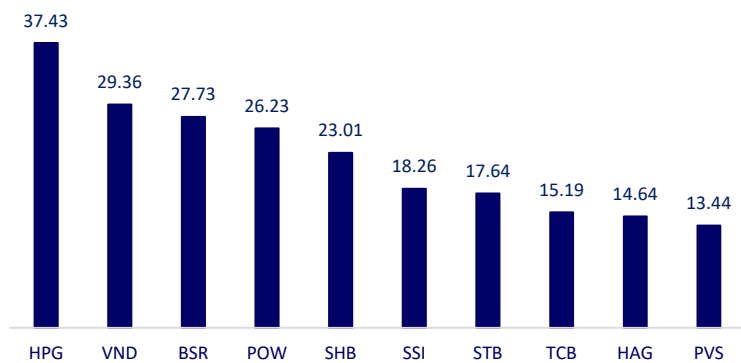
Controversial low interest rate policy in Japan

Finance Minister Janet Yellen is confident in the US economy's ability to "avoid" a recession

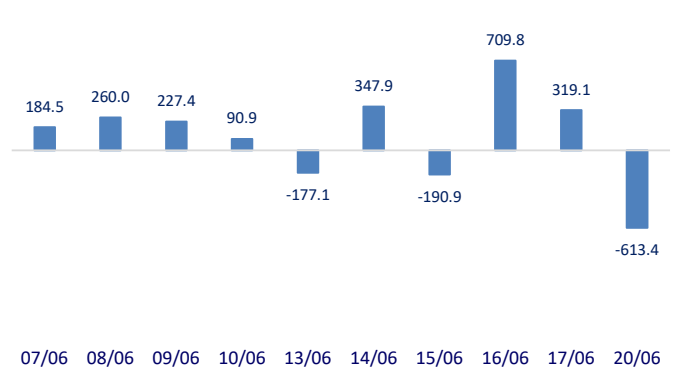
A tumultuous summer in Europe

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	76,000	-0.13%	-0.52%	1,913,800	2,378,800	SBV leaders said that after the Fed adjusted interest rates on June 15 with the largest adjustment since 1994, the domestic market fluctuated very slightly, deposit and lending interest rates remained stable.
BID	29,500	-6.65%	-7.67%	1,190,600	1,766,700	
CTG	22,600	-4.03%	-10.50%	6,499,300	7,995,500	
TCB	33,000	-4.35%	-8.33%	5,942,700	6,496,200	
VPB	27,100	-2.87%	-5.74%	14,537,300	13,829,900	
MBB	22,500	-3.43%	-12.28%	15,692,300	15,244,600	
HDB	23,750	-3.46%	-3.26%	2,376,200	3,818,700	
TPB	25,050	-1.76%	-9.40%	5,207,700	6,080,000	
STB	18,850	-6.91%	-8.50%	27,718,700	26,309,000	
ACB	22,900	-0.87%	-4.18%	6,506,200	6,507,200	
NVL	75,500	-0.26%	-0.66%	3,843,300	4,976,400	KDH: From May 19 to June 17, VinaCapital sold 13,600 KDH units, reducing its ownership to 131,000 shares.
KDH	38,550	-1.15%	-3.38%	1,200,100	1,556,300	
PDR	49,900	-0.80%	-0.20%	2,218,500	2,448,900	
GAS	124,700	-6.94%	5.68%	2,474,100	3,529,400	PLX: Due to high gasoline prices, most of the stabilization funds of petroleum trading units are negative. Petrolimex's stabilization fund as of June 13, 2022 was negative 49 billion dong.
POW	15,000	-6.83%	-1.64%	46,177,700	63,761,600	
PLX	39,250	-6.32%	-6.55%	1,899,700	2,269,300	
VIC	75,600	-1.31%	-1.05%	2,909,600	3,829,800	VIC: Audited financial statements for 2021, VIC made a provision of VND 4,494 billion to pay for fees due to contract termination related to the decision to stop producing petrol cars
VHM	65,000	-1.52%	-1.52%	4,052,200	4,880,900	
VRE	28,700	-2.21%	-1.03%	3,166,600	3,585,000	VNM: Vinamilk is the only representative from Southeast Asia to share the sustainable development model "Green Farm" at the Global Dairy Conference
VNM	69,000	3.45%	3.92%	4,763,000	4,194,700	
MSN	111,000	-5.13%	1.83%	1,116,800	1,634,400	
SAB	152,000	-2.56%	-0.65%	96,900	127,700	MWG: Mobile World's TopZone brand (authorized retailer of genuine Apple products in Vietnam) has just opened its 50th store after nearly 8 months of launch. These stores are present in big cities such as Ho Chi Minh City, Hanoi... and expand to Dak Lak, Kien Giang, Can Tho... TopZone aims to have 200 stores nationwide by the end of this year. Currently, the revenue of each TopZone store is 6 - 8 billion VND a month, even some stores have maintained a revenue of 10 billion VND a month.
BVH	127,000	1.68%	1.68%	995,100	990,800	
VJC	127,000	1.68%	1.68%	995,100	990,800	
FPT	92,000	0.00%	6.73%	3,973,900	4,774,200	
MWG	73,900	-4.89%	5.57%	6,604,000	7,212,600	
PNJ	118,000	-3.28%	5.08%	1,378,900	1,570,000	
GVR	21,800	-3.96%	-10.29%	4,068,000	4,096,200	
SSI	19,200	-6.80%	-26.01%	24,313,100	37,372,900	
HPG	21,600	-6.90%	-10.25%	44,429,300	53,572,300	

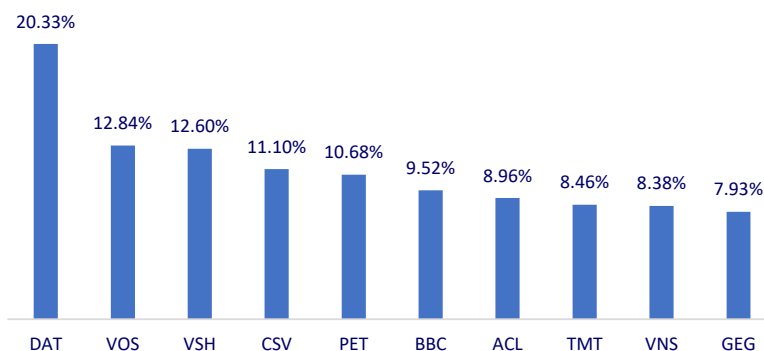
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

