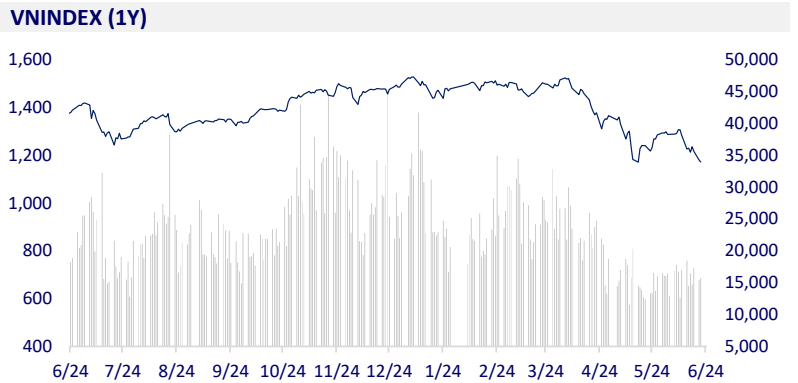
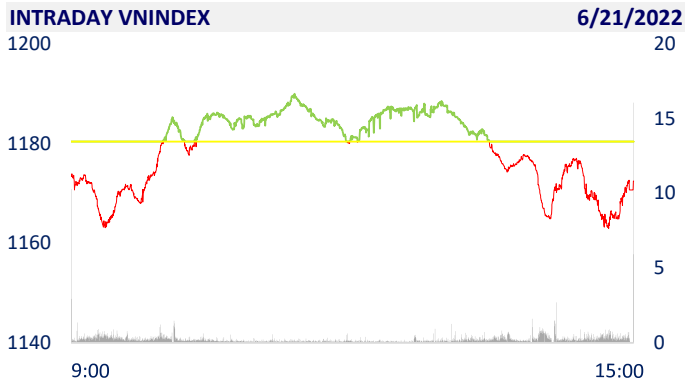
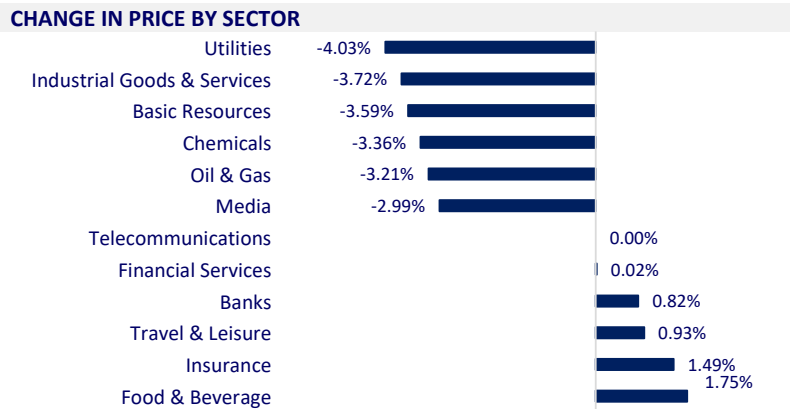


| VIETNAM STOCK MARKET | | 1D | YTD |
|-------------------------|-----------|--------|---------|
| VN-INDEX | 1,172.47 | -0.67% | -21.75% |
| VN30 | 1,224.54 | -0.08% | -20.26% |
| HNX | 264.62 | -1.23% | -44.17% |
| UPCOM | 85.03 | -0.48% | -24.54% |
| Net Foreign buy (B) | 376.77 | | |
| Total trading value (B) | 18,741.44 | -6.03% | -39.68% |

Foreign investors net bought back 377 billion dong in the session of June 21. On HoSE, they were the strongest net buyers of VNM with 150 billion dong. Following that, REE and GAS were net bought at 83 billion dong and 69 billion dong respectively. On the other hand, HPG topped the list of foreign investors' net selling on HoSE with 214 billion dong. VND and MWG were net sold 55 billion dong and 32 billion dong respectively.



| ETF & DERIVATIVES | | 1D | YTD |
|-------------------|----------|---------|---------|
| E1VFN30 | 20,600 | -0.53% | -20.25% |
| FUEMAV30 | 14,450 | -0.62% | -20.12% |
| FUESSV30 | 15,130 | -15.05% | -20.37% |
| FUESSV50 | 17,620 | 6.98% | -23.06% |
| FUESSVFL | 15,350 | 0.99% | -31.72% |
| FUEVFVND | 26,900 | -0.55% | -4.10% |
| FUEVN100 | 15,500 | -2.27% | -27.84% |
| VN30F2212 | 1,224.40 | 0.39% | |
| VN30F2209 | 1,224.90 | 0.71% | |
| VN30F2208 | 1,224.80 | 0.56% | |
| VN30F2207 | 1,228.00 | 1.32% | |



| GLOBAL MARKET | | 1D | YTD |
|-----------------------|-----------|--------|---------|
| Nikkei | 26,246.31 | 1.84% | -8.84% |
| Shanghai | 3,306.72 | -0.26% | -9.15% |
| Kospi | 2,408.93 | 0.75% | -19.10% |
| Hang Seng | 21,559.59 | 1.87% | -7.86% |
| STI (Singapore) | 3,117.48 | 0.68% | -0.20% |
| SET (Thái Lan) | 1,574.52 | 0.98% | -5.01% |
| Crude oil (\$/barrel) | 109.83 | -0.51% | 43.57% |
| Gold (\$/ounce) | 1,835.30 | -0.42% | 0.80% |

Asian stocks mixed in the session on June 21. The Reserve Bank of Australia (RBA) forecasts that inflation will peak later this year. In Japan, the Nikkei 225 index rose 1.84%. South Korea's Kospi index rose 0.75%. In China, the Shanghai Composite Index fell 0.26%. The Hang Seng Index increased by 1.87%, the strongest increase in the region.

| VIETNAM ECONOMY | | 1D (bps) | YTD (bps) |
|----------------------|--------|----------|-----------|
| Vnibor | 0.37% | 0 | -44 |
| Deposit interest 12M | 5.60% | 0 | 0 |
| 5 year-Gov. Bond | 2.62% | 0 | 161 |
| 10 year-Gov. Bond | 3.17% | 0 | 117 |
| USD/VND | 23,455 | 0 | 2.24% |
| EUR/VND | 24,958 | 0 | -5.71% |
| CNY/VND | 3,539 | 0 | -3.25% |

According to the Association of Seafood Exporters and Producers (VASEP), in the first five months of the year, pangasius export turnover reached \$1.2 billion, up nearly 90% over the same period last year. With this growth momentum, VASEP believes that pangasius exports in 2022 can reach \$2.6 billion, up 62.5% compared to the target of \$1.6 billion set at the beginning of 2022.

EVENT CALENDER

| Ticker | Ex-right Date | Last register Date | Exercise Date | Type | Rate | Value |
|--------|---------------|--------------------|---------------|-------|--------|-------|
| MIG | 6/21/2022 | 6/22/2022 | | Stock | 100:15 | |
| NTL | 6/21/2022 | 6/22/2022 | 7/8/2022 | Cash | | 1,000 |
| TMP | 6/21/2022 | 6/22/2022 | 7/6/2022 | Cash | | 3,000 |
| KBC | 6/21/2022 | 6/22/2022 | | Stock | 3:1 | |
| HDC | 6/21/2022 | 6/22/2022 | | Stock | 100:25 | |
| HMC | 6/21/2022 | 6/22/2022 | | Stock | 100:30 | |
| HMC | 6/21/2022 | 6/22/2022 | 7/6/2022 | Cash | | 4,500 |
| PRE | 6/22/2022 | 6/23/2022 | 6/30/2022 | Cash | | 700 |
| SSC | 6/22/2022 | 6/23/2022 | 7/20/2022 | Cash | | 3,000 |

SELECTED NEWS

Pangasius exports are on a strong recovery momentum, forecast to reach \$2.6 billion in 2022

Vietnam's public debt will not exceed 60% of GDP by 2030

International flight passengers skyrocketed by more than 45% after 1 month

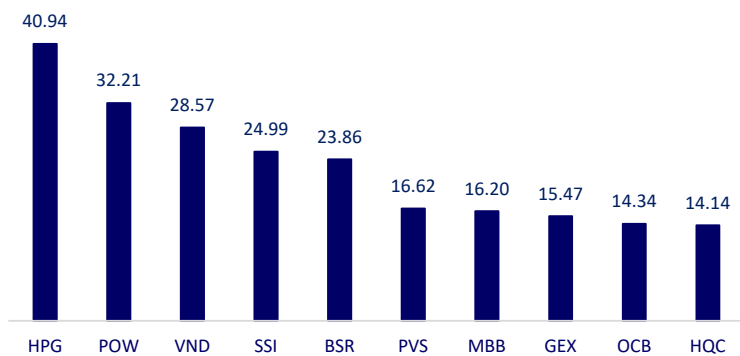
15 EU member states call for promotion of free trade agreements

Inflation in the EU hit a new record

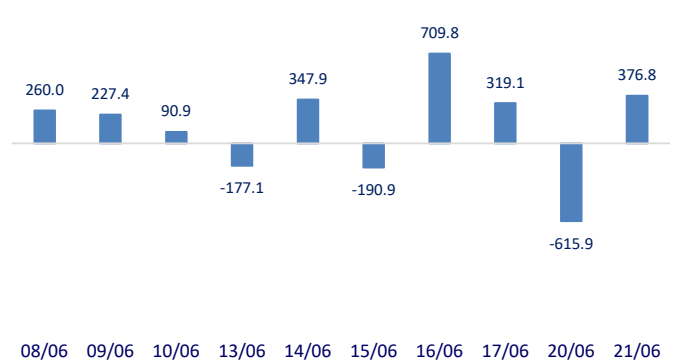
Germany is about to bring coal plants back as Russia cuts off gas supplies

| | Close | 1D | 5D | Buying vol. | Selling vol. | Content |
|-----|---------|--------|---------|-------------|--------------|--|
| VCB | 77,700 | 2.24% | 0.91% | 1,582,000 | 1,698,000 | TCB: has just successfully raised a syndicated loan worth up to 1 billion USD, marking a new milestone in the bank's foreign capital mobilization. To date, this is the largest medium and long-term credit of a Vietnamese financial institution in the international capital market. This is the third time Techcombank has approached the foreign capital market, after completing the first loan of \$500 million in 2020 and a second loan of \$800 million in 2021. |
| BID | 30,300 | 2.71% | -6.19% | 2,279,200 | 2,060,200 | |
| CTG | 23,050 | 1.99% | -8.71% | 7,532,600 | 7,392,300 | |
| TCB | 33,000 | 0.00% | -7.69% | 6,827,400 | 7,983,700 | |
| VPB | 27,200 | 0.37% | -5.72% | 11,579,100 | 10,793,900 | |
| MBB | 22,450 | -0.22% | -11.96% | 12,521,500 | 10,391,800 | |
| HDB | 23,600 | -0.63% | -5.22% | 2,578,300 | 2,608,500 | |
| TPB | 25,650 | 2.40% | -3.21% | 4,837,600 | 4,864,800 | |
| STB | 19,200 | 1.86% | -8.13% | 19,454,200 | 17,790,400 | |
| ACB | 23,000 | 0.44% | -4.56% | 6,027,600 | 4,067,100 | |
| NVL | 75,500 | 0.00% | -1.44% | 2,959,400 | 4,475,200 | Ninh Binh Department of Planning and Investment is looking for investors for Yen Binh urban area project. Land area of 49.9 ha with 1,114 lots of adjacent houses, 89 lots of houses and villas. |
| KDH | 38,650 | 0.26% | -0.90% | 995,800 | 1,434,600 | |
| PDR | 50,500 | 1.20% | 1.20% | 2,516,300 | 2,332,300 | |
| GAS | 119,500 | -4.17% | -5.16% | 3,402,800 | 4,103,500 | PLX: Vietnam's gasoline price is the 84th lowest in the world, higher than gasoline prices in the US, Japan, Australia, and Indonesia, ranking third in Southeast Asia |
| POW | 13,950 | -7.00% | -8.52% | 48,435,000 | 74,405,900 | |
| PLX | 39,000 | -0.64% | -9.51% | 1,102,800 | 1,296,100 | |
| VIC | 75,000 | -0.79% | -2.09% | 2,517,500 | 3,246,000 | VIC: In 2022, VinFast continues to hand over the VF e34 to customers in the Vietnam market and prepares for the handover of VF 8, VF 9 to the global market from the end of the year. |
| VHM | 65,000 | 0.00% | -1.52% | 3,865,900 | 4,569,600 | |
| VRE | 28,000 | -2.44% | -3.95% | 3,459,500 | 3,728,700 | |
| VNM | 73,700 | 6.81% | 11.50% | 7,915,900 | 6,298,900 | MSN: Masan Group has closed the right to advance cash dividend at the rate of 8%. With 1.4 billion shares outstanding, the group plans to spend 1,120 billion dong to pay this dividend. |
| MSN | 111,000 | 0.00% | 4.42% | 1,280,500 | 1,602,400 | |
| SAB | 155,000 | 1.97% | 3.33% | 292,300 | 296,500 | |
| BVH | 127,800 | 0.63% | 2.40% | 857,800 | 900,600 | PNJ: announced May net revenue of 2,671 billion dong, up 68% over the same period last year; profit after tax is 141 billion dong, up 66%. PNJ said this result came from the ability to improvise and the efforts of the staff in the context of the general decline in the purchasing power of the retail industry. Accumulated 5 months, net revenue reached 15,583 billion, up 47%; profit after tax is 1,066 billion dong, up 47%. The company fulfilled 60.3% of the revenue plan and 76.5% of the year profit plan. |
| VJC | 127,800 | 0.63% | 2.40% | 857,800 | 900,600 | |
| FPT | 89,100 | -3.15% | 0.00% | 3,857,600 | 5,765,600 | |
| MWG | 73,500 | -0.54% | 2.44% | 5,142,800 | 7,665,100 | |
| PNJ | 119,800 | 1.53% | 3.28% | 3,339,500 | 2,358,700 | |
| GVR | 21,700 | -0.46% | -12.32% | 4,186,800 | 3,620,600 | |
| SSI | 18,300 | -4.69% | -24.85% | 59,971,400 | 51,588,500 | |
| HPG | 20,800 | -3.70% | -9.29% | 53,497,200 | 57,514,800 | |

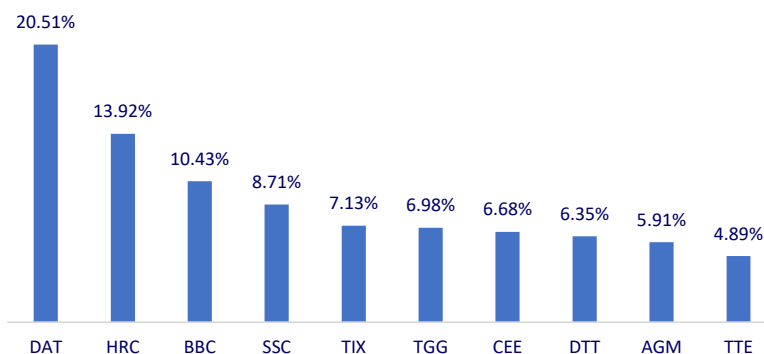
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

