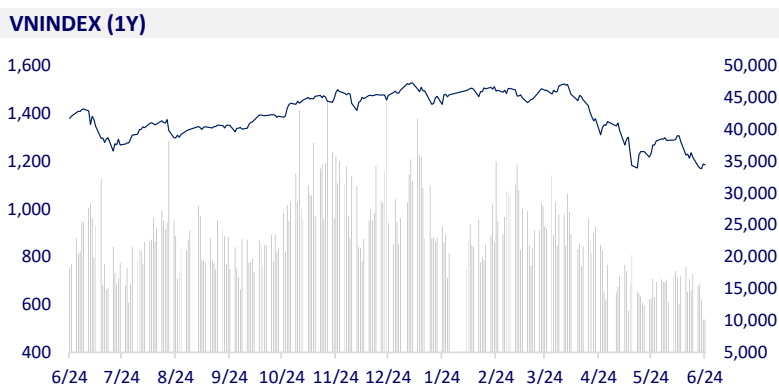
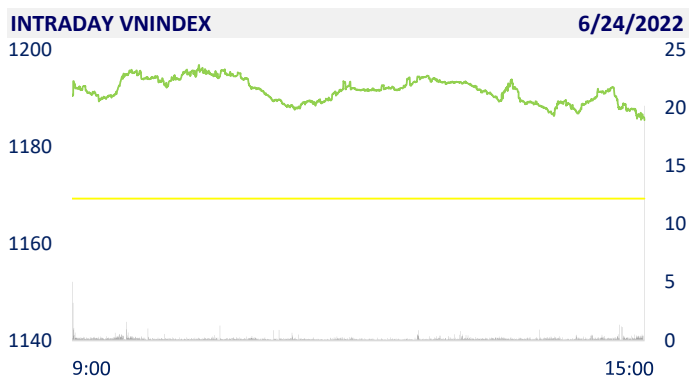
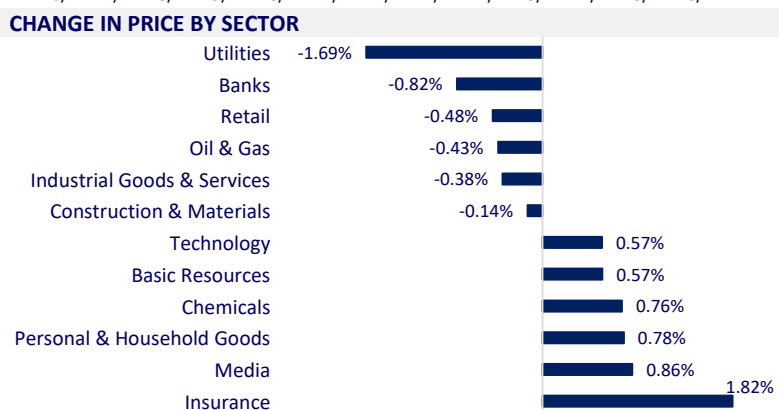


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,188.88	1.68%	-20.65%
VN30	1,240.58	1.09%	-19.22%
HNX	277.18	2.89%	-41.52%
UPCOM	86.70	1.25%	-23.06%
Net Foreign buy (B)	-80.21		
Total trading value (B)	12,340.61	-23.04%	-60.28%

Many large stocks were under strong selling pressure at the end of the session, VN-Index dropped. Market liquidity continued to decrease compared to the previous session. The total matched value reached 9,880 billion dong, down 4%, of which, the matched value on HoSE decreased 4% to 8,476 billion dong. Foreign investors net sold about 80 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,790	0.19%	-19.51%
FUEMAV30	14,550	-0.34%	-19.57%
FUESSV30	15,420	-13.42%	-18.84%
FUESSV50	17,250	-6.05%	-24.67%
FUESSVFL	15,700	1.16%	-30.16%
FUEVFN30	26,800	-1.43%	-4.46%
FUEVN100	15,880	2.39%	-26.07%
VN30F2212	1,228.00	0.61%	
VN30F2209	1,225.60	-0.33%	
VN30F2208	1,225.10	-0.15%	
VN30F2207	1,227.00	-0.07%	



GLOBAL MARKET		1D	YTD
Nikkei	26,458.50	0.35%	-8.10%
Shanghai	3,334.67	0.44%	-8.38%
Kospi	2,357.95	1.89%	-20.81%
Hang Seng	21,632.90	0.12%	-7.54%
STI (Singapore)	3,111.65	0.61%	-0.39%
SET (Thái Lan)	1,564.31	0.43%	-5.63%
Crude oil (\$/barrel)	105.69	0.87%	38.16%
Gold (\$/ounce)	1,828.20	0.13%	0.41%

Asia - Pacific stocks simultaneously gained in the session on June 24. The Hang Seng Index (Hong Kong) rose 0.12%. In China, the Shanghai Composite Index rose 0.44%. The Kospi (South Korea) index rose 1.89%. In Japan, the Nikkei 225 gained 0.35%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	0	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.57%	0	156
10 year-Gov. Bond	3.17%	0	117
USD/VND	23,475	0	2.33%
EUR/VND	24,962	0	-5.69%
CNY/VND	3,543	0	-3.14%

Immediately after re-using the T-bill channel after two years of freezing, the State Bank made 3 consecutive net withdrawals with a scale of nearly VND50,000b. Specifically, after the auction of bills of VND10,000b, 7-day term and only VND200b matched (withdrawn) with the winning interest rate of 0.3%/year on June 21, consecutively In the sessions of June 22 and June 23, the State Bank withdrew VND19,400b and nearly VND30,000b, respectively with interest rates up to 0.7%.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
D11	6/24/2022	6/27/2022		Stock	100:12	
CSV	6/24/2022	6/27/2022	7/18/2022	Cash		1,500
IDC	6/27/2022	6/28/2022		Stock	10:1	
VBC	6/27/2022	6/28/2022	7/15/2022	Cash		1,800
DNM	6/27/2022	6/28/2022		Stock	10:2	
SMC	6/28/2022	6/29/2022		Stock	100:20	
VNR	6/28/2022	6/29/2022	7/28/2022	Cash		1,300
VNF	6/28/2022	6/29/2022	7/15/2022	Cash		500
TSB	6/29/2022	6/30/2022	7/15/2022	Cash		500

SELECTED NEWS

Seafood exports to the US reached over 1.1 billion USD

Just restarted the money attraction channel, the State Bank has withdrawn nearly VND 50,000 billion from the system

Deputy Prime Minister: Limiting the increase in gasoline prices in the operating periods

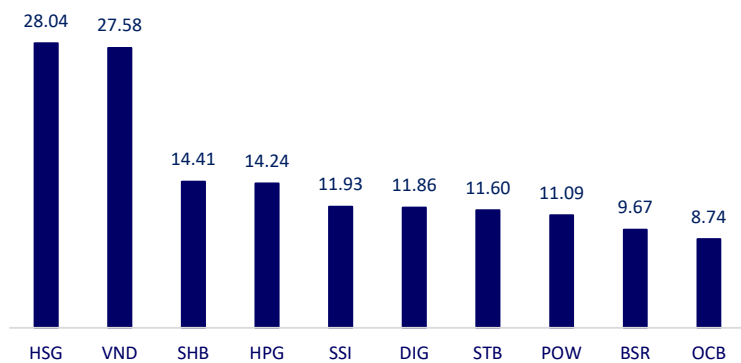
Ukraine officially becomes EU candidate

Russia cuts gas, 12 EU countries issue 'early warning'

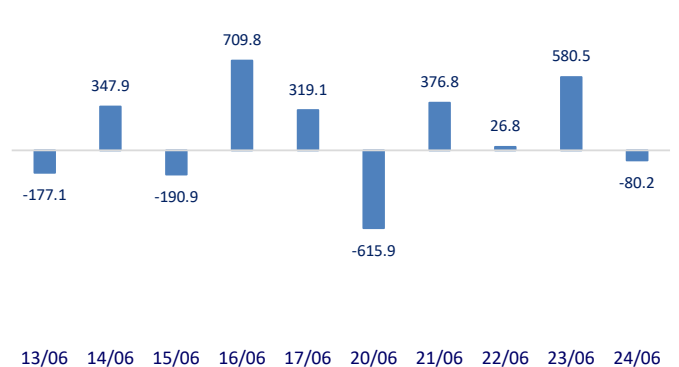
USD and gold rise on strong demand for safe-haven assets

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	75,000	-1.19%	-1.45%	1,343,700	1,403,600	VCB: Vietcombank announced the auction of land use rights in a land plot of more than 1,400 m2 in Tan Nhut commune (Binh Chanh district) with a starting price of VND 12.8 billion. The above property is the collateral for the debt of Viet Phong Metal Co., Ltd. This debt has been offered for sale by Vietcombank many times since the beginning of the year but has not yet recorded the results, the first time the sale in January the starting price offered by the bank was VND 13.7 billion.
BID	31,200	0.65%	-1.27%	2,058,500	2,334,700	
CTG	24,750	-1.98%	5.10%	4,671,400	6,382,600	
TCB	35,500	-1.25%	2.90%	4,651,300	6,186,400	
VPB	28,150	-1.05%	0.90%	5,762,100	7,527,800	
MBB	23,700	-1.46%	1.72%	7,295,100	8,217,200	
HDB	23,000	-2.13%	-6.50%	3,245,300	3,328,000	
TPB	26,000	-1.89%	1.96%	1,843,500	1,868,700	
STB	21,200	-0.47%	4.69%	20,306,900	26,018,900	
ACB	23,800	0.21%	3.03%	2,690,100	3,217,000	
NVL	74,000	-1.20%	-2.25%	5,024,200	5,787,700	PDR: approved the transfer resolution of Astra City. After being transferred, Astral City will bring in VND 3,340 billion, helping PDR to target a pre-tax profit of VND 3,635 billion in 2022.
KDH	38,450	0.92%	-1.41%	973,400	1,103,300	
PDR	52,500	0.57%	4.37%	2,163,400	2,077,600	GAS: Total disbursement for construction investment in the first 6 months of the parent company is 1,381.1 billion VND; the whole company is 1,427.2 billion dong.
GAS	114,000	-2.40%	-14.93%	1,628,000	1,542,300	
POW	13,550	-2.52%	-15.84%	21,624,900	27,737,300	
PLX	40,800	0.25%	-2.63%	1,046,000	1,124,600	
VIC	74,600	0.54%	-2.61%	2,372,800	3,484,100	VIC: Regarding the initial public offering (IPO) plan in the fourth quarter, VinFast aims to raise \$2 billion.
VHM	63,200	0.00%	-4.24%	3,969,400	4,009,900	VNM: The goal of Vinamilk and Moc Chau Milk is to turn Moc Chau into the high-tech dairy capital of Vietnam, contributing to the development of economy and tourism
VRE	27,550	-1.78%	-6.13%	1,516,000	1,842,200	
VNM	71,500	1.13%	7.20%	2,882,700	4,062,300	
MSN	109,500	-0.45%	-6.41%	924,800	937,100	
SAB	155,600	1.43%	-0.26%	182,400	169,000	HPG: Hoa Phat Group Joint Stock Company wants to invest in the Bai Goc seaport project and the technical infrastructure project of Hoa Tam Industrial Park in Dong Hoa town. When put into operation, the project will contribute about 6,000 billion VND/year to the state budget and handle about 12,000 employees.
BVH	128,300	0.08%	2.72%	768,100	814,700	
VJC	128,300	0.08%	2.72%	768,100	814,700	
FPT	85,500	0.00%	-7.07%	1,746,300	1,706,100	
MWG	71,900	-0.83%	-7.46%	4,652,600	5,794,300	
PNJ	122,000	1.24%	0.52%	1,239,300	1,994,900	
GVR	22,750	0.22%	0.22%	2,461,700	2,451,000	
SSI	18,600	0.54%	-0.05%	22,661,500	25,380,100	
HPG	21,800	0.00%	-6.03%	20,012,000	25,029,200	

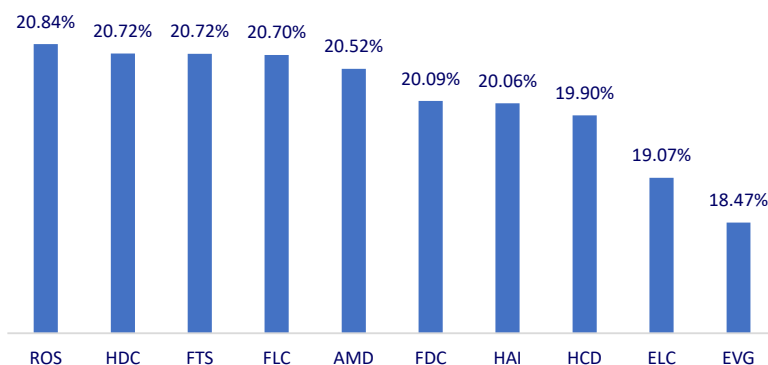
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

