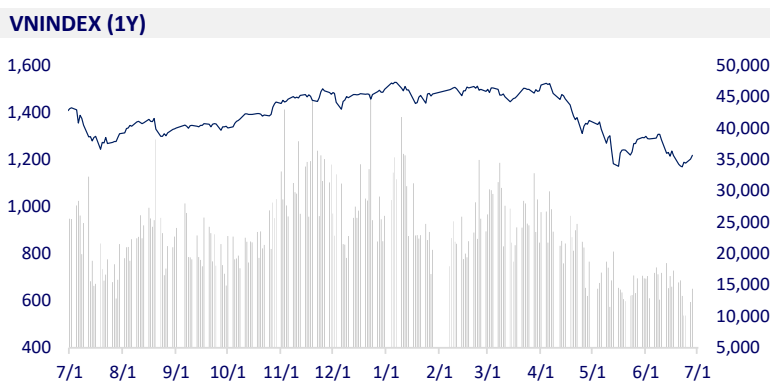
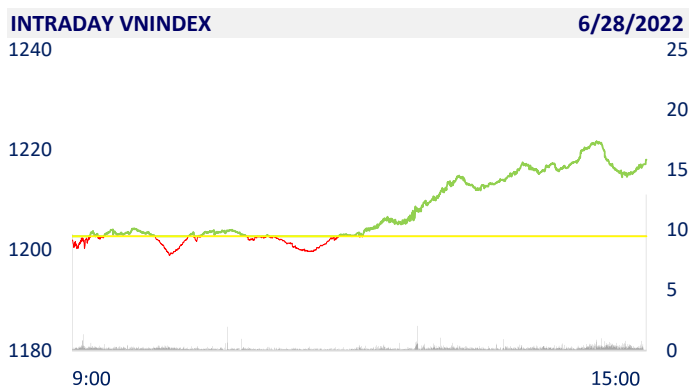
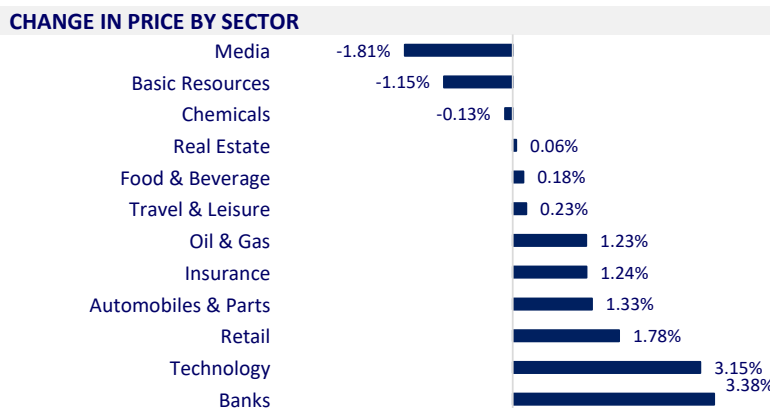


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,218.10	1.27%	-18.70%
VN30	1,273.41	1.33%	-17.08%
HNX	283.87	1.23%	-40.11%
UPCOM	89.01	0.99%	-21.01%
Net Foreign buy (B)	178.68		
Total trading value (B)	16,914.29	19.45%	-45.56%

Banking stocks broke out, VN-Index gained more than 15 points. Market liquidity increased compared to the previous session, the total matched value reached 13,923 billion dong, up 25.5%, of which, the matched value on HoSE increased 28% to 12,520 billion dong. Foreign investors net bought 178 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,450	1.61%	-16.96%
FUEMAV30	15,040	1.42%	-16.86%
FUESSV30	15,690	-11.90%	-17.42%
FUESSV50	18,400	1.10%	-19.65%
FUESSVFL	16,600	4.34%	-26.16%
FUEVFVND	27,650	1.95%	-1.43%
FUEVN100	16,000	0.95%	-25.51%
VN30F2212	1,261.10	1.03%	
VN30F2209	1,258.70	1.02%	
VN30F2208	1,255.50	0.79%	
VN30F2207	1,261.00	1.05%	



GLOBAL MARKET		1D	YTD
Nikkei	27,049.47	0.58%	-6.05%
Shanghai	3,409.21	0.89%	-6.33%
Kospi	2,422.09	0.84%	-18.66%
Hang Seng	22,418.97	0.85%	-4.18%
STI (Singapore)	3,140.21	0.09%	0.53%
SET (Thái Lan)	1,594.47	0.90%	-3.81%
Crude oil (\$/barrel)	111.38	0.65%	45.59%
Gold (\$/ounce)	1,823.55	-0.10%	0.15%

Asian stocks all rallied on June 28, although most of the market went down in the morning. The Shanghai Composite Index rose 0.89% to 3,409.21 points. In Japan, the Nikkei 225 index rose 0.58%. South Korea's Kospi index rose 0.84%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	0	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.57%	0	156
10 year-Gov. Bond	3.17%	0	117
USD/VND	23,475	0	2.33%
EUR/VND	25,064	0	-5.30%
CNY/VND	3,547	0	-3.03%

Deputy Prime Minister Le Van Thanh informed that Vietnam is one of the six countries with the highest vaccine coverage rate in the world. Socio-economic activities have returned to normal. In the first six months of 2022, GDP growth rate is estimated at 6.38%, GDP growth is expected to be 6.5-7% in 2022.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMC	6/28/2022	6/29/2022		Stock	100:20	
VNR	6/28/2022	6/29/2022	7/28/2022	Cash		1,300
VNF	6/28/2022	6/29/2022	7/15/2022	Cash		500
TSB	6/29/2022	6/30/2022	7/15/2022	Cash		500
SDG	6/29/2022	6/30/2022	7/8/2022	Cash		1,000
CCR	6/29/2022	6/30/2022	7/21/2022	Cash		1,200
KMT	6/30/2022	7/1/2022	7/15/2022	Cash		700
PIC	6/30/2022	7/1/2022	8/2/2022	Cash		800
VCG	6/30/2022	7/1/2022		Stock	100:10	

SELECTED NEWS

Deputy Prime Minister: GDP is expected to increase by 6.38% in the second quarter

Vietnam - A promising destination for big companies

Controlling inflation cannot increase interest rates, tighten credit

US Secretary of State: Russian gold ban will cost Moscow \$19 billion a year

Central banks in Asia spend billions of dollars to keep local currencies stable

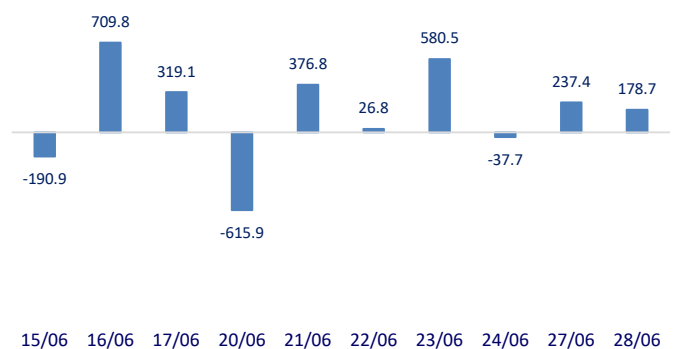
Oil rises waiting for news from G7 meeting

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	76,300	1.87%	-1.80%	1,952,300	1,901,800	BID: has just announced the selection of an auction organization for customers' debts at BIDV, the total outstanding balance as of April 30 is nearly VND 4,838 billion. The collateral for the aforementioned debt includes: Land use rights and assets attached to land formed in the future under the project Phuoc Kien commune, Nha Be district, Ho Chi Minh City and property rights on mining stone in Hoa Thach and Phu Man communes, Quoc Oai district, Hanoi city.
BID	33,650	5.98%	11.06%	4,076,500	3,350,700	
CTG	26,700	4.30%	15.84%	17,771,600	13,027,700	
TCB	36,700	3.23%	11.21%	8,842,300	8,583,000	
VPB	30,000	3.81%	10.29%	27,243,200	19,265,500	
MBB	24,700	2.49%	10.02%	25,499,500	18,708,900	
HDB	24,250	3.85%	2.75%	4,753,000	2,984,100	
TPB	27,600	3.37%	7.60%	3,687,500	3,674,700	
STB	22,550	4.88%	17.45%	56,211,100	48,711,600	
ACB	24,500	2.30%	6.52%	5,016,600	5,712,700	
NVL	75,100	-4.70%	-0.53%	5,197,300	6,982,300	NVL: Novaland consulted on changing the structure of the BoD and adjusting the plan to pay a 10% stock dividend, equivalent to a value of 1,930 billion VND
KDH	39,250	0.51%	1.55%	1,219,000	1,339,300	
PDR	53,000	0.76%	4.95%	2,612,800	2,366,800	
GAS	116,000	1.40%	-2.93%	1,466,600	1,531,500	Oil rose waiting for news from the G7 meeting. Ending Monday's session, the Brent oil contract advanced 1.74% to \$115.09 a barrel. The WTI oil contract added \$1.95 (1.8%) to \$109.57 a barrel.
POW	13,900	0.36%	-0.36%	38,918,600	38,102,100	
PLX	41,800	0.72%	7.18%	1,060,900	1,134,200	
VIC	73,600	-0.27%	-1.87%	3,129,800	4,309,700	VIC: VEIL net bought more than 3,900 billion dong in one month. TCB and DGC appear in the top 10 of the portfolio replacing VIC and MBB.
VHM	63,800	0.47%	-1.85%	2,939,300	3,323,500	
VRE	28,850	0.35%	3.04%	2,225,200	3,017,000	
VNM	70,800	-0.42%	-3.93%	4,894,200	5,376,100	While MSN was net bought by foreign investors with a value of 64bdong in today's session, VNM was sold strongly with 93b dong.
MSN	114,000	0.88%	2.70%	1,754,500	1,820,300	
SAB	157,100	0.19%	1.35%	176,600	134,200	
BVH	133,000	0.00%	4.07%	789,700	865,200	BVH: At the end of last year, the Ministry of Finance sent an official letter to SCIC requesting to focus on divesting capital in 3 enterprises, namely Bao Viet Group (BVH), Bao Minh Joint Stock Corporation (BMI) and Thieu Plastics Joint Stock Company. Tien Phong (NTP). This raises the expectation that SCIC will soon implement divestment in these 3 businesses, but the list of divestments this year is completely unnamed.
VJC	133,000	0.00%	4.07%	789,700	865,200	
FPT	89,700	3.70%	0.67%	5,078,200	4,923,700	
MWG	72,800	1.82%	-0.95%	7,421,700	6,355,500	
PNJ	129,500	0.00%	8.66%	1,146,400	1,152,200	
GVR	23,500	0.64%	8.29%	2,006,300	1,957,600	
SSI	19,600	-1.26%	18.56%	23,064,300	26,619,300	
HPG	22,500	-1.75%	8.17%	31,502,200	31,504,900	

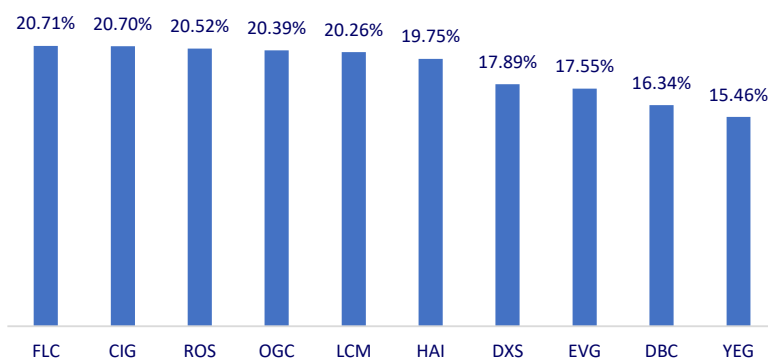
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

