

6/1/2022



GLOBAL MARKET		1D	YTD
DJI	32,990.12	-0.67%	-9.36%
S&P500	4,132.15	-0.63%	-13.53%
NASDAQ	12,081.39	-0.41%	-23.25%
VIX	28.48	0.00%	
FTSE 100	7,607.66	0.10%	2.76%
DAX	14,388.35	-1.29%	-9.42%
CAC40	6,468.80	-1.43%	-9.82%
Crude oil (\$/barrel)	115.40	-1.76%	50.85%
Gold (\$/ounce)	1,837.10	-0.71%	0.90%

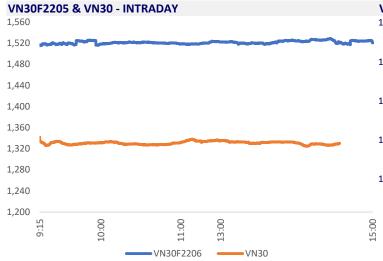
U.S. stocks fell in a volatile session on Tuesday (May 31), as investors closed a tough month that saw the S&P 500 narrowly fall into a bear market amid inflation and recession fears. At the end of the session, the Dow Jones index dropped 222.84 points (or 0.7%) to 32,990.12 points. The S&P 500 fell 0.6 percent to 4,132.15. The Nasdaq Composite Index lost 0.4 percent to 12,081.39. The index was up 0.5% at its intraday high and down by nearly 1.6% at its intraday low.

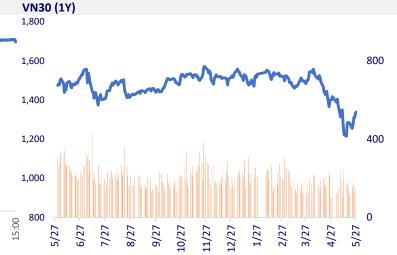
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.38%	-15	-43
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.53%	0	152
10 year-Gov. Bond	3.09%	2	109
USD/VND	23,330	0.04%	1.70%
EUR/VND	25,566	-0.27%	-3.41%
CNY/VND	3,542	-0.23%	-3.17%

In the past 5 months, the whole country had 35,600 enterprises returned to operation, an increase of nearly 58% compared to the same period in 2021, bringing the total number of newly established enterprises and enterprises returning to operation in 5 months to 98,600 enterprises. , an increase of nearly 26% over the same period last year. Thus, on average, each month, 19,700 new businesses are established and returned to operation.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,292.68	-0.10%	-13.72%
VN30	1,332.59	-0.77%	-13.23%
HNX	315.76	0.96%	-33.38%
UPCOM	95.45	-0.27%	-15.29%
Net Foreign buy (B)	450.07		
Total trading value (B)	19,473.30	0.69%	-37.33%

The propriety trading of securities companies turned to a net selling of nearly 226 billion dong on May 31. In which, DPM and FPT were sold the most. On the buying side, IJC was bought the most with nearly 16 billion dong.





SELECTED NEWS

PMI in May reached 54.7 points, output growth hit a 13-month high Newly established businesses increased by nearly 13% after 5 months In May, Vietnam had a trade deficit of 1.73 billion USD Russia's oil exports to India increase 25 times

WHO sets up new committee to strengthen response to health emergencies Russia is ready for a new bond payment plan to avoid default

EVENT CALENDER

VENT CALLINDEN						
Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
TC6	6/1/2022	6/2/2022	6/22/2022	Cash		450
PLC	6/1/2022	6/2/2022	6/17/2022	Cash		1,500
VTO	6/1/2022	6/2/2022	6/22/2022	Cash		800
DRC	6/1/2022	6/2/2022	6/16/2022	Cash		1,200
SAV	6/2/2022	6/3/2022	6/10/2022	Cash & Stock	100:15	500
TNG	6/2/2022	6/3/2022	7/1/2022	Cash & Stock	100:8	400
ACB	6/2/2022	6/3/2022		Stock	100:25	
VCS	6/2/2022	6/3/2022	6/15/2022	Cash & Stock	100:15	3,000
PVG	6/2/2022	6/3/2022	6/28/2022	Cash		300