MORNING BRIEF

6/6/2022

800

400

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GLOBAL MARKET	
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VIETNAM ECONOMY

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

Vnihor

USD/VND

EUR/VND

CNY/VND

GLOBAL MARKET		1D	YTD
DJI	32,899.70	-1.05%	-9.61%
S&P500	4,108.54	-1.63%	-14.02%
NASDAQ	12,012.73	-2.47%	-23.69%
VIX	24.79	0.16%	
FTSE 100	7,532.95	0.00%	1.76%
DAX	14,460.09	-0.17%	-8.97%
CAC40	6,485.30	-0.23%	-9.59%
Crude oil (\$/barrel)	119.67	2.58%	56.43%
Gold (\$/ounce)	1,855.90	-1.01%	1.93%

0.45%

5.60%

2.50%

3.07%

23,330

25,569

3,556

1D (bps)

-3

0

-7

-6

-0.02%

-0.42%

0.08%

YTD (bps)

-36

149

107

1.70%

-3.40%

-2.79%

0

US stocks fell at the end of the week as investors received a strongerthan-expected jobs report and pondered its impact on monetary policy. Closing Friday's session, the Dow Jones Industrial Average fell 348.58 points, or 1.1%, to 32,899.70. The S&P 500 fell 1.6 percent to 4,108.54 points. The Nasdaq Composite fell 2.5% to 12,012.73 points.

Prime Minister Pham Minh Chinh: "Vietnam affirms its consistent policy of not choosing a closed economy, but always insisting on the line of innovation, opening-up, initiative, active integration, deep, substantive and effective".

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,287.98	-0.05%	-14.04%
VN30	1,327.40	0.14%	-13.56%
HNX	310.48	-0.41%	-34.50%
UPCOM	94.17	-0.16%	-16.43%
Net Foreign buy (B)	-182.93		
Total trading value (B)	16,178.27	-18.15%	-47.93%

Domestic individuals continued to net buy 835 billion dong in the week of May 30 to June 3. Market liquidity increased slightly compared to the previous week. The total average matched value was 18,727 billion dong/session, up 8.2% compared to the previous week, of which, the average matched value on HoSE alone was 16,321 billion dong/session, un 1 7%



SELECTED NEWS

Prime Minister Pham Minh Chinh: Vietnam does not choose a closed economy

Vietnam's economy is returning to the trajectory of rapid growth

Vietnam leads Southeast Asia in transition to clean energy

EU officially embargoes oil from Russia

Inflation is hot globally, the whole world urgently tightens currency

Most people think that the US economy has fallen into a recession

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
PHN	6/6/2022	6/7/2022	6/17/2022	Cash		1,500
PGI	6/6/2022	6/7/2022	6/24/2022	Cash		800
MWG	6/7/2022	6/8/2022	6/17/2022	Cash		1,000
FRT	6/7/2022	6/8/2022		Stock	2:1	
FRT	6/7/2022	6/8/2022	6/22/2022	Cash		500
MWG	6/7/2022	6/8/2022	6/17/2022	Cash		1,000
EVE	6/7/2022	6/8/2022	6/17/2022	Cash		1,000
TCM	6/7/2022	6/8/2022		Stock	100:15	
SVI	6/7/2022	6/8/2022	6/22/2022	Cash		1,800
DINETREE SECTIDITIES	CORDORATION					1