

6/8/2022



GLOBAL MARKET		1D	YTD
DJI	33,180.14	0.80%	-8.84%
S&P500	4,160.68	0.95%	-12.93%
NASDAQ	12,175.23	0.94%	-22.66%
VIX	25.07	0.00%	
FTSE 100	7,598.93	-0.12%	2.65%
DAX	14,556.62	-0.66%	-8.36%
CAC40	6,500.35	-0.74%	-9.38%
Crude oil (\$/barrel)	119.66	0.27%	56.42%
Gold (\$/ounce)	1,852.15	0.54%	1.72%

U.S. stocks rose for a second straight session on Tuesday (June 7) even after target issued a profit warning for the current quarter, which weighed on the retail sector. Closing Tuesday's session, the Dow Jones Industrial Average rose 264.36 points, or 0.8%, to 33,180.14 points. The S&P 500 added 0.95% to 4,160.68, and the Nasdaq Composite added 0.94% to 12,175.23. These indexes opened slightly lower but erased that decline and reversed to rise within the session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.39%	-1	-42
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.59%	7	158
10 year-Gov. Bond	3.14%	6	114
USD/VND	23,330	0.02%	1.70%
EUR/VND	25,515	0.08%	-3.60%
CNY/VND	3,547	-0.20%	-3.03%

On June 6, US President Joe Biden announced a 24-month tax exemption for solar panels imported from 4 Southeast Asian countries, including Vietnam, in order to promote clean energy production in the country. With this decision, the US can ensure a sufficient supply of parts to meet electricity generation needs while domestic solar power production increases.



Foreign investors continued to net buy 184 billion dong in session 7/6. Domestic ETF certificates FUEVFVND were bought the most with 316 billion dong, far behind PNJ with 58 billion dong. Meanwhile, DCM was net sold again at 66 billion dong. GAS and DXG were net sold 54 billion dong and 50 billion dong respectively.



SELECTED NEWS

The Prime Minister requested to submit the investment plan on the Gia Nghia - Chon Thanh expressway before June 10

US exempts tax on imported solar cells from Vietnam

The "culprit" of inflation pressure in the last 7 months of the year made the Minister of Finance worried

WB: Recession will be difficult to avoid when risks of economic stagnation increase

Russian President instructs on new budget regulations

Energy shocks are ravaging poorer nations

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
WCS	6/8/2022	6/9/2022	6/30/2022	Cash		2,000
MSH	6/8/2022	6/9/2022		Stock	2:1	
GTA	6/8/2022	6/9/2022	6/30/2022	Cash		850
AMC	6/9/2022	6/10/2022	6/20/2022	Cash		2,000
HTL	6/9/2022	6/10/2022	6/28/2022	Cash		1,000
DBD	6/9/2022	6/10/2022		Stock	10:3	
THT	6/9/2022	6/10/2022	7/6/2022	Cash		1,200
DC4	6/9/2022	6/10/2022		Stock	20:1	
TRA	6/9/2022	6/10/2022	6/27/2022	Cash		1,000