

GLOBAL MARKET		1D	YTD
DJI	32,910.90	-0.81%	-9.58%
S&P500	4,115.77	-1.08%	-13.87%
NASDAQ	12,086.27	-0.73%	-23.22%
VIX	23.96	-4.43%	
FTSE 100	7,593.00	-0.08%	2.57%
DAX	14,445.99	-0.76%	-9.06%
CAC40	6,448.63	-0.80%	-10.10%
Crude oil (\$/barrel)	122.48	2.36%	60.10%
Gold (\$/ounce)	1,855.50	0.18%	1.91%

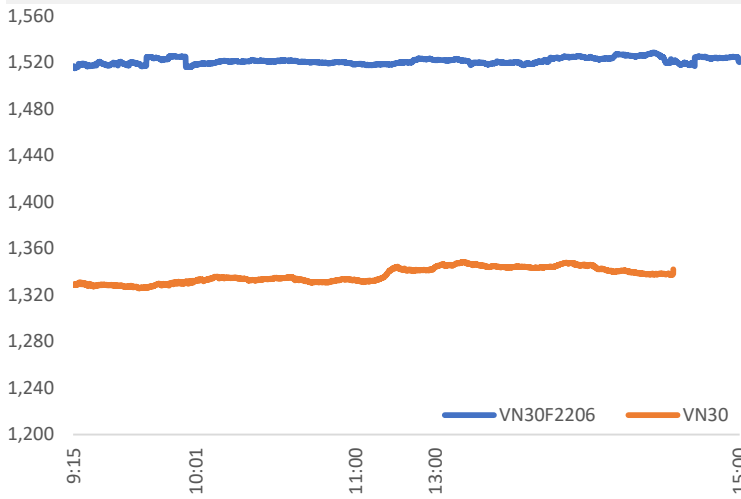
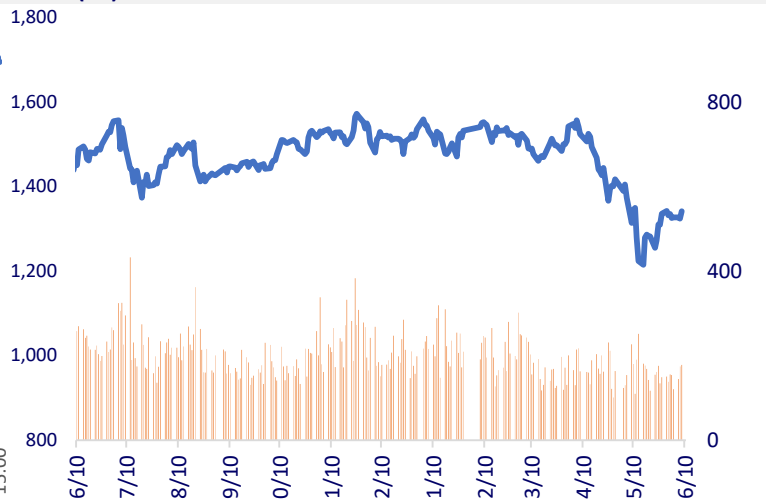
US stocks fell on Wednesday (June 8) as investors watched for signs of a possible recession and kept an eye on the bond market. Ending the session, the Dow Jones fell 269.24 points (equivalent to 0.81%) to 32,910.90 points. The S&P 500 lost 1.08% to 4,115.77 points, while the Nasdaq Composite dropped 0.73% to 12,086.27 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.42%	3	-39
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.54%	-5	153
10 year-Gov. Bond	3.21%	7	121
USD/VND	23,330	0.00%	1.70%
EUR/VND	25,569	0.21%	-3.40%
CNY/VND	3,540	-0.20%	-3.23%

Concerned that national railway projects are behind schedule, the Ministry of Transport requires units to urgently implement solutions to speed up the progress of railway projects with a package of VND 7,000 billion in medium-term capital 2016-2020.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,307.91	1.28%	-12.71%
VN30	1,342.03	1.33%	-12.61%
HNX	310.93	2.23%	-34.40%
UPCOM	95.00	1.40%	-15.69%
Net Foreign buy (B)	259.96		
Total trading value (B)	20,086.75	-12.17%	-35.35%

In May, domestic individuals opened a record of more than 476,000 securities accounts. In the first 5 months of the year, domestic individuals opened nearly 1.4 million new securities accounts, 2.5 times higher than the same period last year and 10% lower than the level of more than 1.5 million new accounts opened in the whole year 2021.

**VN30F2205 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- The Ministry of Transport urges the disbursement of a package of VND 7,000 billion to upgrade the national railway
- Electricity consumption in June 2022 will be lower than the same period last year
- Bank's charter capital increased
- The US bans investors from buying Russian bonds and debt on the secondary market
- EIA: Russian oil production expected to drop sharply in 2023 amid EU embargo
- World Bank warns of risks of stagflation

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
AMC	6/9/2022	6/10/2022	6/20/2022	Cash		2,000
HTL	6/9/2022	6/10/2022	6/28/2022	Cash		1,000
DBD	6/9/2022	6/10/2022		Stock	10:3	
THT	6/9/2022	6/10/2022	7/6/2022	Cash		1,200
DC4	6/9/2022	6/10/2022		Stock	20:1	
TRA	6/9/2022	6/10/2022	6/27/2022	Cash		1,000
PGS	6/9/2022	6/10/2022	7/12/2022	Cash		1,500
GDW	6/9/2022	6/10/2022	6/20/2022	Cash		1,000
HTL	6/9/2022	6/10/2022	6/28/2022	Cash		1,000