

6/10/2022



GLOBAL MARKET		1D	YTD
DJI	32,272.79	-1.94%	-11.33%
S&P500	4,017.82	-2.38%	-15.92%
NASDAQ	11,754.23	-2.75%	-25.33%
VIX	26.09	8.89%	
FTSE 100	7,476.21	-1.54%	0.99%
DAX	14,198.80	-1.71%	-10.61%
CAC40	6,358.46	-1.40%	-11.36%
Crude oil (\$/barrel)	120.53	-1.59%	57.56%
Gold (\$/ounce)	1,848.30	-0.39%	1.51%

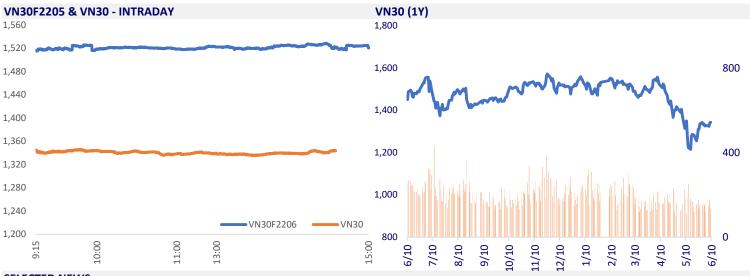
US stocks fell sharply on Thursday (June 9) ahead of an important inflation report, as investors worried about the state of the US economy. At the end of the session, the Dow Jones index dropped 638.11 points (equivalent to 1.94%) to 32,272.79 points. The S&P 500 lost 2.38% to 4,017.82 points, and the Nasdaq Composite dropped 2.75% to 11,754.23 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.42%	0	-39
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.56%	2	155
10 year-Gov. Bond	3.12%	-9	112
USD/VND	23,305	-0.11%	1.59%
EUR/VND	25,331	-0.93%	-4.30%
CNY/VND	3,532	-0.23%	-3.44%

Regarding the US considering temporary tax exemption for solar panels imported from Vietnam, the Trade Remedies Administration (Ministry of Industry and Trade) has just issued a recommendation that businesses need to continue to review export activities. products subject to anti-evasion investigation to the US; master the regulations, order and procedures of investigation against tax evasion of the US

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,307.80	-0.01%	-12.71%
VN30	1,342.92	0.07%	-12.55%
HNX	312.74	0.58%	-34.02%
UPCOM	94.89	-0.12%	-15.79%
Net Foreign buy (B)	227.44		
Total trading value (B)	16,020.67	-20.24%	-48.44%

Session 09/06: Petroleum and steel stocks simultaneously broke out. Market liquidity dropped sharply compared to the previous session, the total matched value reached 14,086 billion dong, down 24%, of which, matched value on HoSE decreased 24% to 11,876 billion dong. Foreign investors net bought about 180 billion dong on HoSE.



SELECTED NEWS

The Government asked Ho Chi Minh City to consider and adjust the fee for seaport infrastructure in July

Advice to businesses when the US considers tax exemption for solar batteries

Hanoi: Completely handle slow implementation of off-budget projects

ECB starts raising interest rates from July, may raise 50 basis points in September

UAE Energy Minister predicts crude oil prices will continue to rise

OECD cuts global growth forecast for 2022

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
FOC	6/10/2022	6/13/2022	6/30/2022	Cash		8,000
BBH	6/10/2022	6/13/2022	7/5/2022	Cash		600
FPT	6/13/2022	6/14/2022		Stock	5:1	
FPT	6/13/2022	6/14/2022	6/27/2022	Cash		1,000
GMC	6/13/2022	6/14/2022	6/24/2022	Cash		2,000
DTK	6/13/2022	6/14/2022	6/28/2022	Cash		600
PHP	6/13/2022	6/14/2022	6/30/2022	Cash		400
NTH	6/14/2022	6/15/2022	6/30/2022	Cash		1,000
MVB	6/14/2022	6/15/2022	6/22/2022	Cash		1,600