

GLOBAL MARKET		1D	YTD
DJI	31,392.79	-2.73%	-13.75%
S&P500	3,900.86	-2.91%	-18.37%
NASDAQ	11,340.02	-3.52%	-27.96%
VIX	26.09	0.00%	
FTSE 100	7,317.52	-2.12%	-1.15%
DAX	13,761.83	-3.08%	-13.37%
CAC40	6,187.23	-2.69%	-13.75%
Crude oil (\$/barrel)	116.26	-3.54%	51.97%
Gold (\$/ounce)	1,870.80	1.22%	2.75%

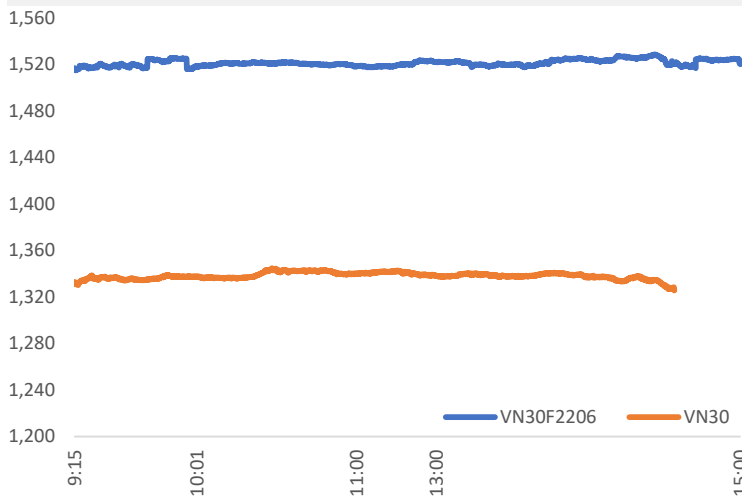
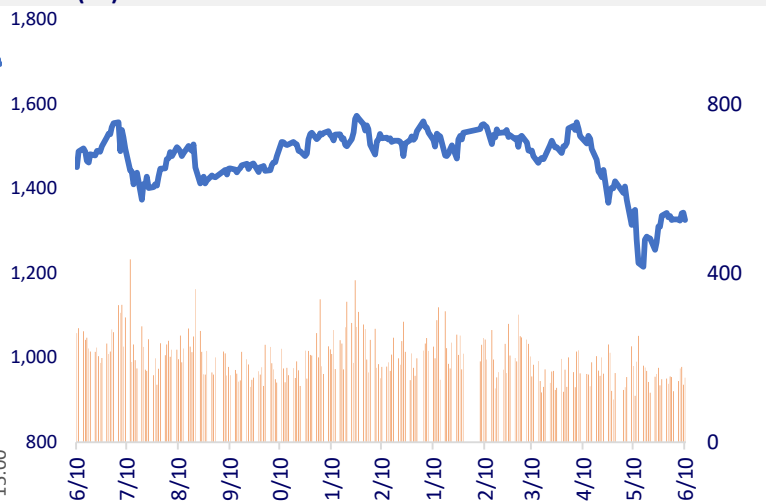
US stocks fell sharply on Friday (June 10), after an inflation report showed a faster-than-expected price increase and consumer sentiment dropped to a record low. Ending the session, the Dow Jones fell 880 points (or 2.73%) to 31,392.79 points. The S&P 500 fell 2.91% to 3,900.86 points. The Nasdaq Composite Index lost 3.52% to 11,340.02 points

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.38%	-4	-43
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.60%	4	159
10 year-Gov. Bond	3.11%	-1	111
USD/VND	23,320	0.06%	1.66%
EUR/VND	25,030	-1.19%	-5.43%
CNY/VND	3,525	-0.20%	-3.64%

Many enterprises in the southern key industrial production area such as Ho Chi Minh City, Binh Duong and Dong Nai are facing serious labor shortages. Despite high salaries and allowances along with many other attractive incentives, it is still difficult for businesses to recruit enough workers.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,284.08	-1.81%	-14.30%
VN30	1,325.69	-1.28%	-13.68%
HNX	306.44	-2.01%	-35.35%
UPCOM	93.72	-1.23%	-16.83%
Net Foreign buy (B)	90.85		
Total trading value (B)	21,275.69	32.80%	-31.53%

In the trading week from June 6 to 10, the propriety trading of securities companies traded in a negative direction again. Specifically, this capital flow bought 24.7m shares, while selling 45m shares. The buying value was 1,119b dong, while the selling value was 1,847b dong. Total net selling volume was at 20.3m shares, equivalent to a net selling value of VND 728b

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Many key industrial zones in the South have a serious shortage of labor
- It will gradually reduce the time to pay social insurance so that 10 years can enjoy the pension
- It is proposed to assign the Government to decide on goods and price stabilization time
- Gasoline prices in the US hit a new record
- US inflation peaks, oil prices fall
- China's economy has a positive signal

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	6/13/2022	6/14/2022		Stock	5:1	
FPT	6/13/2022	6/14/2022	6/27/2022	Cash		1,000
GMC	6/13/2022	6/14/2022	6/24/2022	Cash		2,000
DTK	6/13/2022	6/14/2022	6/28/2022	Cash		600
PHP	6/13/2022	6/14/2022	6/30/2022	Cash		400
NTH	6/14/2022	6/15/2022	6/30/2022	Cash		1,000
MVB	6/14/2022	6/15/2022	6/22/2022	Cash		1,600
BCF	6/14/2022	6/15/2022		Stock	10:1	
VSI	6/14/2022	6/15/2022	6/27/2022	Cash		2,000