

6/14/2022



GLOBAL MARKET		1D	YTD
DJI	31,392.79	0.00%	-13.75%
S&P500	3,900.86	0.00%	-18.37%
NASDAQ	11,340.02	0.00%	-27.96%
VIX	26.09	0.00%	
FTSE 100	7,198.02	-1.63%	-2.77%
DAX	13,496.44	-1.93%	-15.04%
CAC40	6,055.78	-2.12%	-15.58%
Crude oil (\$/barrel)	119.08	2.43%	55.66%
Gold (\$/ounce)	1,860.70	-0.54%	2.19%

The US stock market's 2022 sell-off was accelerated in the trading session on Monday (June 13). At the close, the S&P 500 fell 3.88% to 3,749.63 points. The Dow Jones Industrial Average fell 876.05 points, or 2.79%, to 30,516.74 points. To date, the Dow Jones Dow Jones is down 17% from the record. The Nasdag "evaporated" 4.68% this session, to 10,809.23 points, bringing the total decline from the record to more than 33%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.38%	0	-43
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.54%	-6	153
10 year-Gov. Bond	3.12%	1	112
USD/VND	23,420	0.43%	2.09%
EUR/VND	24,728	-1.21%	-6.57%
CNY/VND	3,515	-0.28%	-3.91%

According to information from 2Nong, the price of urea in the central region decreased by 10,000 VND/bag, to 860,000 - 880,000 VND/bag. In Hanoi, the price of Phu My urea is 875,000 VND/bag, down 15,000 VND/bag compared to the end of last week. In the Southwest region, in mid-May, this item was up to 850,000 - 900,000 VND/bag. Up to now, the price is still around 810,000 - 840,000 VND/bag. Each bag is 50 kg.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,227.04	-4.44%	-18.10%
VN30	1,260.85	-4.89%	-17.90%
HNX	288.37	-5.90%	-39.16%
UPCOM	90.53	-3.40%	-19.66%
Net Foreign buy (B)	-177.11		
Total trading value (B)	22,801.69	7.17%	-26.62%

Session on June 13, VN-Index dropped 57.04 points (-4.44%) to 1,227.04 points. HNX-Index fell 18.07 points. UPCoM-Index fell 3.19 points. The matching value on HoSE alone increased 14% to 17,766 billion dong. On HoSE, foreign investors ended a series of 5 consecutive net buying sessions with a net selling of 182 billion dong, equivalent to a net selling volume of 15.7 million shares





SELECTED NEWS

Prices of urea and potassium in the country simultaneously decreased

Trade turnover between Vietnam and Laos will continue to increase in 2022

Research to reduce fees and charges for railways and seaports when gasoline prices are high

Germany completely lifts entry restrictions for non-EU citizens

UK economy shrinks for 2nd month in a row, raising fears of recession

Global food prices are skyrocketing, rice could be the next item

EVENT CALENDER	EVEI	NT CA	LEN	DER
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Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
FPT	6/13/2022	6/14/2022		Stock	5:1	
FPT	6/13/2022	6/14/2022	6/27/2022	Cash		1,000
GMC	6/13/2022	6/14/2022	6/24/2022	Cash		2,000
DTK	6/13/2022	6/14/2022	6/28/2022	Cash		600
PHP	6/13/2022	6/14/2022	6/30/2022	Cash		400
NTH	6/14/2022	6/15/2022	6/30/2022	Cash		1,000
MVB	6/14/2022	6/15/2022	6/22/2022	Cash		1,600
BCF	6/14/2022	6/15/2022		Stock	10:1	
VSI	6/14/2022	6/15/2022	6/27/2022	Cash		2,000

VN30 (1Y)