

GLOBAL MARKET		1D	YTD
DJI	30,364.83	-3.27%	-16.58%
S&P500	3,735.48	-4.24%	-21.83%
NASDAQ	10,828.34	-4.51%	-31.21%
VIX	26.09	0.00%	
FTSE 100	7,187.46	-0.15%	-2.91%
DAX	13,304.39	-1.42%	-16.24%
CAC40	5,949.84	-1.75%	-17.05%
Crude oil (\$/barrel)	119.33	0.21%	55.99%
Gold (\$/ounce)	1,816.40	-2.38%	-0.24%

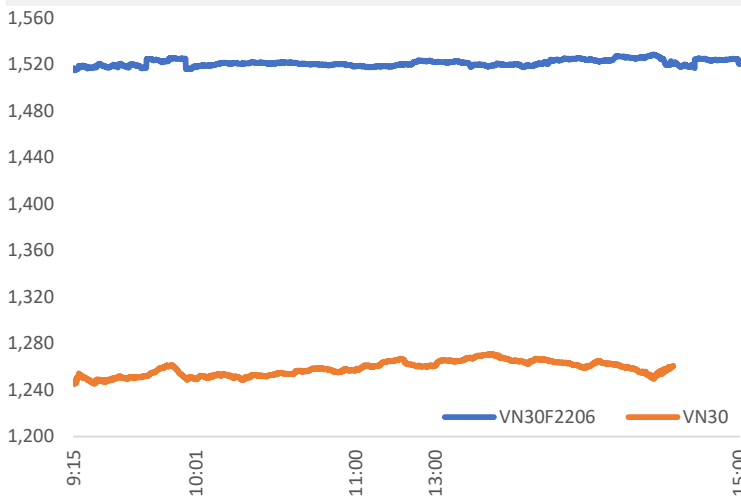
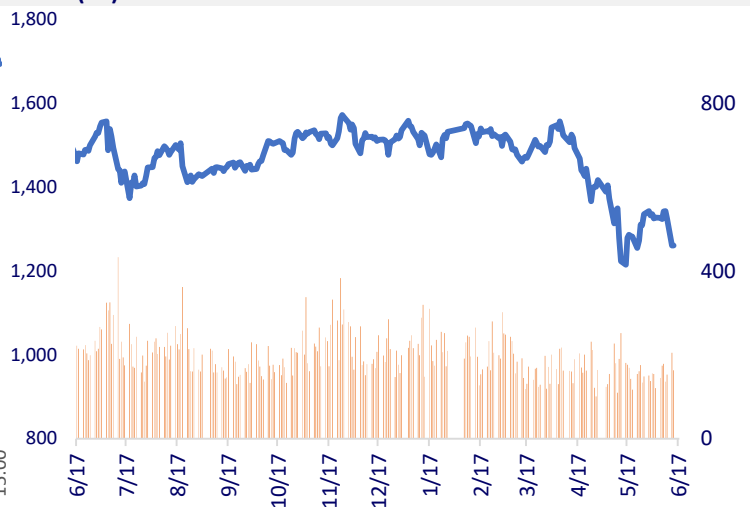
US stocks continued to decline on Tuesday (June 14), as the S&P 500 index fell deeply into a bear market and interest rates rose as investors braced for upcoming rate hikes from June 14. US Federal Reserve (Fed). Ending the session, the S&P 500 index dropped 0.38% to 3,735.48 points. The Dow Jones Industrial Average lost 151.91 points, or 0.5%, to 30,364.83 points. This is the 5th consecutive day of decline for the S&P 500 and Dow Jones. Meanwhile, the Nasdaq Composite index advanced 0.18% to 10,828.35 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	-1	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.64%	4	163
10 year-Gov. Bond	3.19%	8	119
USD/VND	23,355	0.15%	1.81%
EUR/VND	24,928	-0.41%	-5.82%
CNY/VND	3,514	-0.31%	-3.94%

In general, according to statistics from the General Department of Customs, in May, the total import and export turnover reached 63.53 billion USD, down 3.4% compared to April 2022. Accumulated to the end of May, Vietnam's total export turnover reached 306.14 billion USD, up 16% (equivalent to 42.2 billion USD) over the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,230.31	0.27%	-17.89%
VN30	1,261.16	0.02%	-17.88%
HNX	290.08	0.59%	-38.80%
UPCOM	90.62	0.10%	-19.58%
Net Foreign buy (B)	347.91		
Total trading value (B)	17,232.24	-24.43%	-44.54%

Oil and gas stocks broke out, steel and securities put pressure. Market liquidity dropped sharply compared to the previous session. The total matched value reached 15,480 billion dong, down 26% of which, the matched value on HoSE alone decreased by 26% to 13,142 billion dong. Foreign investors net bought 300 billion dong on HoSE.

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Imports still increase, exports are less than estimated
- WB: Cautious with inflation risks as fuel and imported goods prices continue to increase
- Vietnam will have 3-4 international marine economic centers
- BofA: Global economic pessimism is at its highest level since 2008
- Lack of cheap Russian oil and gas, many European factories have to close
- The US quietly urges companies to buy Russian fertilizers

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
RCL	6/15/2022	6/16/2022		Stock	10:1	
DPG	6/15/2022	6/16/2022	7/6/2022	Cash		1,000
CPC	6/15/2022	6/16/2022	7/7/2022	Cash		1,800
TN1	6/16/2022	6/17/2022		Stock	100:25	
TN1	6/16/2022	6/17/2022	6/30/2022	Cash		500
GEG	6/16/2022	6/17/2022		Stock	100:6	
MWG	6/16/2022	6/17/2022		Stock	1:1	
IPA	6/16/2022	6/17/2022		Stock	10:2	
PTA	6/16/2022	6/17/2022	6/28/2022	Cash		800