

GLOBAL MARKET		1D	YTD
DJI	29,888.78	-0.13%	-17.88%
S&P500	3,674.84	0.22%	-23.10%
NASDAQ	10,798.35	1.43%	-31.40%
VIX	31.13	-5.52%	
FTSE 100	7,016.25	-0.41%	-5.22%
DAX	13,126.26	0.67%	-17.37%
CAC40	5,882.65	-0.06%	-17.99%
Crude oil (\$/barrel)	107.45	-8.08%	40.46%
Gold (\$/ounce)	1,841.70	-0.39%	1.15%

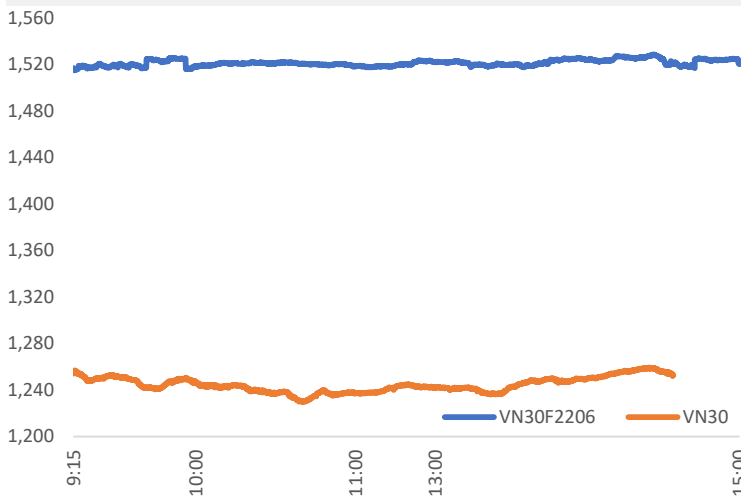
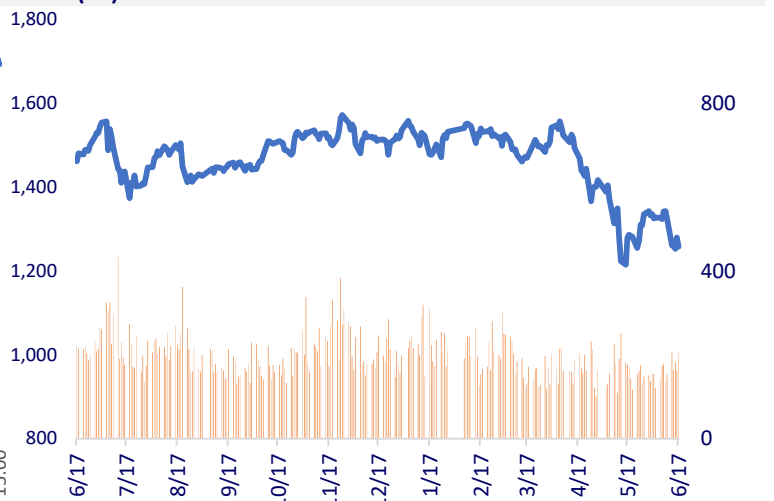
The S&P 500 and Nasdaq Composite rallied on Friday (June 17), as Wall Street struggled to regain positions after a week of fierce selling. However, all three major indexes ended the week in the red, with the S&P 500 recording its worst week since 2020. Closing the session, the Dow Jones Industrial Average fell 38.29 points (or 0.13%). down 29,888.78 points. Meanwhile, the S&P 500 gained 0.22% to 3,674.84 points, while the Nasdaq Composite added 1.43% to 10,798.35 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	0	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.53%	-7	152
10 year-Gov. Bond	3.12%	-3	112
USD/VND	23,380	0.02%	1.92%
EUR/VND	25,129	-0.28%	-5.06%
CNY/VND	3,530	-0.17%	-3.50%

After the CPTPP took effect in 2019, Vietnamese shrimp exports to Canada continuously increased. Data from the Vietnam Association of Seafood Exporters and Producers (VASEP) shows that Canada is the third largest importer of Vietnamese shrimp in the CPTPP, accounting for 22% of Vietnam's total shrimp exports to this market.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,217.30	-1.56%	-18.75%
VN30	1,258.03	-1.74%	-18.08%
HNX	280.06	-2.68%	-40.91%
UPCOM	87.10	-2.41%	-22.70%
Net Foreign buy (B)	634.79		
Total trading value (B)	20,425.20	16.44%	-34.26%

Domestic individual investors ended the series of 4 consecutive net buying weeks on HoSE by net selling back to 2,465 billion dong, of which 2,627 billion dong came from order matching transactions. Domestic organizations net bought back more than 1,500 billion dong after 4 consecutive weeks of net selling before.

VN30F2205 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam's shrimp exports to Canada have the highest increase in the CPTPP
- Proposing nearly VND 10,000 billion to invest in the North - South expressway in the Can Tho - Hau Giang section
- China agreed to double flights to Vietnam
- The Fed is committed to restoring price stability unconditionally
- The world's central banks launched the most "hawkish campaign" since the 1980s
- Investors continue to pour money into US stocks despite recession risks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VCC	6/20/2022	6/21/2022	6/30/2022	Cash		600
HTC	6/20/2022	6/21/2022		Stock	2:1	
MIG	6/21/2022	6/22/2022		Stock	100:15	
NTL	6/21/2022	6/22/2022	7/8/2022	Cash		1,000
TMP	6/21/2022	6/22/2022	7/6/2022	Cash		3,000
KBC	6/21/2022	6/22/2022		Stock	3:1	
HDC	6/21/2022	6/22/2022		Stock	100:15	
HMC	6/21/2022	6/22/2022		Stock	100:25	
HMC	6/21/2022	6/22/2022	7/6/2022	Cash		4,500