

GLOBAL MARKET		1D	YTD
DJI	29,888.78	0.00%	-17.88%
S&P500	3,674.84	0.00%	-23.10%
NASDAQ	10,798.35	0.00%	-31.40%
VIX	31.13	0.00%	
FTSE 100	7,121.81	1.50%	-3.80%
DAX	13,265.60	1.06%	-16.49%
CAC40	5,920.09	0.64%	-17.47%
Crude oil (\$/barrel)	110.39	2.74%	44.30%
Gold (\$/ounce)	1,843.05	0.07%	1.22%

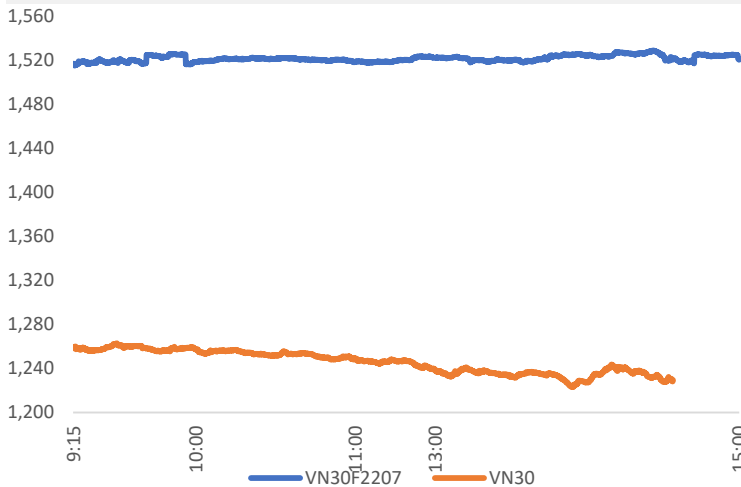
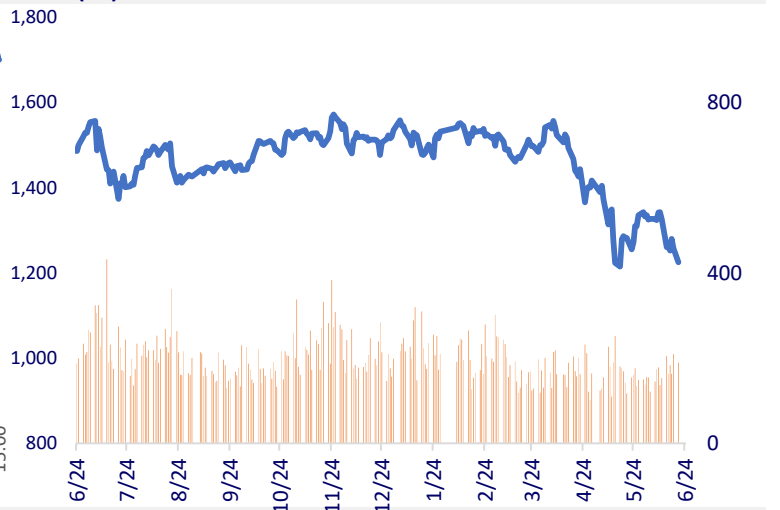
Last week, Wall Street and the US Fed both realized a new reality, that inflation in the world's largest economy has not shown any signs of slowing down as soon as they previously thought. As a result, stock prices in the US and many other markets have been "red on fire", and this selling trend is not expected to end anytime soon. The S&P 500 has posted its 10th weekly loss in 11 weeks and is now deeply in a bear market. The Dow Jones Industrial Average also slipped below the 30,000 mark for the first time since January 2021.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	0	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.62%	9	161
10 year-Gov. Bond	3.17%	5	117
USD/VND	23,367	-0.06%	1.86%
EUR/VND	25,200	0.28%	-4.79%
CNY/VND	3,541	0.31%	-3.20%

House and land prices in many areas increased hotly, but the number of transactions was not much and liquidity was poor. This has contributed to the fact that banks are constantly selling real estate as collateral, even "great discounts" have not yet been sold. Meanwhile, the debt trading floor of VAMC has not operated as expected.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,180.40	-3.03%	-21.22%
VN30	1,225.56	-2.58%	-20.20%
HNX	267.92	-4.33%	-43.48%
UPCOM	85.44	-1.91%	-24.17%
Net Foreign buy (B)	-613.40		
Total trading value (B)	19,943.73	-2.35%	-35.81%

Session 20/06: Foreign investors on HoSE saw the strongest net selling of HPG with 248 billion dong. MWG and VND were net sold at VND 192 billion and VND 145 billion, respectively. While VNM was the strongest net buying with 60 billion dong. VGC and VHC were net bought 39 billion dong and 33 billion dong respectively.

**VN30F2207 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Vietnam - Production and investment destination
- Equitization and divestment of state capital are still 'locked'
- It is difficult for banks to sell bad debts
- US Treasury Secretary: Inflation remains high in the second half of this year
- France faces the risk of political crisis after the National Assembly election
- China's May oil imports from Russia increased to a record level

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MIG	6/21/2022	6/22/2022		Stock	100:15	
NTL	6/21/2022	6/22/2022	7/8/2022	Cash		1,000
TMP	6/21/2022	6/22/2022	7/6/2022	Cash		3,000
KBC	6/21/2022	6/22/2022		Stock	3:1	
HDC	6/21/2022	6/22/2022		Stock	100:15	
HMC	6/21/2022	6/22/2022		Stock	100:25	
HMC	6/21/2022	6/22/2022	7/6/2022	Cash		4,500
PRE	6/22/2022	6/22/2022	6/30/2022	Cash		700
SSC	6/22/2022	6/22/2022	7/20/2022	Cash		3,000