

GLOBAL MARKET		1D	YTD
DJI	30,530.25	2.15%	-16.12%
S&P500	3,764.79	2.45%	-21.22%
NASDAQ	11,069.30	2.51%	-29.68%
VIX	30.19	-3.02%	
FTSE 100	7,152.05	0.42%	-3.39%
DAX	13,292.40	0.20%	-16.32%
CAC40	5,964.66	0.75%	-16.85%
Crude oil (\$/barrel)	107.09	-2.99%	39.99%
Gold (\$/ounce)	1,830.25	-0.69%	0.52%

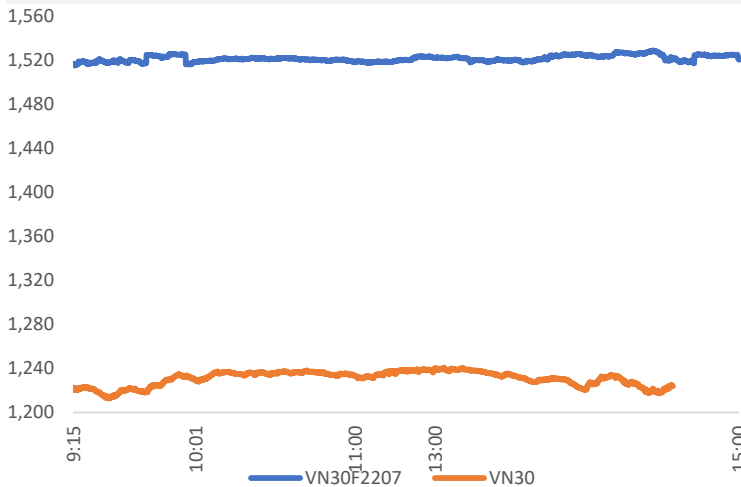
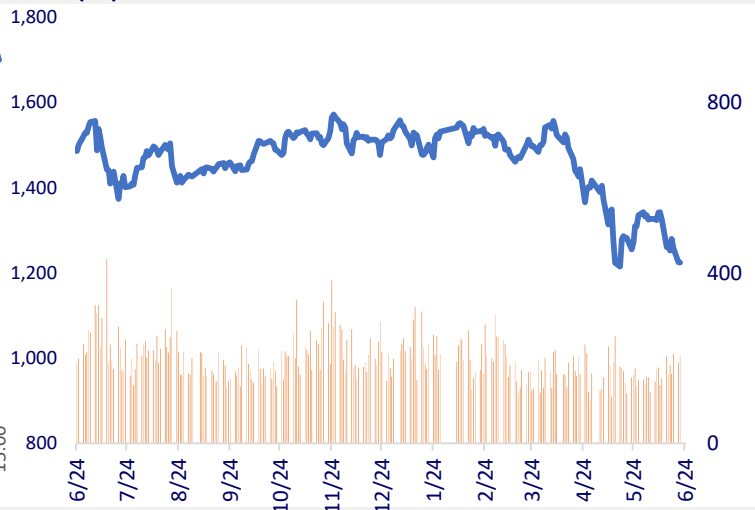
US stocks gained on Tuesday (June 21) after a difficult week, as investors assessed a more aggressive US Federal Reserve (Fed) and the possibility of a recession increased. Closing Tuesday's session, the Dow Jones Industrial Average rose 641.47 points (or 2.15%) to 30,530.25 points, the best session of the month. The S&P 500 gained 2.45% to 3,764.79, marking its biggest gain in June. The Nasdaq Composite added 2.51% to 11,069.30.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	0	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.62%	0	161
10 year-Gov. Bond	3.17%	0	117
USD/VND	23,374	0.03%	1.89%
EUR/VND	25,137	-0.25%	-5.03%
CNY/VND	3,530	-0.31%	-3.50%

Chairman of the Vietnam Textile and Apparel Association said that textile and garment exports in the first six months of the year were estimated at about \$22 billion, up 23% over the same period; This is an impressive figure for the textile industry. Although the textile and garment export results in the first half of 2022 achieved positive results, it is forecasted that the second half of the year will face many challenges both in terms of market and supply chain.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,172.47	-0.67%	-21.75%
VN30	1,224.54	-0.08%	-20.26%
HNX	264.62	-1.23%	-44.17%
UPCOM	85.03	-0.48%	-24.54%
Net Foreign buy (B)	376.77		
Total trading value (B)	18,741.44	-6.03%	-39.68%

Session 21/06: A series of stock groups plunged, VNM restrained the VN-Index's decline. Market liquidity decreased compared to the previous session. The total matched value reached 15,768 billion dong, down 7.6%, of which, the matched value on HoSE alone decreased by 7.8% to 13,586 billion dong. Foreign investors this session net bought 380 billion dong on HoSE

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- The Government has added a specific mechanism to manage investment in industrial clusters in Da Nang
- Exports are positive, but textiles and garments still have many challenges
- It is still difficult to access preferential capital for businesses to recover after the epidemic
- China accelerates chip manufacturing industry amid US sanctions
- Many Asian economies are still out of the inflation storm
- Russian ruble hits 7-year high against USD

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PRE	6/22/2022	6/23/2022	6/30/2022	Cash		700
SSC	6/22/2022	6/23/2022	7/20/2022	Cash		3,000
SSI	6/22/2022	6/23/2022	7/20/2022	Cash		1,000
DBC	6/22/2022	6/23/2022		Stock	2:1	
PNJ	6/23/2022	6/24/2022	7/21/2022	Cash		600
LHG	6/23/2022	6/24/2022	7/28/2022	Cash		1,900
PGN	6/23/2022	6/24/2022		Stock	100:12	
AAT	6/23/2022	6/24/2022	7/15/2022	Cash		300
D11	6/24/2022	6/27/2022		Stock	100:12	