

6/23/2022

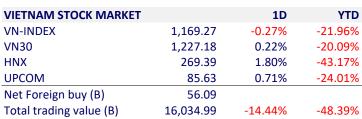


GLOBAL MARKET		1D	YTD
DJI	30,483.13	-0.15%	-16.25%
S&P500	3,759.89	-0.13%	-21.32%
NASDAQ	11,053.08	-0.15%	-29.78%
VIX	28.95	-4.11%	
FTSE 100	7,089.22	-0.88%	-4.24%
DAX	13,144.28	-1.11%	-17.25%
CAC40	5,916.63	-0.81%	-17.52%
Crude oil (\$/barrel)	103.66	-3.20%	35.50%
Gold (\$/ounce)	1,837.65	0.40%	0.93%

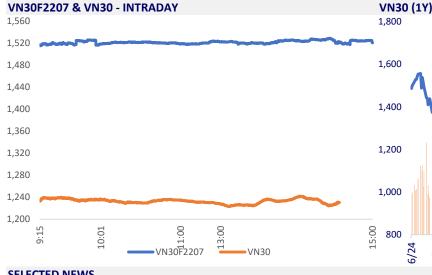
US stocks fell slightly in the volatile session on Wednesday (June 22) as the market struggled to maintain the recovery momentum from the beginning of the session. Investors also consider comments from the Fed Chairman. Mr. Powell reiterated the Fed's stance against inflation. At the end of the session, the Dow Jones dropped 47.12 points (or 0.15%) to 30,483.13 points, reversing its decline in the last trading hour. The S&P 500 index lost 0.13% to 3,759.89 points. The Nasdaq Composite Index fell 0.15% to 11,053.08.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	0	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.62%	0	161
10 year-Gov. Bond	3.17%	0	117
USD/VND	23,380	0.03%	1.92%
EUR/VND	25,304	0.66%	-4.40%
CNY/VND	3,537	0.20%	-3.31%

On June 21, the Trade Remedies Administration under the Ministry of Industry and Trade said that the US Department of Commerce (DOC) announced an extension of the time to consider applications for investigation into trade remedy evasion with respect to a number of products. steel pipe products - mainly under HS codes 7306.61 and 7306.30 - imported from Vietnam for an additional 15 days



Foreign investors traded cautiously in the session 22/6. On HoSE, they net bought 28.8b dong, down 92% compared to the previous session, corresponding to a net buying volume of 4.4m shares. ETF certificates FUEVFVND were bought the most with a value of 56b dong. HPG and STB were behind with a net buying value of VND 39b and VND 37b, respectively





SELECTED NEWS

US extends investigation against evasion of trade defense tax on steel pipes from Vietnam

Import and export "decelerate", trade balance deficit is 1.42 billion USD

Proposing nearly 10,000 billion VND to build more than 37km of Can Tho - Hau Giang expressway

Europe reluctantly returns to coal after Russia squeezes gas supplies

Mr. Joe Biden is optimistic about the US economy after talking with the former Treasury secretary

Zero Covid makes China less attractive

		DEB

LVLINI CALLINDLIN						
Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PNJ	6/23/2022	6/24/2022	7/21/2022	Cash		600
LHG	6/23/2022	6/24/2022	7/28/2022	Cash		1,900
PGN	6/23/2022	6/24/2022		Stock	100:12	
AAT	6/23/2022	6/24/2022	7/15/2022	Cash		300
D11	6/24/2022	6/27/2022		Stock	100:12	
CSV	6/24/2022	6/27/2022	7/18/2022	Cash		1,500
IDC	6/27/2022	6/28/2022		Stock	10:1	
DNM	6/27/2022	6/28/2022		Stock	10:2	
CSC	6/27/2022	6/28/2022		Stock	25:3	