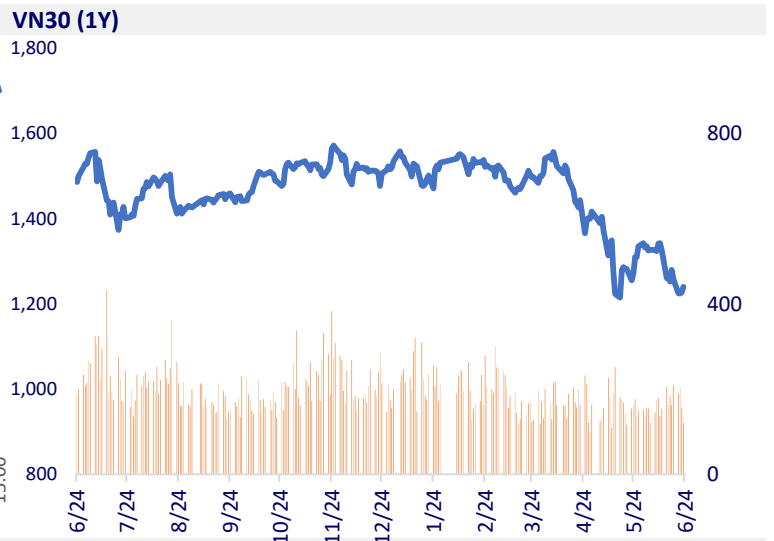
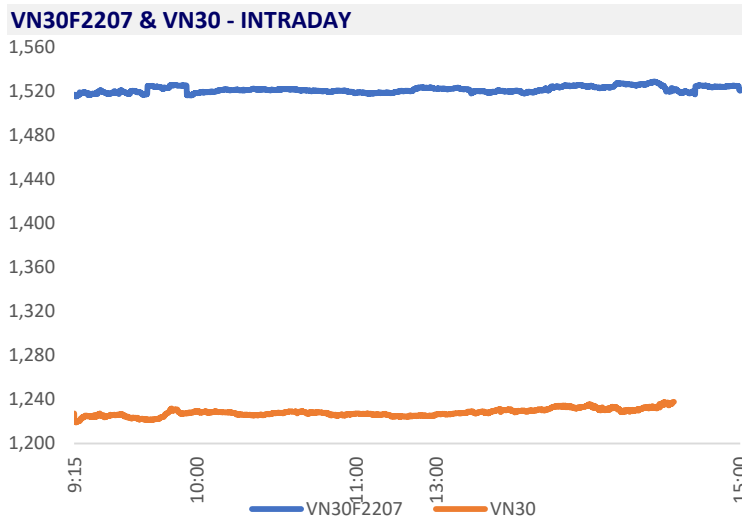


GLOBAL MARKET		1D	YTD	
DJI	30,677.36	0.64%	-15.72%	US stocks rallied in late Thursday's rally as bond yields fell, and Wall Street continued to weigh recession risks. Ending the session, the Dow Jones index rose 194.23 points (or 0.64%) to 30,677.36 points. The S&P 500 index advanced 0.95% to 3,795.73 points. The Nasdaq Composite added 1.62% to 11,232.19.
S&P500	3,795.73	0.95%	-20.57%	
NASDAQ	11,232.19	1.62%	-28.65%	
VIX	29.05	0.35%		
FTSE 100	7,020.45	-0.97%	-5.17%	
DAX	12,912.59	-1.76%	-18.71%	
CAC40	5,883.33	-0.56%	-17.98%	
Crude oil (\$/barrel)	104.78	1.08%	36.97%	
Gold (\$/ounce)	1,825.85	-0.64%	0.28%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.37%	0	-44	Rising global food and energy prices as well as supply chain disruptions have contributed to inflation in Vietnam. However, an analyst from UOB Bank Vietnam forecasts that the inflation rate in 2022 will still be lower than the target of 4% of the State Bank of Vietnam.
Deposit interest 12M	5.60%	0	0	
5 year-Gov. Bond	2.57%	-5	156	
10 year-Gov. Bond	3.17%	0	117	
USD/VND	23,390	0.04%	1.96%	
EUR/VND	25,202	-0.40%	-4.78%	
CNY/VND	3,541	0.11%	-3.20%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,188.88	1.68%	-20.65%	Foreign investors boosted their net buying of 350 billion dong on June 23. MWG was bought the most by foreign investors with 118 billion dong. STB and CTG were followed with a net buying value of VND 82 billion and VND 68 billion, respectively. On the other side, NVL was sold the most with 35.8 billion dong. VND and DPM were net sold at 30 billion dong and 28 billion dong respectively.
VN30	1,240.58	1.09%	-19.22%	
HNX	277.18	2.89%	-41.52%	
UPCOM	86.70	1.25%	-23.06%	
Net Foreign buy (B)	350.86			
Total trading value (B)	12,328.63	-23.11%	-60.32%	


SELECTED NEWS

- The Deputy Prime Minister requested the flexible use of the Petroleum Price Stabilization Fund to limit the increase in petrol prices
- Increasing wages may not be as effective as reducing taxes
- UOB forecasts Vietnam's inflation rate at 3.7% in 2022
- US has difficulty considering lifting tariffs on Chinese goods
- Russian ruble rises to 7-year high despite sanctions
- The Fed is determined to reduce inflation, admitting recession risks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
D11	6/24/2022	6/27/2022		Stock	100:12	
CSV	6/24/2022	6/27/2022	7/18/2022	Cash		1,500
IDC	6/27/2022	6/28/2022		Stock	10:1	
DNM	6/27/2022	6/28/2022		Stock	10:2	
CSC	6/27/2022	6/28/2022		Stock	25:3	
SMC	6/28/2022	6/29/2022		Stock	100:20	
VNR	6/28/2022	6/29/2022	7/28/2022	Cash		1,300
VNF	6/28/2022	6/29/2022	7/15/2022	Cash		500
VPS	6/29/2022	6/30/2022	7/15/2022	Cash		500