

GLOBAL MARKET		1D	YTD
DJI	31,500.68	2.68%	-13.46%
S&P500	3,911.74	3.06%	-18.14%
NASDAQ	11,607.62	3.34%	-26.26%
VIX	27.23	-6.27%	
FTSE 100	7,208.81	2.68%	-2.62%
DAX	13,118.13	1.59%	-17.42%
CAC40	6,073.35	3.23%	-15.33%
Crude oil (\$/barrel)	107.17	2.28%	40.09%
Gold (\$/ounce)	1,836.65	0.59%	0.87%

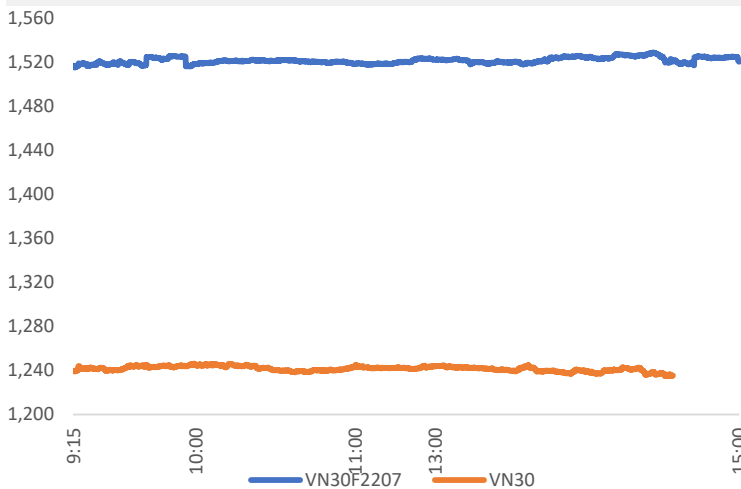
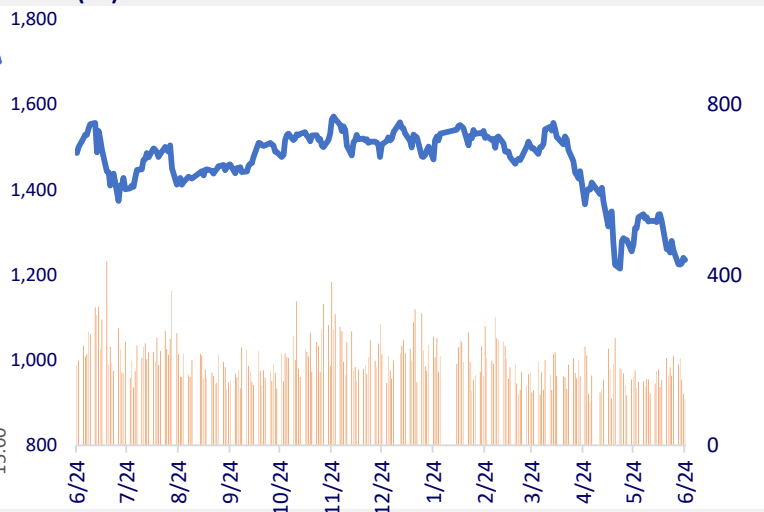
The Dow Jones Industrial Average jumped more than 800 points on Friday (June 24), recovering from last week's bear market lows and posting its first weekly gain since May 2022. Closing the session, the Dow Jones index rose 823.32 points (or 2.68%) to 31,500.68 points, with a quick recovery in the last trading hour. The S&P 500 index advanced 3.06% to 3,911.74 points. The Nasdaq Composite added 3.34% to 11,607.62 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.37%	0	-44
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.57%	0	156
10 year-Gov. Bond	3.17%	0	117
USD/VND	23,395	0.02%	1.98%
EUR/VND	25,292	0.36%	-4.44%
CNY/VND	3,545	0.11%	-3.09%

The Vietnam Cashew Association proposed the Ministry of Agriculture and Rural Development to adjust the target of cashew export sales in 2022 at a modest level of about 3.2 billion USD, down 600 million USD compared to 2021. The Ministry's plan previously set out for the cashew industry to export \$3.8 billion.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,188.88	1.68%	-20.65%
VN30	1,240.58	1.09%	-19.22%
HNX	277.18	2.89%	-41.52%
UPCOM	86.70	1.25%	-23.06%
Net Foreign buy (B)	-80.21		
Total trading value (B)	12,340.61	-23.04%	-60.28%

Domestic individuals reduced their net selling in the week of June 20-24, while organizations were still net buyers. Domestic individual investors continued to be net sellers of 512 billion dong on HoSE in the past week but decreased by 79% compared to the previous week. In terms of order matching, this capital flow net sold 668.8 billion dong.

**VN30F2207 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Cashew industry asks to reduce export sales target by 600 million USD
- Vietnam faces the risk of world economic recession
- The Government requires the formulation of a resolution to implement 5 important transport projects
- Inflation sparks a wave of workers demanding higher wages globally
- Global received more recession warning signals
- France's GDP outlook continues to be weighed down by inflation

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SMC	6/28/2022	6/29/2022		Stock	100:20	
VNR	6/28/2022	6/29/2022	7/28/2022	Cash		1,300
VNF	6/28/2022	6/29/2022	7/15/2022	Cash		500
VPS	6/29/2022	6/30/2022	7/15/2022	Cash		500
CDN	6/29/2022	6/30/2022	7/25/2022	Cash		1,500
VSC	6/29/2022	6/30/2022		Stock	10:1	
TSB	6/29/2022	6/30/2022	7/15/2022	Cash		500
SDG	6/29/2022	6/30/2022	7/8/2022	Cash		1,000
CCR	6/30/2022	7/1/2022	7/21/2022	Cash		1,200