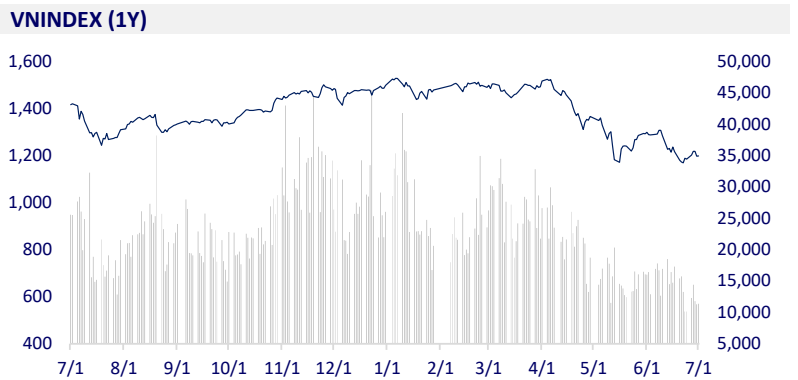
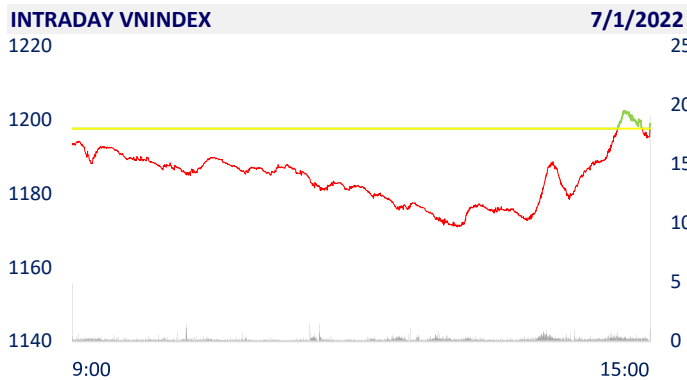
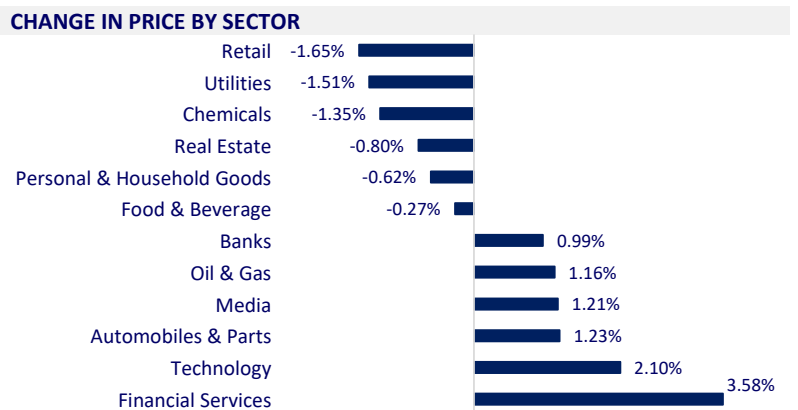


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,198.90	0.11%	-19.98%
VN30	1,252.24	0.27%	-18.46%
HNX	278.88	0.43%	-41.16%
UPCOM	88.18	-0.45%	-21.74%
Net Foreign buy (B)	-303.59		
Total trading value (B)	14,637.87	11.95%	-52.89%

Securities stocks broke out, VN-Index closed in the green. The total matched value of the whole market was about 12,700 billion dong, up 6.5% compared to the previous session, of which, the matching value on HoSE decreased slightly by 0.3% to 10,527 billion dong. Foreign investors net sold 303 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	21,300	-0.23%	-17.54%
FUEMAV30	14,750	-0.61%	-18.46%
FUESSV30	15,340	-13.87%	-19.26%
FUESSV50	18,710	6.91%	-18.30%
FUESSVFL	16,020	-3.20%	-28.74%
FUEVFVND	27,000	-2.14%	-3.74%
FUEVN100	16,100	-0.56%	-25.05%
VN30F2212	1,240.80	-0.23%	
VN30F2209	1,241.00	-0.19%	
VN30F2208	1,239.70	-0.10%	
VN30F2207	1,242.00	0.15%	



GLOBAL MARKET		1D	YTD
Nikkei	25,935.62	-0.81%	-9.92%
Shanghai	3,387.64	-0.32%	-6.93%
Kospi	2,305.42	-1.17%	-22.58%
Hang Seng	21,859.79	0.00%	-6.57%
STI (Singapore)	3,095.59	-0.21%	-0.90%
SET (Thái Lan)	1,572.67	0.28%	-5.12%
Crude oil (\$/barrel)	107.94	-0.93%	41.10%
Gold (\$/ounce)	1,791.60	-1.12%	-1.60%

Asian stocks all fell in the last session of the week. The Nikkei 225 index fell 0.81% to 25,935.62 points. In South Korea, the Kospi index fell 1.17%. Chinese stocks closed lower despite receiving positive results from a published private survey. Accordingly, the Shanghai Composite Index fell 0.32%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.71%	0	-10
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.66%	0	165
10 year-Gov. Bond	3.19%	0	119
USD/VND	23,525	0	2.55%
EUR/VND	24,836	0	-6.17%
CNY/VND	3,549	0	-2.98%

Information was announced by the Ministry of Finance at a conference with ministries, branches and localities to review the disbursement of public investment capital from foreign capital in the first 6 months of the year held on July 1. In the first 6 months of 2022, disbursement of public investment capital from foreign loans only reached 9.12% of the assigned capital plan, of which, ministries and branches reached 16.12%, localities reached 5.38%.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PDN	7/1/2022	7/4/2022	7/15/2022	Cash		2,500
VNL	7/1/2022	7/4/2022	7/15/2022	Cash		500
DGW	7/1/2022	7/4/2022		Stock	100:80	
DGW	7/1/2022	7/4/2022	7/29/2022	Cash		1,000
SVC	7/1/2022	7/4/2022	7/15/2022	Cash		1,000
NRC	7/1/2022	7/4/2022		Stock	100:5	
KDH	7/4/2022	7/5/2022		Stock	100:10	
GAS	7/4/2022	7/5/2022	10/3/2022	Cash		3,000
MSN	7/4/2022	7/5/2022	7/13/2022	Cash		300

SELECTED NEWS

The State Bank of Vietnam increased the attraction of money, nearly 45,000 billion bills were issued on June 30

ODA disbursement only reached 9.12% in the first half of 2022

UK imports of Vietnamese pangasius increased 6 times

Inflation 'cooled down' in Germany

UK trade activity lowest since publication

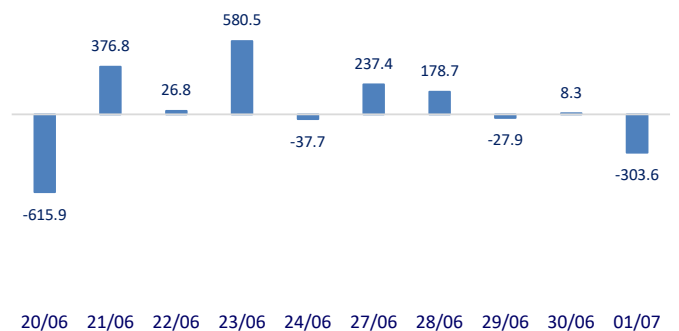
India raises import tax on gold and oil

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	74,000	-1.07%	-1.33%	2,142,400	2,532,500	HDB: HDBank first set up its headquarters with 5 branches in Hau Giang, Dien Bien, Lai Chau, Hoa Binh and Phu Quoc island districts. In addition, the bank will expand its network with 13 transaction points in Kon Tum, Nam Dinh, Dak Nong, Vinh Phuc, Ninh Binh, Bac Giang, Thai Binh, Bac Lieu and Ninh Thuan provinces. Completing this plan, HDBank will increase its network to 347 banking transaction points, more than 23,000 financial transaction points, with nearly 15,500 employees.
BID	35,050	4.63%	12.34%	6,471,500	4,780,900	
CTG	26,950	3.06%	8.89%	6,207,600	6,695,100	
TCB	36,000	1.27%	1.41%	6,673,100	5,678,500	
VPB	29,100	0.34%	3.37%	16,084,700	11,828,900	
MBB	24,200	0.00%	2.11%	13,276,800	11,377,800	
HDB	24,500	2.08%	6.52%	3,146,200	3,346,900	
TPB	27,300	0.55%	5.00%	1,818,200	1,772,800	
STB	22,000	2.33%	3.77%	32,589,500	30,130,300	
ACB	24,050	0.21%	1.05%	3,653,200	3,079,300	
NVL	74,400	-0.13%	0.54%	2,304,900	3,016,700	PDR: The project with the largest scale in Phat Dat's inventory is The EverRich 2 Project with the inventory recorded at this project alone amounting to VND3,604 billion.
KDH	38,850	-0.13%	1.04%	1,035,800	1,461,600	
PDR	52,400	1.16%	-0.19%	2,058,000	1,886,600	
GAS	113,000	-2.16%	-0.88%	1,804,800	1,810,600	Gasoline price decreased by more than 100 VND/liter after a series of consecutive increases. Accordingly, the price of E5 gasoline decreased by 410 VND/liter...
POW	13,600	0.00%	0.37%	32,584,200	34,755,000	
PLX	40,600	0.74%	-0.49%	1,070,200	876,200	
VIC	72,600	-1.22%	-2.68%	2,682,900	3,977,500	VIC: Decided to transfer all shares in One Mount Group Joint Stock Company, after the transfer, One Mount Group Joint Stock Company is no longer an affiliated company of Vingroup.
VHM	61,400	-1.13%	-2.85%	4,582,800	4,982,000	
VRE	28,650	0.35%	3.99%	2,763,000	3,261,100	
VNM	73,700	2.08%	3.08%	4,939,700	5,350,000	MSN: In the first 6 months of the year, MSN was in the top of the market with the biggest drop in market capitalization when it dropped to 1.84 billion USD.
MSN	109,500	-2.23%	0.00%	805,300	981,700	
SAB	153,900	-0.45%	-1.09%	99,700	146,400	
BVH	130,100	0.08%	1.40%	636,600	798,900	BVH: In 2022, BVH's business plan for the parent company is almost flat with total revenue of VND 1,530 billion and profit after tax is expected to reach VND 1,050 billion. Regarding the profit distribution plan, the Group plans to use the entire undistributed profit after tax of 2,246 billion dong to pay dividends in 2021 at the rate of 30.261%.
VJC	130,100	0.08%	1.40%	636,600	798,900	
FPT	88,000	2.09%	2.92%	3,414,800	3,612,400	
MWG	70,300	-1.68%	-2.23%	5,773,500	6,151,500	
PNJ	128,200	-0.23%	5.08%	2,096,100	1,989,700	
GVR	22,600	0.22%	-0.66%	2,797,400	2,112,300	
SSI	19,700	4.79%	5.91%	30,637,400	25,625,800	
HPG	22,400	0.45%	2.75%	24,915,100	26,149,400	

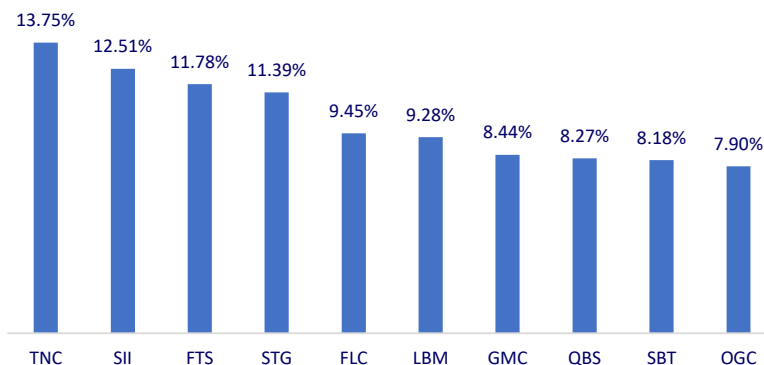
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

