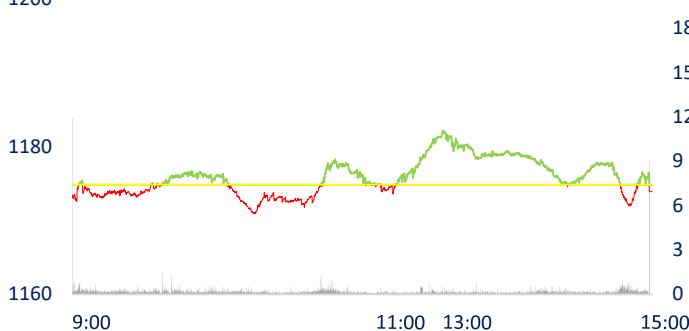
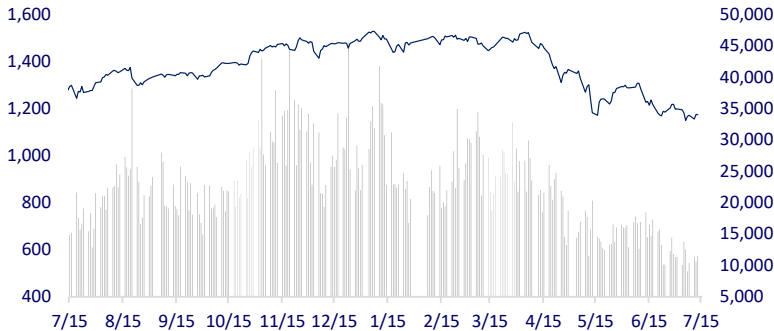
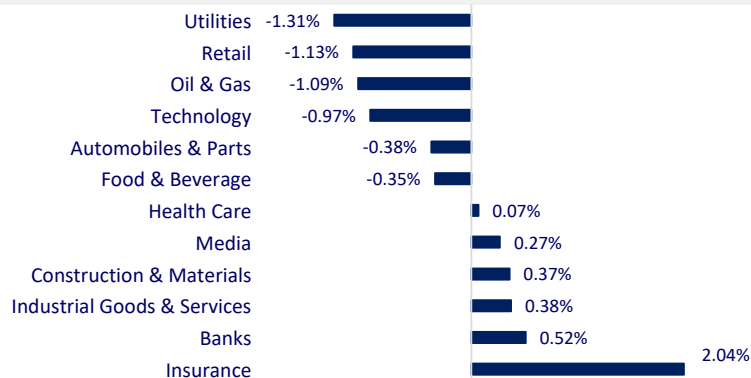


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,173.92	-0.08%	-21.65%
VN30	1,216.94	-0.21%	-20.76%
HNX	281.36	-0.22%	-40.64%
UPCOM	87.09	0.36%	-22.71%
Net Foreign buy (B)	-569.83		
Total trading value (B)	13,654.34	8.52%	-56.06%

Many banking codes broke out, VN-Index gained slightly. The total matched value reached 12,332 billion dong, up 10.7% compared to the previous session, of which, the matched value on HoSE alone increased by 13.3% and reached 10,532 billion dong. Foreign investors boosted their net selling of nearly 570 billion dong.

**INTRADAY VNINDEX 7/13/2022**

**VNINDEX (1Y)**


ETF & DERIVATIVES		1D	YTD
E1VFN30	20,630	0.15%	-20.13%
FUEMAV30	14,380	-0.14%	-20.51%
FUESSV30	15,060	-15.44%	-20.74%
FUESSV50	18,240	1.33%	-20.35%
FUESSVFL	16,270	0.37%	-27.62%
FUEVFVND	25,650	0.27%	-8.56%
FUEVN100	15,620	-2.38%	-27.28%
VN30F2212	1,216.00	0.21%	
VN30F2209	1,210.10	-0.20%	
VN30F2208	1,210.00	0.00%	
VN30F2207	1,210.00	-0.29%	

**CHANGE IN PRICE BY SECTOR**


GLOBAL MARKET		1D	YTD
Nikkei	26,478.77	0.21%	-8.03%
Shanghai	3,284.29	0.09%	-9.77%
Kospi	2,328.61	0.47%	-21.80%
Hang Seng	20,797.95	-0.52%	-11.11%
STI (Singapore)	3,128.69	-0.54%	0.16%
SET (Thái Lan)	1,546.80	0.00%	-6.69%
Crude oil (\$/barrel)	96.49	1.21%	26.13%
Gold (\$/ounce)	1,727.50	0.13%	-5.12%

Many Asian stock markets rallied, South Korea and New Zealand raised interest rates. The Nikkei 225 index rose 0.21%. South Korea's Kospi index rose 0.47%. China stocks all rebounded after the release of trade data, although continuously below the previous reference level, cShanghai Composite Index gained 0.09%

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.71%	-1	-10
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.66%	-3	165
10 year-Gov. Bond	3.27%	-3	127
USD/VND	23,613	0	2.93%
EUR/VND	23,954	0	-9.50%
CNY/VND	3,549	0	-2.98%

The price of Vietnamese rice exported to the UK market averaged 1,012 USD/ton, slightly higher than other countries in Southeast Asia. However, in recent years, the amount of rice exported by countries in the region to this market has not been stable.

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
GEX	7/13/2022	7/14/2022	7/28/2022	Cash		500
VIT	7/13/2022	7/14/2022	7/28/2022	Cash		800
HLC	7/14/2022	7/15/2022	7/22/2022	Cash		800
PGV	7/14/2022	7/15/2022	7/28/2022	Cash		1,300
CCL	7/14/2022	7/15/2022		Stock	100:12	
PPC	7/15/2022	7/18/2022	8/17/2022	Cash		450
MDC	7/18/2022	7/19/2022	7/29/2022	Cash		650
ILB	7/19/2022	7/20/2022	8/10/2022	Cash		1,500

## SELECTED NEWS

Standard Chartered: Vietnam's economic growth will be 6.7% in 2022 and 7% in 2023

The price of Vietnamese rice in the UK is the highest in Southeast Asia

VBMA: VND 30 trillion corporate bonds issued in June

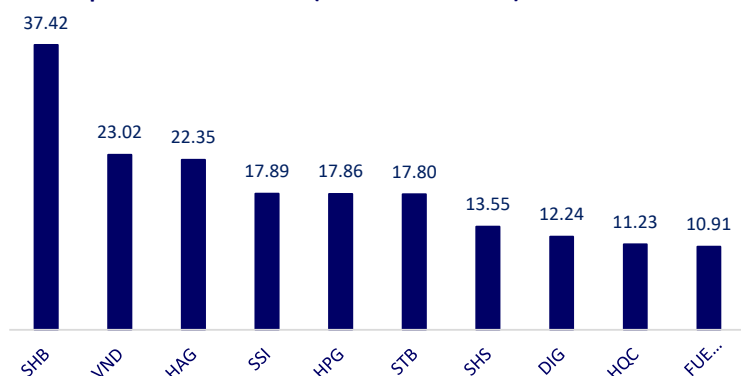
Experts forecast US CPI to increase by 8.8% in June

IMF continues to lower US economic growth forecast in 2022

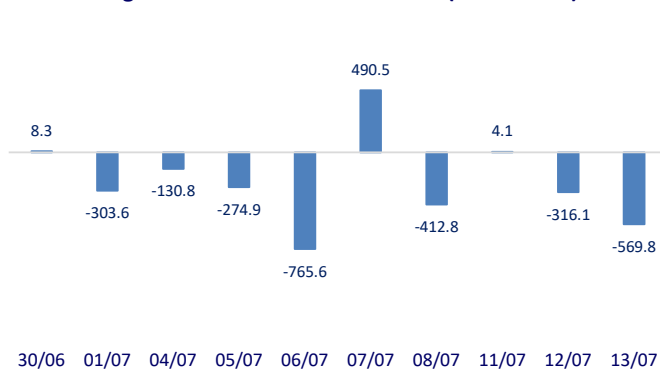
Bank of Korea raises interest rates by 50 basis points

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	71,800	-0.14%	-1.37%	2,853,600	2,301,300	TPB: TPBank announced its business results for the first 6 months of 2022 with many outstanding growth indicators. The strong breakthrough in profit in the second quarter reached nearly VND 2,200 billion, an increase of nearly VND 600 billion, equivalent to an increase of nearly 34% compared to the first quarter, bringing the accumulated profit to June 30, 2022 of TPBank to VND 3,788 billion, increased nearly 26% over the same period last year.
BID	36,050	-0.96%	1.26%	4,188,400	6,378,600	
CTG	26,550	3.31%	2.71%	8,425,900	8,453,400	
TCB	36,100	0.00%	-3.99%	5,065,800	5,868,900	
VPB	27,750	0.00%	-3.65%	18,526,600	14,696,100	
MBB	25,300	1.00%	1.61%	25,661,400	16,283,300	
HDB	23,700	0.85%	-0.63%	2,481,200	2,201,300	
TPB	26,650	-0.19%	-1.11%	2,592,800	2,984,500	
STB	23,050	1.99%	2.44%	33,643,300	33,194,300	
ACB	24,000	0.00%	-0.83%	3,574,000	3,685,900	
NVL	73,600	0.27%	0.27%	1,530,500	1,657,800	Immediately after the National Assembly approved the investment policy of Ring Road 4, real estate prices in the suburbs of Hanoi continued to increase, but liquidity went down.
KDH	35,350	-0.70%	0.86%	1,056,100	1,342,400	
PDR	52,500	-0.19%	0.96%	1,329,800	1,283,900	
GAS	96,300	-2.73%	0.52%	1,780,800	1,686,400	POW: 6M2022 POW recorded revenue of VND14,865b, implementing 61.3% of the plan and reducing 5% HoH; EAT reached VND1,159b, exceeding 56% year plan.
POW	13,000	0.39%	1.56%	27,699,400	25,991,700	
PLX	39,950	-1.11%	4.58%	769,800	779,300	VIC: VinFast cooperates with Credit Suisse and Citigroup to raise at least \$4 billion for the construction of a factory in North Carolina and business investment activities in the US market.
VIC	69,500	-0.57%	2.96%	2,859,000	4,133,200	
VHM	60,100	-0.17%	1.69%	3,786,200	4,828,600	VNM: On July 6, 2022, Vinamilk successfully received 1000 purebred HF dairy cows imported directly from the US to Nghi Son Port, Thanh Hoa to bring to Vinamilk Lao-Jagro Farm, Laos.
VRE	26,250	0.19%	0.96%	2,073,800	1,685,800	
VNM	72,500	-1.09%	2.55%	2,039,700	3,422,100	MWG: Contrary to the downsizing of Bach Hoa Xanh, other members of the MWG ecosystem are still working hard to expand. In the first 5 months of 2022, Dien May Xanh Supermini chain opened 317 more stores, Topzone opened 36 more stores, An Khang drugstore chain added 101 new points of sale. At the same time as Bach Hoa Xanh restructuring, MWG is setting big goals and ambitions to dominate the market with new tests.
MSN	101,000	-0.98%	1.00%	962,800	910,600	
SAB	153,600	0.00%	0.66%	101,800	126,500	MWG: Contrary to the downsizing of Bach Hoa Xanh, other members of the MWG ecosystem are still working hard to expand. In the first 5 months of 2022, Dien May Xanh Supermini chain opened 317 more stores, Topzone opened 36 more stores, An Khang drugstore chain added 101 new points of sale. At the same time as Bach Hoa Xanh restructuring, MWG is setting big goals and ambitions to dominate the market with new tests.
BVH	124,800	-0.56%	-1.81%	679,500	564,200	
VJC	124,800	-0.56%	-1.81%	679,500	564,200	MWG: Contrary to the downsizing of Bach Hoa Xanh, other members of the MWG ecosystem are still working hard to expand. In the first 5 months of 2022, Dien May Xanh Supermini chain opened 317 more stores, Topzone opened 36 more stores, An Khang drugstore chain added 101 new points of sale. At the same time as Bach Hoa Xanh restructuring, MWG is setting big goals and ambitions to dominate the market with new tests.
FPT	82,500	-1.20%	-1.20%	1,757,600	3,386,400	
MWG	63,600	-1.24%	-0.63%	5,715,900	5,376,900	MWG: Contrary to the downsizing of Bach Hoa Xanh, other members of the MWG ecosystem are still working hard to expand. In the first 5 months of 2022, Dien May Xanh Supermini chain opened 317 more stores, Topzone opened 36 more stores, An Khang drugstore chain added 101 new points of sale. At the same time as Bach Hoa Xanh restructuring, MWG is setting big goals and ambitions to dominate the market with new tests.
PNJ	115,000	-1.54%	2.68%	1,877,600	1,122,200	
GVR	22,550	0.67%	8.15%	4,305,800	4,341,100	MWG: Contrary to the downsizing of Bach Hoa Xanh, other members of the MWG ecosystem are still working hard to expand. In the first 5 months of 2022, Dien May Xanh Supermini chain opened 317 more stores, Topzone opened 36 more stores, An Khang drugstore chain added 101 new points of sale. At the same time as Bach Hoa Xanh restructuring, MWG is setting big goals and ambitions to dominate the market with new tests.
SSI	20,700	-0.96%	8.95%	28,477,300	35,105,500	
HPG	22,300	0.00%	3.96%	30,408,900	32,283,700	

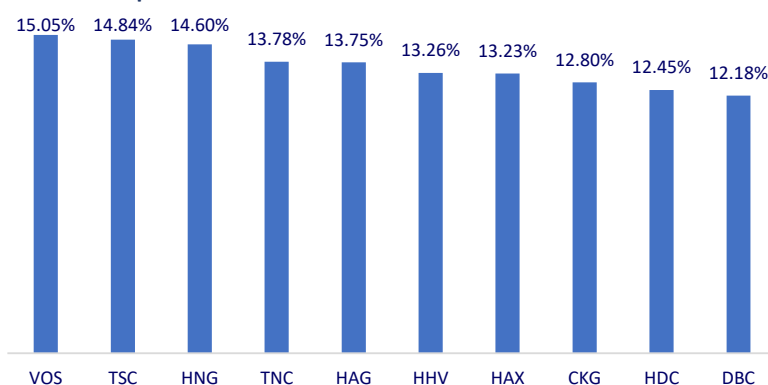
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

