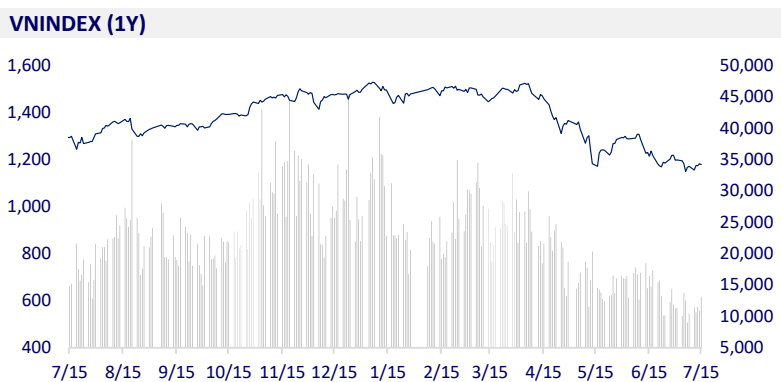
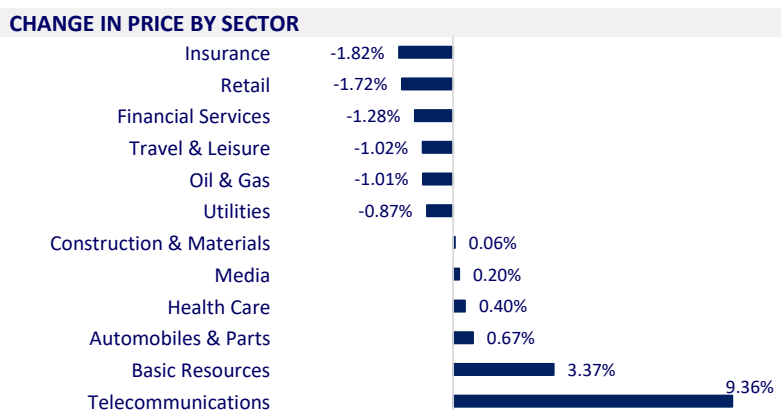


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,179.25	-0.25%	-21.29%
VN30	1,220.14	-0.15%	-20.55%
HNX	284.40	-0.12%	-40.00%
UPCOM	87.32	0.15%	-22.51%
Net Foreign buy (B)	-503.93		
Total trading value (B)	15,229.14	16.88%	-50.99%

HPG attracted cash flow, VN-Index dropped at the end of the session. Market liquidity improved compared to the previous session. Total matched value reached 13,371 billion dong, up 13.4%, of which, matched value on HoSE alone increased 14.7% to 11,378 billion dong. Foreign investors net sold nearly 504 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,630	-0.29%	-20.13%
FUEMAV30	14,400	-0.14%	-20.40%
FUESSV30	15,100	-15.22%	-20.53%
FUESSV50	17,920	1.24%	-21.75%
FUESSVFL	16,450	0.24%	-26.82%
FUEVFN30	25,530	-1.69%	-8.98%
FUEVN100	15,680	0.38%	-27.00%
VN30F2212	1,210.20	-0.13%	
VN30F2209	1,211.90	-0.02%	
VN30F2208	1,210.90	-0.22%	
VN30F2207	1,210.10	-0.46%	



GLOBAL MARKET		1D	YTD
Nikkei	26,788.47	0.36%	-6.96%
Shanghai	3,228.06	-1.64%	-11.31%
Kospi	2,330.98	0.37%	-21.72%
Hang Seng	20,297.72	-1.01%	-13.25%
STI (Singapore)	3,099.15	0.28%	-0.79%
SET (Thái Lan)	1,533.37	-0.22%	-7.50%
Crude oil (\$/barrel)	96.03	0.18%	25.53%
Gold (\$/ounce)	1,699.75	-0.60%	-6.65%

Asian stocks mixed, China recorded slow growth in the second quarter due to Covid-19. Chinese stocks with the Shanghai Composite Index fell 1.64%. In South Korea, the Kospi index rose 0.37%. The Hang Seng Index (Hong Kong) fell 1.01%. Japan's Nikkei 225 index rose 0.36%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.76%	3	-5
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.69%	1	168
10 year-Gov. Bond	3.30%	3	130
USD/VND	23,588	0	2.82%
EUR/VND	24,281	0	-8.26%
CNY/VND	3,540	0	-3.23%

Governor Nguyen Thi Hong said that in 2022, the State Bank's credit orientation will increase by about 14%, higher than the growth rate of 13.61% in 2021 and 12.17% in 2020. Up to now, inflation is still low. Under increasing pressure in the coming time, the State Bank of Vietnam still maintains the oriented credit target for 2022 at 14%.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPC	7/15/2022	7/18/2022	8/17/2022	Cash		450
GHC	7/15/2022	7/18/2022	7/28/2022	Cash		2,000
FRC	7/15/2022	7/18/2022	8/1/2022	Cash		1,000
EMG	7/15/2022	7/18/2022	7/28/2022	Cash		1,500
MDC	7/18/2022	7/19/2022	7/29/2022	Cash		650
ILB	7/19/2022	7/20/2022	8/10/2022	Cash		1,500
NCT	7/19/2022	7/20/2022	8/18/2022	Cash		6,300
DHC	7/19/2022	7/20/2022	8/30/2022	Cash		1,000

SELECTED NEWS

Governor: 'Still keeping the credit growth target in 2022 at 14%'

The Ministry of Finance: Continue to inspect and examine bond issuers

Deputy Prime Minister asked to resolutely withdraw projects that are behind schedule

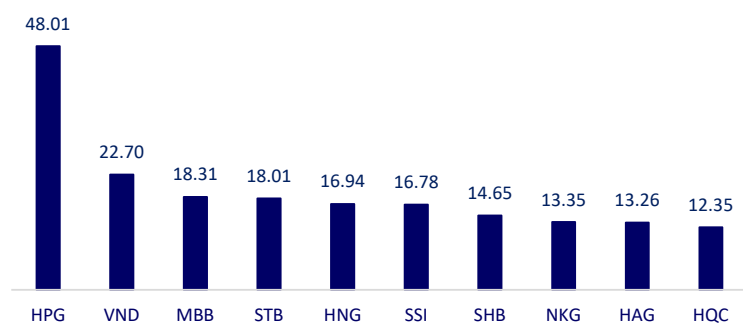
Germany warns gas prices to triple next year

China and Singapore renew currency swap agreement

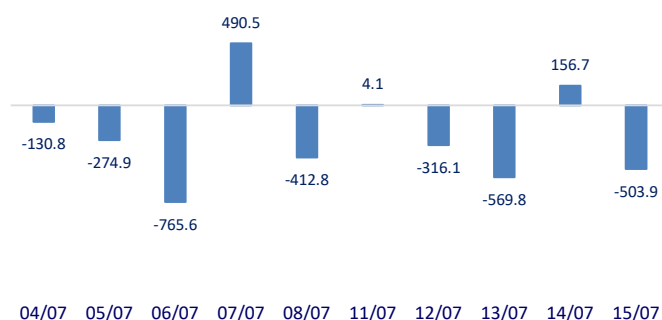
Euro plunges due to instability in Italy, USD jumps to new 20-year high, gold "evaporates" nearly 2%

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	72,300	-0.14%	-2.30%	1,263,000	1,743,800	VPB: The international credit rating agency Moody's Investors Service (Moody's) has just announced to maintain the credit rating of Ba3, a positive outlook for VPBank - equivalent to the ceiling of Vietnam's national credit rating. Notably, out of 21 Vietnamese banks rated by Moody's, VPBank is one of the two banks whose baseline credit rating (BCA) is limited by Vietnam's national rating ceiling (Ba3).
BID	35,800	-0.97%	2.29%	2,698,800	3,662,000	
CTG	27,000	0.00%	4.25%	13,220,000	13,644,700	
TCB	36,100	0.42%	-3.86%	6,750,500	6,678,600	
VPB	28,250	0.71%	-1.22%	15,808,500	12,870,300	
MBB	25,450	-0.20%	1.60%	13,865,700	15,482,900	
HDB	23,600	-0.42%	-0.42%	2,845,200	2,852,400	
TPB	27,100	0.74%	0.00%	2,551,600	3,054,800	
STB	23,000	-1.29%	2.22%	28,220,000	32,918,500	
ACB	24,000	-0.21%	0.00%	4,129,900	4,700,000	
NVL	73,600	-0.14%	-0.27%	2,146,900	2,358,400	NVL: The Board of Directors approved a loan of 55 million USD secured by NVL shares and other assets under the joint ownership of Novaland.
KDH	36,350	-1.22%	0.83%	1,079,700	1,168,100	
PDR	52,800	0.00%	0.00%	1,813,100	1,752,600	
GAS	97,500	-1.32%	1.99%	993,000	1,085,900	POW: NT2's Q2/2022 NPAT is expected to be about VND160 billion compared to VND24.5 billion in Q2/2021, an increase of more than 6.5 times over the same period.
POW	13,000	-0.76%	0.00%	23,437,400	28,161,700	
PLX	39,800	-0.75%	1.14%	620,800	922,100	
VIC	69,600	0.14%	-0.57%	2,445,800	2,965,900	VIC: VinFast announced that it received a \$1.2b incentive from the state of North Carolina for the project to build an electric vehicle factory, to become the first electric car production in this state.
VHM	60,000	-0.17%	-1.64%	3,795,100	4,230,800	
VRE	26,200	0.58%	-2.96%	2,297,900	2,823,300	MSN: A subsidiary of Masan High-Tech Materials has poured 52 million euros into Nyobolt, the only company in the field of manufacturing Tungsten-application batteries.
VNM	71,600	-1.10%	-1.92%	2,234,700	3,486,000	
MSN	101,200	-1.27%	-3.53%	639,000	924,100	
SAB	154,000	-0.58%	-0.71%	101,400	113,900	HPG: In the first 6 months of 2022, Hoa Phat Group has paid nearly 7,400 billion VND to the State budget, up 42% compared to the same period in 2021 and even larger than the tax paid in the whole 2020. HPG's tax payment has also skyrocketed to nearly 12,700 billion dong, up 73.4% compared to 2020. Among Hoa Phat's taxes, VAT accounts for the highest proportion.
BVH	124,700	-1.58%	-2.43%	487,700	547,700	
VJC	124,700	-1.58%	-2.43%	487,700	547,700	
FPT	82,200	-0.72%	-1.67%	2,618,100	2,777,200	
MWG	61,500	-1.76%	-5.38%	4,918,200	5,033,900	
PNJ	113,500	-1.73%	-2.16%	2,035,600	1,342,100	
GVR	23,150	-0.22%	9.20%	3,610,800	3,684,500	
SSI	21,100	-1.86%	3.43%	26,437,100	32,775,000	
HPG	23,200	4.50%	3.34%	82,780,400	69,551,500	

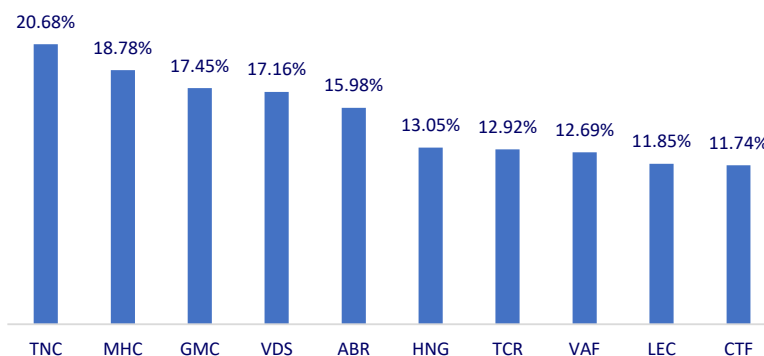
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

