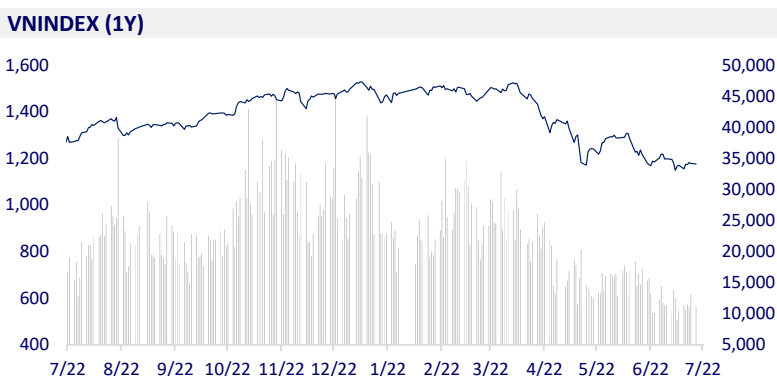
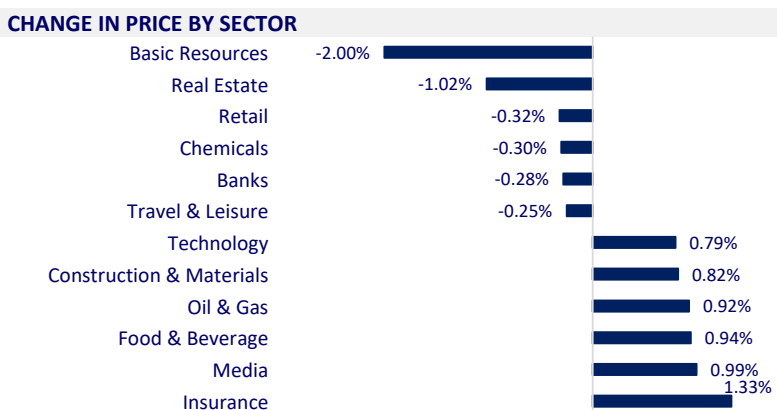


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,176.49	-0.23%	-21.48%
VN30	1,214.28	-0.48%	-20.93%
HNX	284.63	0.08%	-39.95%
UPCOM	87.46	0.16%	-22.38%
Net Foreign buy (B)	-123.44		
Total trading value (B)	13,102.65	-13.96%	-57.83%

Many real estate stocks plunged, VN-Index dropped. Market liquidity decreased compared to last Friday session. The total matched value reached 11,859 billion dong, down 11.3% of which, the matched value on HoSE only decreased by 11.4% to 10,080 billion dong. Foreign investors net sold about 123 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,520	-0.53%	-20.56%
FUEMAV30	14,340	-0.42%	-20.73%
FUESSV30	15,080	-15.33%	-20.63%
FUESSV50	17,610	-1.73%	-23.10%
FUESSVFL	16,500	0.30%	-26.60%
FUEVFN30	25,700	0.67%	-8.38%
FUEVN100	15,640	-0.26%	-27.19%
VN30F2212	1,211.80	0.13%	
VN30F2209	1,211.80	-0.01%	
VN30F2208	1,212.80	0.16%	
VN30F2207	1,215.40	0.44%	



GLOBAL MARKET		1D	YTD
Nikkei	26,788.47	0.00%	-6.96%
Shanghai	3,278.10	1.55%	-9.94%
Kospi	2,375.25	1.90%	-20.23%
Hang Seng	20,846.18	2.27%	-10.90%
STI (Singapore)	3,121.76	0.73%	-0.06%
SET (Thái Lan)	1,544.81	0.75%	-6.81%
Crude oil (\$/barrel)	96.38	2.53%	25.99%
Gold (\$/ounce)	1,713.45	0.09%	-5.90%

Asian stocks simultaneously gained in the session 18/7. The Kospi index rose 1.9%. Hong Kong's Hang Seng Index rose 2.27%. The Shanghai Composite Index rose 1.55%. Japanese stocks are closed for a holiday today.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.83%	7	2
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.73%	4	172
10 year-Gov. Bond	3.29%	-1	129
USD/VND	23,670	0	3.18%
EUR/VND	24,271	0	-8.30%
CNY/VND	3,553	0	-2.87%

In the first 6 months of 2022, the export of the rubber industry continued to grow. Natural rubber exports reached 787,000 tons, with a value of \$1.4 billion (up 10.3% in volume, 13.3% in value compared to 2021). Rubber industry products also grew rapidly, reaching 2.2 billion USD (up 12.9% compared to 2021).

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MDC	7/18/2022	7/19/2022	7/29/2022	Cash		650
ILB	7/19/2022	7/20/2022	8/10/2022	Cash		1,500
NCT	7/19/2022	7/20/2022	8/18/2022	Cash		6,300
DHC	7/19/2022	7/20/2022	8/30/2022	Cash		1,000
SPM	7/19/2022	7/20/2022	7/29/2022	Cash		500
VIX	7/19/2022	7/20/2022	8/5/2022	Cash		600
SDN	7/19/2022	7/20/2022	7/29/2022	Cash		2,200
VMC	7/19/2022	7/20/2022		Stock	100:8	

SELECTED NEWS

Exporting tires and tubes, Vietnam earned 1.1 billion USD in the first 6 months of the year

Bad debts for shipbuilding loans up to 67.26%

Gia Lai temporarily stops buying electricity from more than 400 solar power systems

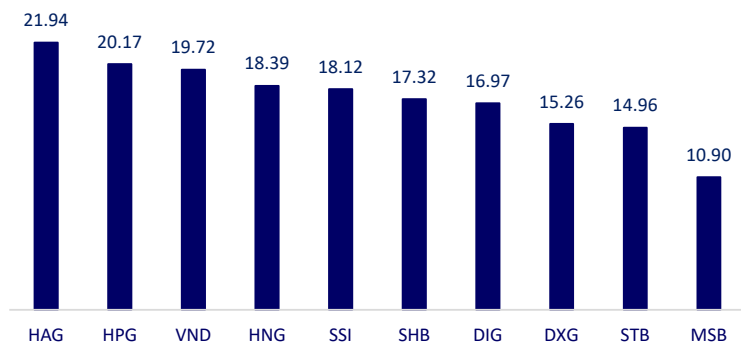
Ukraine sells billions of dollars of gold to hold on

Foreign investors withdrew \$71 billion from Asian stocks

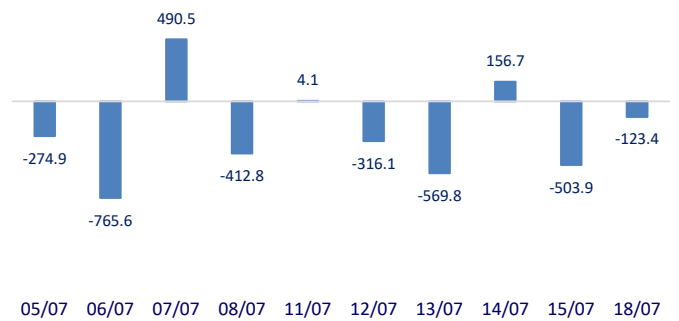
Crisis escalates, China instructs banks to finance housing projects

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	72,000	-0.41%	0.00%	1,063,600	1,365,800	MBB: Among the 5 banks with an estimated profit in the first 6 months of 2022, the first place in terms of profit scale belongs to MBB with VND 11,920 billion in pre-tax profit, up 49% compared to the same period in 2021 and completed 59% plan for the whole year. MBB's General Director also said: the bad debt ratio of the Bank is at 0.94%; ROE reached 27%; CAR reached 10.9%... Especially, the number of new accounts and new MBB apps is 3.5 million customers, expected to reach 7-8 million new customers this year.
BID	35,500	-0.84%	2.90%	2,583,500	3,298,700	
CTG	26,900	-0.37%	5.49%	5,664,400	6,810,200	
TCB	36,300	0.55%	1.97%	5,485,100	6,474,400	
VPB	28,150	-0.35%	2.36%	12,899,500	13,362,100	
MBB	25,400	-0.20%	4.10%	9,974,800	11,682,900	
HDB	23,500	-0.42%	2.62%	1,674,700	1,824,200	
TPB	27,250	0.55%	4.81%	2,431,100	2,956,500	
STB	22,550	-1.96%	2.27%	26,353,200	27,076,200	
ACB	23,900	-0.42%	1.70%	3,684,100	4,555,400	
NVL	73,600	0.00%	0.27%	1,683,800	2,485,300	NVL: NovaWorld Ho Tram tourism - resort - entertainment complex has just opened many big stores at shophouse Boulevard in The Tropicana segment.
KDH	36,200	-0.41%	3.43%	875,600	834,400	
PDR	53,100	0.57%	1.53%	1,792,800	1,680,700	
GAS	97,500	0.00%	2.74%	1,167,800	1,277,100	The Ministry of Finance shall request the Government to reduce the preferential import tax rate for unleaded and motor gasoline from 20% to 10%.
POW	13,100	0.77%	4.80%	16,042,800	20,901,400	
PLX	40,250	1.13%	1.90%	838,500	950,500	
VIC	68,000	-2.30%	-2.86%	1,622,500	3,514,900	VHM: Hung Yen province said that in the first half of 2022, Dream City and Dai An urban areas have respectively paid VND 8,403 billion, VND 6,374 billion to the budget.
VHM	59,000	-1.67%	-2.48%	3,418,700	5,157,900	
VRE	26,050	-0.57%	0.19%	1,226,100	1,930,400	
VNM	71,700	0.14%	-1.78%	1,747,600	2,440,200	MSN: Masan Group is allowed to borrow a total initial amount not exceeding 205 million USD, along with the option to increase the loan by up to 45 million USD from foreign banks.
MSN	102,600	1.38%	0.10%	924,500	1,354,800	
SAB	154,200	0.13%	-0.58%	61,500	61,900	
BVH	124,200	-0.40%	-2.51%	530,500	511,900	MWG: decided to discontinue AVAFashion after half a year of testing. AVAFashion's website has been shut down since June 29, thereby marking the end of the fashion retail chain since its launch in early 2022. In addition, Mobile World also ceases business. with jewelry store chain AVAJi.
VJC	124,200	-0.40%	-2.51%	530,500	511,900	
FPT	83,000	0.97%	0.24%	2,120,000	2,397,400	
MWG	61,000	-0.81%	-5.43%	4,048,700	4,901,400	
PNJ	113,500	0.00%	-1.73%	1,576,600	1,349,900	
GVR	23,200	0.22%	10.74%	2,844,000	3,460,500	
SSI	20,900	-0.95%	1.21%	32,886,600	37,494,300	
HPG	22,600	-2.59%	2.49%	30,653,500	36,693,600	

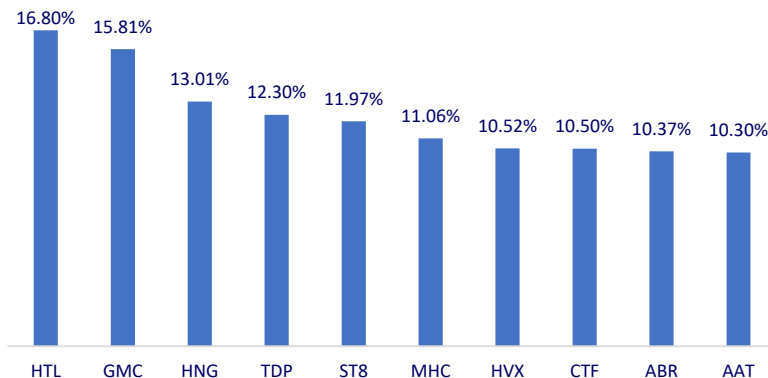
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

