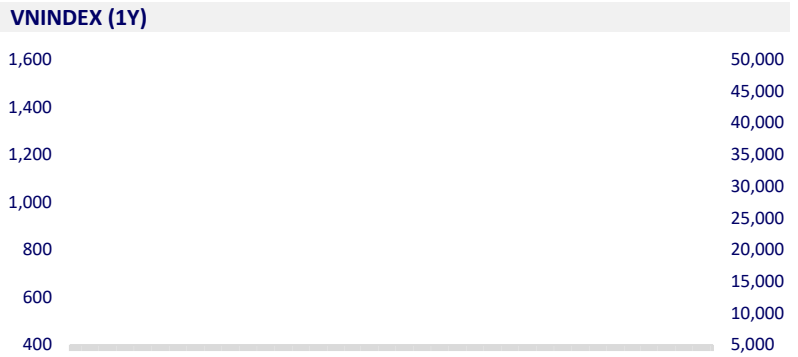
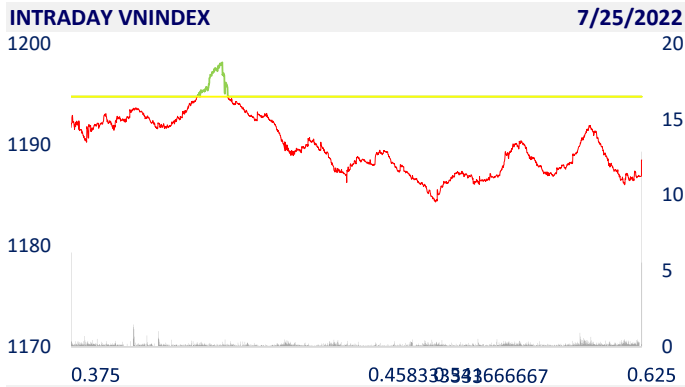
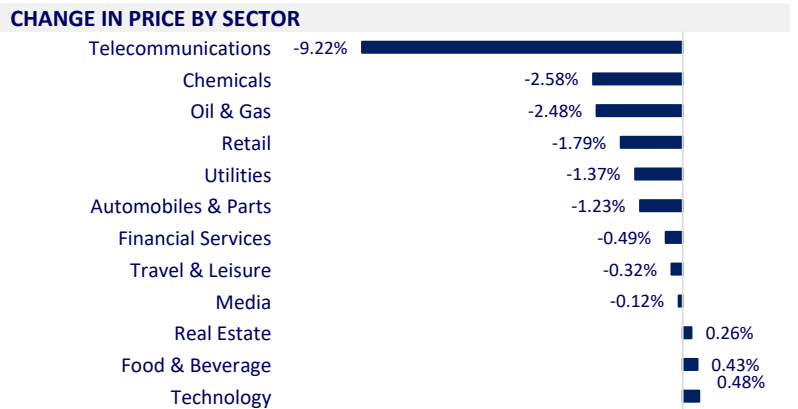


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,188.50	-0.52%	-20.68%
VN30	1,222.60	-0.51%	-20.39%
HNX	285.38	-1.19%	-39.79%
UPCOM	88.35	-0.55%	-21.59%
Net Foreign buy (B)	308.96		
Total trading value (B)	11,882.08	-8.16%	-61.76%

Trading moderately, VN-Index dropped more than 6 points. Market liquidity dropped sharply compared to the previous session. The total matched value reached 10,550 billion dong, down 10.4%, of which, the matched value on HoSE alone decreased by 10.5% and stood at 8,760 billion dong. Foreign investors net bought 309 billion dong.



ETF & DERIVATIVES		1D	YTD
E1VFN30	20,720	-0.81%	-19.78%
FUEMAV30	14,400	-1.17%	-20.40%
FUESSV30	15,190	-14.71%	-20.05%
FUESSV50	17,450	-1.91%	-23.80%
FUESSVFL	16,610	-0.24%	-26.11%
FUEVFN30	26,100	-1.14%	-6.95%
FUEVN100	15,900	0.38%	-25.98%
VN30F2303	1,218.70	-0.30%	
VN30F2212	1,219.50	-0.34%	
VN30F2209	1,221.50	-0.31%	
VN30F2208	1,221.90	-0.30%	



GLOBAL MARKET		1D	YTD
Nikkei	27,699.25	-0.02%	-3.79%
Shanghai	3,250.39	-0.60%	-10.70%
Kospi	2,403.69	0.44%	-19.28%
Hang Seng	20,562.94	0.13%	-12.12%
STI (Singapore)	3,180.47	-0.03%	1.82%
SET (Thái Lan)	1,560.31	0.49%	-5.87%
Crude oil (\$/barrel)	95.58	1.44%	24.94%
Gold (\$/ounce)	1,728.70	0.39%	-5.06%

Asian stocks mixed in the first session of the week. Japan's Nikkei 225 index fell 0.02%. In South Korea, the Kospi index rose 0.44%. Hong Kong's Hang Seng Index rose 0.13%. The Shanghai Composite Index fell 0.6%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.80%	64	199
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.85%	2	184
10 year-Gov. Bond	3.36%	1	136
USD/VND	23,610	0	2.92%
EUR/VND	24,347	0	-8.01%
CNY/VND	3,537	0	-3.31%

This year, the entire textile and garment industry aims to achieve an export value of 43.5 billion USD. However, the risk of a resurgence of the COVID-19 epidemic is causing important trading partners of Vietnam such as China and Japan to still apply strict measures against the epidemic. This significantly affects the supply chain of raw materials, accessories and consumption of textile products of Vietnam.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MED	7/25/2022	7/26/2022	8/8/2022	Cash		250
DNC	7/25/2022	7/26/2022		Stock	100:25	
FTS	7/25/2022	7/26/2022	5/8/2022	Cash		500
FTS	7/25/2022	7/26/2022	5/8/2022	Stock	100:20	
FTS	7/25/2022	7/26/2022	5/8/2022	Stock	10:1	10,000
BSR	7/26/2022	7/27/2022	31/8/2022	Cash		300
TSJ	7/26/2022	7/27/2022	26/8/2022	Cash		350
ST8	7/27/2022	7/28/2022	8/8/2022	Cash		8,500

SELECTED NEWS

Adding Phuoc Dong - Long An port to the Southeast seaport planning

Textile and garment export turnover reached 23 billion USD

Prime Minister: Unifying investment plan for key transport infrastructure projects in Nghe An province

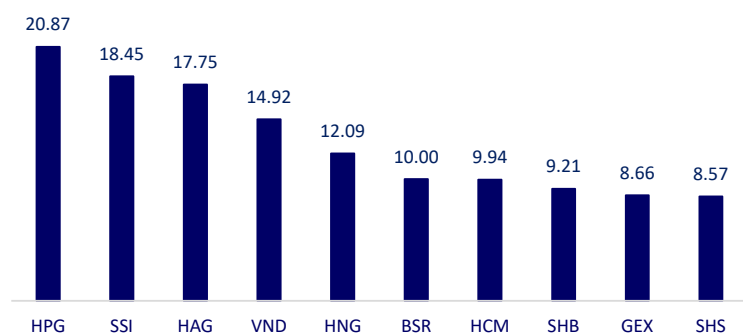
The Fed will be more aggressive in the fight with inflation

Financial markets enter one of the most important weeks of summer

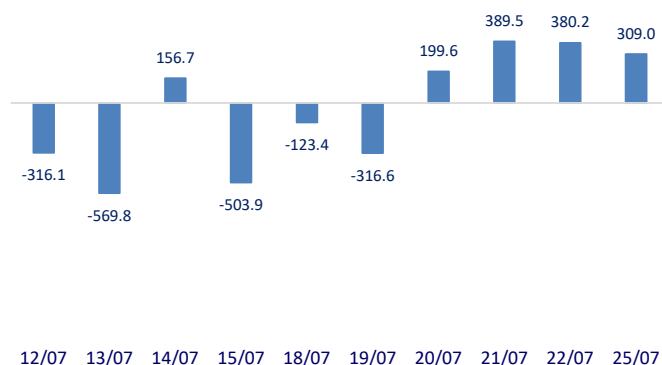
Russia cuts interest rates to 8% after 4 months of skyrocketing to 20%

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	72,900	0.55%	1.25%	1,348,800	2,213,300	VPB: VPbank has just announced its business results for the first 6 months of the year with a pre-tax profit of VND 15.3 trillion, which increase of nearly 70% compared to the same period in 2021. Total operating income in the first 6 months of 2022 up 37% y/y to VND31.5 trillion, thanks to strong growth in both interest income and service income.
BID	35,400	-0.28%	-0.28%	2,465,500	2,955,100	
CTG	26,600	-1.12%	-1.12%	5,315,400	4,759,900	
TCB	36,800	-0.81%	1.38%	3,785,700	4,820,900	
VPB	27,650	-1.78%	-1.78%	11,773,500	13,160,500	
MBB	25,250	-1.17%	-0.59%	8,115,000	6,791,200	
HDB	23,600	-0.84%	0.43%	1,877,200	1,802,500	
TPB	27,400	-2.32%	0.55%	2,493,800	2,473,900	
STB	22,850	-0.65%	1.33%	16,619,000	16,829,400	
ACB	24,050	-1.23%	0.63%	3,236,300	3,238,700	
NVL	73,700	-0.27%	0.14%	1,526,400	2,019,500	Da Nang: Many projects are located in prime locations, but are abandoned for a long time, creating many consequences.
KDH	36,300	-0.55%	0.28%	688,800	1,099,700	
PDR	52,400	0.38%	-1.32%	1,750,700	1,989,300	
GAS	104,700	-2.88%	7.38%	1,008,100	1,224,000	GAS: played the role of a "hero" pulling VN-Index to nearly 1,200 when bringing back more than 5.1 points for the index in today's session.
POW	13,150	0.00%	0.38%	25,580,700	17,659,000	
PLX	41,100	-1.67%	2.11%	826,400	891,200	
VIC	67,300	1.20%	-1.03%	1,265,300	1,910,800	VIC: Deputy Prime Minister issued a document on highway investment of 23,000 billion proposed by Vingroup - Techcombank consortium
VHM	58,900	0.34%	-0.17%	1,925,700	3,117,700	
VRE	26,300	1.15%	0.96%	2,312,100	2,315,700	
VNM	72,900	1.25%	1.67%	2,559,500	2,650,200	MSN: Masan is about to build another large brewery in Hau Giang with a capacity of up to 100 million liters/year, with a total investment of VND 3,500 billion.
MSN	108,600	0.09%	5.85%	704,000	1,255,600	
SAB	165,000	-0.60%	7.00%	163,200	255,600	
BVH	125,800	0.16%	1.29%	655,100	692,900	FPT: In the first half of 2022, FPT recorded a net revenue of nearly 20 trillion dong, up 22% over the same period. In which, revenue from technology segment reached more than VND 11 trillion, up 24%, while revenue from telecommunications accounted for more than VND 7 billion, up 16%. Not only increased revenue, but FPT's gross profit margin also increased slightly from 39% to over 40%. As a result, gross profit increased by 26% to nearly VND8 trillion.
VJC	125,800	0.16%	1.29%	655,100	692,900	
FPT	85,400	0.35%	2.89%	3,526,700	5,398,000	
MWG	63,300	-1.86%	3.77%	7,076,100	9,609,700	
PNJ	113,200	-1.14%	-0.26%	484,200	709,300	
GVR	22,800	-2.98%	-1.72%	2,121,700	2,911,200	
SSI	20,450	-2.15%	-2.15%	31,329,700	35,817,800	
HPG	21,900	-1.35%	-3.10%	30,916,000	32,062,600	

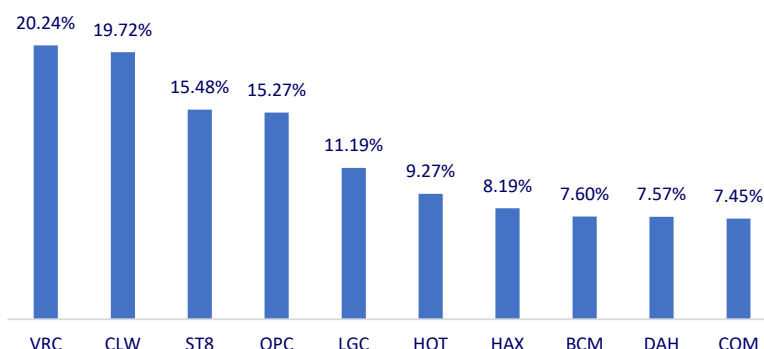
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

