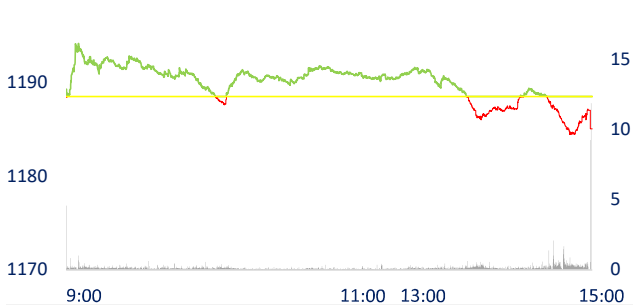
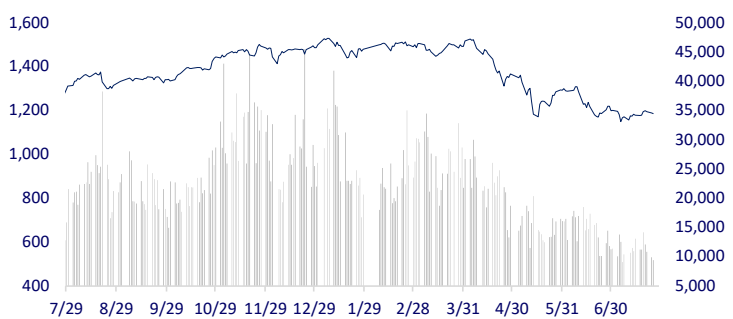
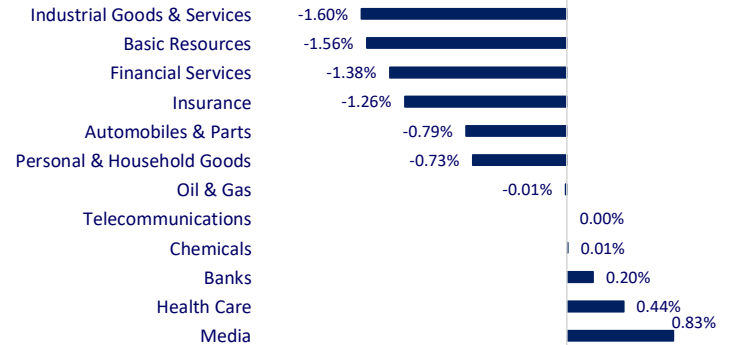


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,185.07	-0.29%	-20.90%
VN30	1,218.49	-0.34%	-20.66%
HNX	282.88	-0.88%	-40.32%
UPCOM	88.41	0.07%	-21.54%
Net Foreign buy (B)	57.32		
Total trading value (B)	11,623.18	-2.18%	-62.59%

"Selling power increased at the end of the session, VN-Index dropped. In which, VIC decreased by 1.8%, BVH decreased by 1.8%, VNM decreased by 1.2%, HPG decreased by 1.1%.... Besides, stocks with good fundamentals such as VHC, REE... also simultaneously reduced prices.

INTRADAY VNINDEX 7/26/2022

VNINDEX (1Y)

ETF & DERIVATIVES

		1D	YTD
E1VFN30	20,690	-0.14%	-19.90%
FUEMAV30	14,420	0.14%	-20.29%
FUESSV30	15,060	-15.44%	-20.74%
FUESSV50	17,470	0.11%	-23.71%
FUESSVFL	16,900	1.75%	-24.82%
FUEVFN30	26,010	-0.34%	-7.27%
FUEVN100	15,700	-1.26%	-26.91%
VN30F2303	1,218.30	-0.03%	
VN30F2212	1,217.60	-0.16%	
VN30F2209	1,219.20	-0.19%	
VN30F2208	1,218.90	-0.25%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET

		1D	YTD
Nikkei	27,631.88	0.01%	-4.03%
Shanghai	3,277.44	0.83%	-9.95%
Kospi	2,412.96	0.39%	-18.96%
Hang Seng	20,905.88	1.28%	-10.65%
STI (Singapore)	3,192.12	0.37%	2.19%
SET (Thái Lan)	1,553.18	-0.46%	-6.30%
Crude oil (\$/barrel)	98.33	1.06%	28.54%
Gold (\$/ounce)	1,718.40	-0.39%	-5.62%

Asian stocks mostly rallied in the trading session on July 26 after South Korea announced GDP growth that exceeded forecasts. . Kospi index recovered after the above information was released, up 0.44% 2,403.69 points. Hong Kong's Hang Seng Index rose 0.51% to 20,641.50. The Shanghai Composite Index fell 0.6 percent to 3,250.39. The Nikkei 225 index fell 0.27% to 27,630 points.

VIETNAM ECONOMY

		1D (bps)	YTD (bps)
Vnibor	2.80%	0	199
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.88%	3	187
10 year-Gov. Bond	3.41%	5	141
USD/VND	23,494	0	2.41%
EUR/VND	24,509	0	-7.40%
CNY/VND	3,525	0	-3.64%

Interbank interest rates increased, the State Bank gave 17 credit institutions a hot loan of nearly 10,000 billion VND as a pledge of valuable papers (OMO) with a term of 7 days, an interest rate of 2.5%. Along with the liquidity injection on the OMO open market channel, the operator also stopped received money through the treasury bill. Previously, the State Bank lent nearly VND 5,000 billion to credit institutions via OMO channel and did not issue new bills last week.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BSR	7/26/2022	7/27/2022	31/8/2022	Cash		300
TSJ	7/26/2022	7/27/2022	26/8/2022	Cash		350
ST8	7/27/2022	7/28/2022	8/8/2022	Cash		8,500
TTA	7/27/2022	7/28/2022		Stock	100:8	
EVF	7/28/2022	7/29/2022		Stock	10:1	
CMX	7/28/2022	7/29/2022		Stock	10:1	
PDB	7/28/2022	7/29/2022	18/8/2022	Cash		1,000
VDS	7/29/2022	8/1/2022		Stock	100:35	

SELECTED NEWS

Effective promotion of social housing support policies

Interbank interest rates skyrocketed, the State Bank gave 17 credit institutions large loans of nearly 10,000 billion VND

Ho Chi Minh City "racing" for ring road clearance

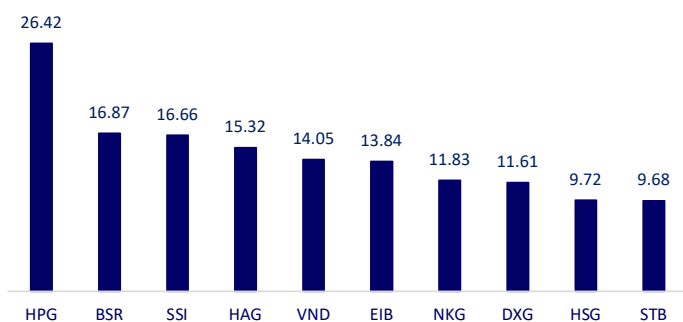
USD, gold all fell due to economic concerns

Epidemiologist warns countries not doing enough to prevent monkeypox

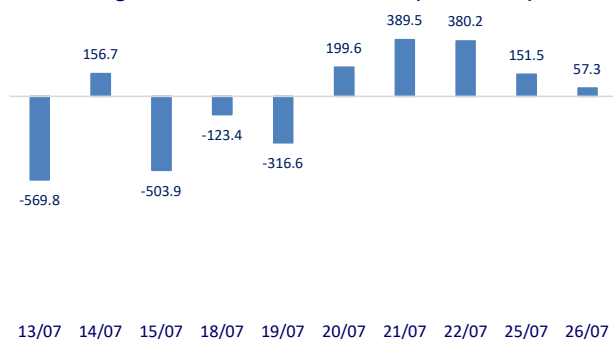
Russian Oil embargo, Europe "hit his back with his stick"

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	73,900	1.37%	3.65%	1,676,200	2,595,700	VCB: Vietcombank has just announced its business results for the first half year with pre-tax profit of VND 17.3 trillion, an increase of nearly 28% compared to the same period in 2021. Total accumulated operating income for the first half year was 32,705 billion, up 14.4% compared to that period of 2021. Operating expenses increased by 17.3% to 10,324 billion. Provision expense for credit risk decreased by 9% to VND 5,007 billion.
BID	35,550	0.42%	-0.28%	1,746,400	2,252,600	
CTG	26,550	-0.19%	0.00%	4,158,300	4,442,600	
TCB	36,600	-0.54%	1.39%	4,374,600	6,184,900	
VPB	27,700	0.18%	-1.07%	13,107,100	11,589,100	
MBB	25,150	-0.40%	-0.20%	7,321,600	6,947,800	
HDB	23,600	0.00%	0.85%	1,713,500	1,746,500	
TPB	27,000	-1.46%	-0.55%	2,077,300	2,465,800	
STB	22,950	0.44%	0.00%	18,665,000	17,849,400	
ACB	24,050	0.00%	0.63%	2,377,500	2,948,300	
NVL	73,900	0.27%	0.41%	1,388,100	1,787,700	The selling price of land houses in Hanoi, Ho Chi Minh City and neighboring provinces increased by 21% and 12% respectively over the same period last year.
KDH	37,050	2.07%	2.92%	1,661,100	1,520,100	
PDR	52,300	-0.19%	-1.51%	1,268,500	1,325,500	
GAS	104,700	0.00%	2.75%	989,900	1,202,700	GAS: PV GAS LPG said: in the first 6 months of the year, 120% of the output target plan has been completed; revenue reached 150% of the plan and profit reached 104% of the plan.
POW	13,000	-1.14%	-3.35%	19,223,900	16,631,500	
PLX	40,850	-0.61%	-2.97%	628,400	567,500	
VIC	66,100	-1.78%	-3.92%	1,004,900	1,749,400	VIC: VinFast received nearly 1,000 committed deposits from users in the last two days from customers who have pre-ordered 10 million VND from the first round of VF 8.
VHM	58,700	-0.34%	-0.17%	1,206,400	2,423,400	
VRE	26,050	-0.95%	0.19%	1,598,100	1,798,200	
VNM	72,000	-1.23%	-1.10%	1,774,800	3,054,400	MSN: H.C. Starck Tungsten Powders (HCS), an indirect subsidiary of Masan, has signed an agreement to invest in fast-charging lithium-ion battery supplier Nyobolt.
MSN	110,000	1.29%	7.84%	944,900	986,200	
SAB	167,700	1.64%	6.95%	325,400	266,000	
BVH	125,100	-0.56%	0.48%	486,900	536,400	HPG: In the first half year, Hoa Phat has recorded 82,118 billion VND in revenue and 12,229 billion VND in PAT, respectively down 27% compared to the same period last year, thereby completing 46% of the year plan. Hoa Phat Group produced 4.3 million tons of crude steel, up 8% over the same period. Consumption of construction steel, billet and HRC reached nearly 4 million tons, up 6% over the same period. In which, construction steel is 2.38 million tons, up 29% compared to the first 6 months of 2021.
VJC	125,100	-0.56%	0.48%	486,900	536,400	
FPT	84,800	-0.70%	2.17%	2,111,600	3,238,600	
MWG	63,000	-0.47%	5.00%	4,169,600	5,296,700	
PNJ	112,000	-1.06%	1.36%	605,800	653,300	
GVR	22,750	-0.22%	-1.94%	1,816,000	2,713,700	
SSI	20,250	-0.98%	-1.94%	27,185,800	31,647,800	
HPG	21,650	-1.14%	-2.26%	40,672,700	43,381,000	

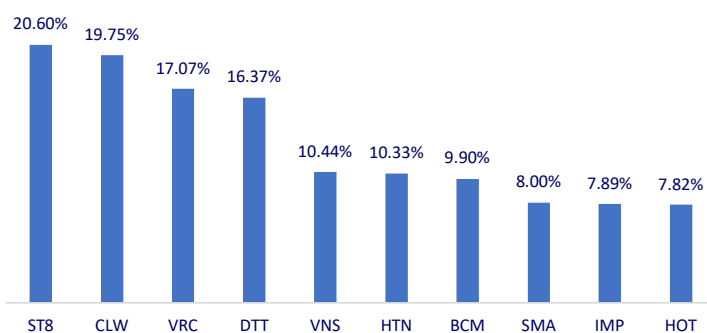
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

