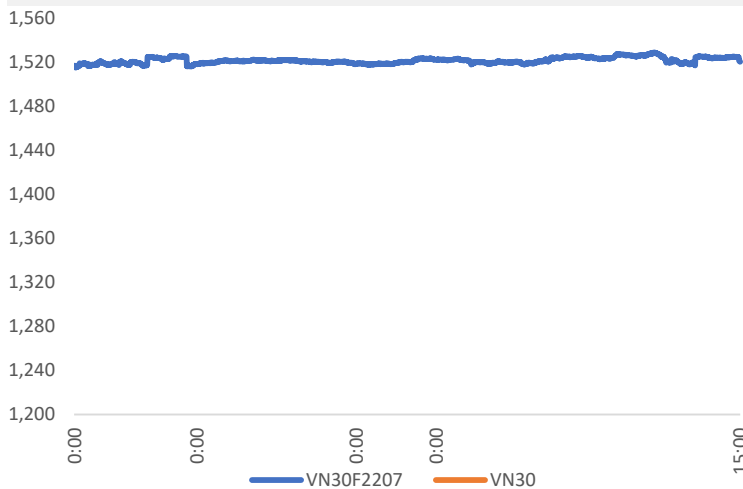
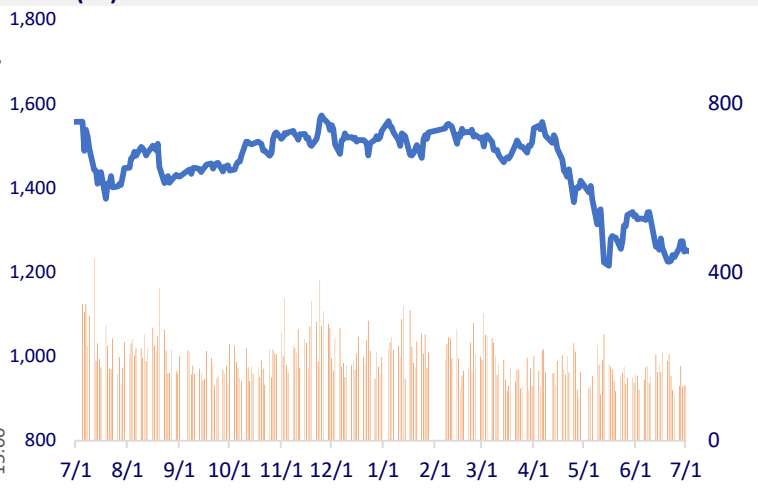


GLOBAL MARKET		1D	YTD	
DJI	31,097.26	1.05%	-14.56%	U.S. stock market futures were all slightly higher in after-hours trading after the three major indexes posted another week of losses. Specifically, Dow Jones futures increased 86 points (equivalent to 0.28%). S&P 500 futures gained 0.37%, and Nasdaq 100 added 0.58%. Last week, US stocks ended their worst first half in decades, and the three major indexes also posted their fourth weekly loss in five weeks despite modest gains on Friday.
S&P500	3,825.33	1.06%	-19.95%	
NASDAQ	11,127.84	0.90%	-29.31%	
VIX	26.70	-5.85%		
FTSE 100	7,232.65	0.65%	-2.30%	
DAX	12,773.38	-0.39%	-19.59%	
CAC40	5,954.65	0.13%	-16.99%	
Crude oil (\$/barrel)	111.01	2.84%	45.11%	
Gold (\$/ounce)	1,811.75	1.12%	-0.50%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	0.71%	0	-10	According to data from the State Bank of Vietnam, in the last 2 quarters, the deposit balance on personal checking accounts at the banking system has tended to increase sharply. Especially, in the first quarter of this year, the balance increased by nearly 103,600 billion dong, equivalent to an increase of more than 11% and surpassed the 1 million billion dong mark for the first time.
Deposit interest 12M	5.60%	0	0	
5 year-Gov. Bond	2.62%	-4	161	
10 year-Gov. Bond	3.22%	3	122	
USD/VND	23,495	-0.13%	2.42%	
EUR/VND	25,090	1.02%	-5.21%	
CNY/VND	3,556	0.20%	-2.79%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,195.53	-0.28%	-20.21%	Foreign investors continued to net sell 255 billion dong in the session 4/7. Foreign investors on HoSE were the strongest net sellers of MWG with 81 billion dong. HPG and NVL were net sold at 31 billion dong and 29 billion dong respectively. Meanwhile, STB was bought the most with 66 billion dong. VHM and VHC were net bought 32 billion dong and 21 billion dong respectively.
VN30	1,248.37	-0.31%	-18.71%	
HNX	281.19	0.83%	-40.68%	
UPCOM	87.90	-0.32%	-21.99%	
Net Foreign buy (B)	-255.24			
Total trading value (B)	11,464.14	-21.68%	-63.10%	

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Economic prosperity in 6 months but great inflation pressure
- High interest rates, sudden increase in deposits in banks
- The State Bank continued to raise the selling price of USD, the exchange rate at the bank exceeded the mark of VND 23,500
- Inflation triggers a currency war in the world
- Europe prepares for a Russian gas-free winter
- Inflation in Turkey, Indonesia set new peaks

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
IDJ	7/5/2022	7/6/2022		Stock	100:13	
DCM	7/5/2022	7/6/2022	7/26/2022	Cash		1,800
VNM	7/6/2022	7/7/2022	8/19/2022	Cash		2,450
HDG	7/6/2022	7/7/2022		Stock	100:20	
SHP	7/6/2022	7/7/2022	7/13/2022	Cash		1,000
CTB	7/7/2022	7/8/2022	8/12/2022	Cash		1,500
CNG	7/7/2022	7/8/2022	8/5/2022	Cash		1,000
MCF	7/7/2022	7/8/2022	7/22/2022	Cash		720
TNC	7/7/2022	7/8/2022	7/25/2022	Cash		2,000