MORNING BRIEF

7/7/2022

GLOBAL MARKET		1D	YTD
DJI	31,037.68	0.23%	-14.73%
S&P500	3,845.08	0.36%	-19.54%
NASDAQ	11,361.85	0.35%	-27.82%
VIX	26.73	-2.94%	
FTSE 100	7,107.77	1.17%	-3.99%
DAX	12,594.52	1.56%	-20.71%
CAC40	5,912.38	2.03%	-17.58%
Crude oil (\$/barrel)	97.17	-3.55%	27.02%
Gold (\$/ounce)	1,736.85	-1.84%	-4.61%

-2.17%

-1.11%

-5.14%

-42.63%

-23.48%

-51.49%

US stocks rose slightly on Wednesday (July 6) as investors paid attention to the minutes of the latest meeting from the US Federal Reserve (Fed). At the end of the session, the Dow Jones index rose 69.86 points (or 0.23%) to 31,037.68 points. The S&P 500 index advanced 0.36% to 3,845.08 points. The Nasdaq Composite added 0.35% to 11,361.85 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.88%	0	7
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.69%	0	168
10 year-Gov. Bond	3.24%	-1	124
USD/VND	23,520	0.06%	2.53%
EUR/VND	24,545	-0.63%	-7.27%
CNY/VND	3,555	0.08%	-2.82%
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,149.61	-2.68%	-23.27%
VN30	1,211.94	-2.42%	-21.08%

271.92

86.22

-765.58

15,072.35

Capital mobilization as of June 30 reached over VND 11.8 million billion, an increase of 4.51% compared to the end of 2021. Credit institutions in total have restructured the repayment period, keeping accumulated debt group is 709,038 billion dong. The total amount of interest exemption, reduction and reduction for customers affected by Covid-19 reached over VND 50.000 billion.

Foreign investors boosted their net selling of nearly 765 billion dong in the session 6/7. In the past 4 trading sessions, the foreign capital inflow on HoSE was a total net selling of 1,348 billion dong. Foreign investors on HoSE were the strongest net sellers of FUEVFVND internal ETF certificates with VND 220 billion.



SELECTED NEWS

HNX

UPCOM

Net Foreign buy (B)

Total trading value (B)

By the end of the second quarter, credit grew by 9.35%, capital mobilization increased by 4.51%

General Statistics Office: Unemployment decreased in the second quarter

The Ministry of Transport proposes to reduce or waive a series of fees and charges

The risk of recession in the US is increasing

US-China senior leaders discuss tariff issues

Singapore, Malaysia, Indonesia 'pump' cash to help people overcome the 'storm' of inflation

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
СТВ	7/7/2022	7/8/2022	8/12/2022	Cash		1,500
CNG	7/7/2022	7/8/2022	8/5/2022	Cash		1,000
MCF	7/7/2022	7/8/2022	7/22/2022	Cash		720
TNC	7/7/2022	7/8/2022	7/25/2022	Cash		2,000
NSC	7/11/2022	7/12/2022	8/12/2022	Cash		4,000
VC6	7/11/2022	7/12/2022		Stock	100:10	
PTD	7/12/2022	7/13/2022	7/27/2022	Cash		1,000
CTF	7/12/2022	7/13/2022		Stock	100:5	
THB	7/12/2022	7/13/2022	7/28/2022	Cash		400
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