

GLOBAL MARKET		1D	YTD
DJI	30,772.79	-0.67%	-15.45%
S&P500	3,801.78	-0.45%	-20.44%
NASDAQ	11,247.58	-0.15%	-28.55%
VIX	26.82	-1.72%	
FTSE 100	7,156.37	-0.74%	-3.33%
DAX	12,756.32	-1.16%	-19.70%
CAC40	6,000.24	-0.73%	-16.35%
Crude oil (\$/barrel)	96.19	0.89%	25.74%
Gold (\$/ounce)	1,724.95	-0.02%	-5.26%

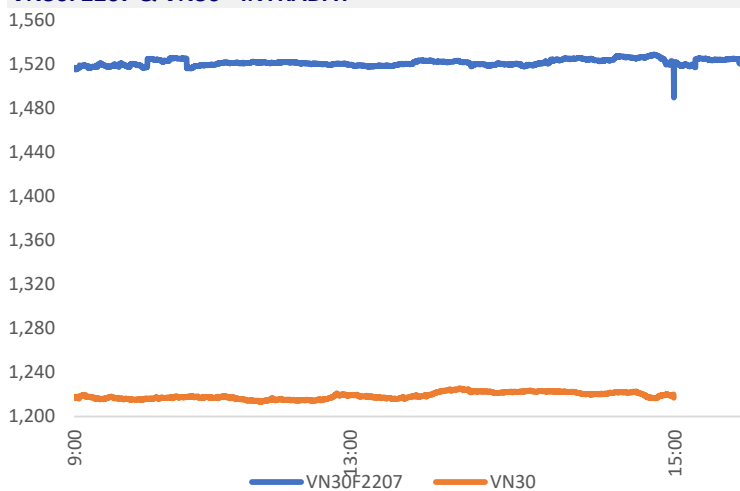
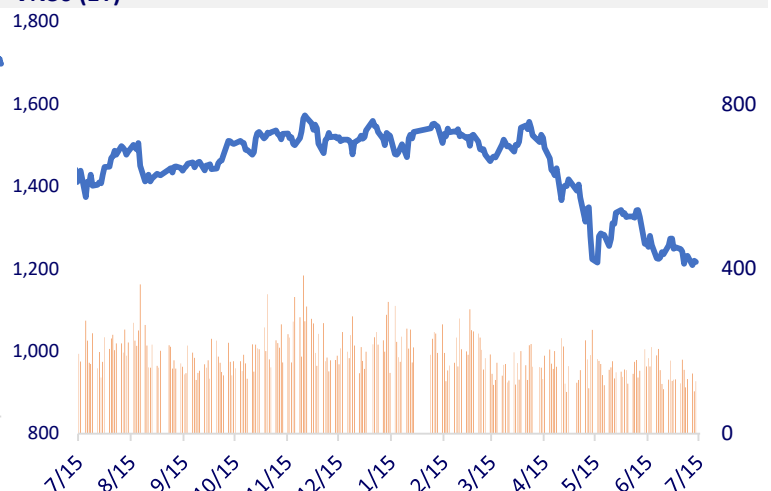
US stocks fell on Wednesday (July 13) after data showed June inflation in the US hit the highest level since 1981, raising concerns that the US Federal Reserve (Fed) will be more drastic in the fight against inflation. Closing the session, the Dow Jones Industrial Average fell 208.54 points, or 0.67%, to 30,772.79, while the S&P 500 lost 0.45% to 3,801.78. The Nasdaq Composite Index fell 0.15% to 11,247.58 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.71%	-1	-10
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.66%	-3	165
10 year-Gov. Bond	3.27%	-3	127
USD/VND	23,533	-0.01%	2.59%
EUR/VND	24,162	-0.16%	-8.71%
CNY/VND	3,552	0.08%	-2.90%

As one of the important capital sources in development investment, but in the first 6 months of 2022, the disbursement of public investment capital from foreign loans (ODA) of the whole country reached only 9.1%, an unprecedented slowness. Even some ministries, branches and localities have not yet disbursed any money. In particular, many localities made very unreasonable recommendations to promote disbursement.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,173.92	-0.08%	-21.65%
VN30	1,216.94	-0.21%	-20.76%
HNX	281.36	-0.22%	-40.64%
UPCOM	87.09	0.36%	-22.71%
Net Foreign buy (B)	-569.83		
Total trading value (B)	13,654.34	8.52%	-56.06%

Foreign investors boosted a net selling of 570 billion dong on July 13. Foreign investors on HoSE saw a strong net selling of FUEVFNVD ETF certificates with 224 billion dong, far behind VCB with 54 billion dong. Meanwhile, MWG was the strongest net buyer with 47 billion dong. VHM was also net bought 28 billion dong.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Tens of trillions of ODA are 'stuck'
- Prime Minister Pham Minh Chinh absolutely requires no power shortage
- The risk of a Covid-19 resurgence, Ho Chi Minh City is ready to activate a field hospital
- Euro reaches parity against dollar, hits lowest since December 2002
- US inflation in June hit a new peak, higher than forecast
- Bank of Canada's biggest interest rate hike since 1998

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HLC	7/14/2022	7/15/2022	7/22/2022	Cash		800
PGV	7/14/2022	7/15/2022	7/29/2022	Cash		1,300
CCL	7/14/2022	7/15/2022		Stock	100:12	
PPC	7/15/2022	7/18/2022	8/17/2022	Cash		450
MDC	7/18/2022	7/19/2022	7/29/2022	Cash		650
SPM	7/19/2022	7/20/2022	7/29/2022	Cash		500
DHC	7/19/2022	7/20/2022	8/30/2022	Cash		1,000
NCT	7/19/2022	7/20/2022	8/18/2022	Cash		6,300
ILB	7/19/2022	7/20/2022	8/10/2022	Cash		1,500