

GLOBAL MARKET		1D	YTD
DJI	30,630.17	-0.46%	-15.85%
S&P500	3,790.38	-0.30%	-20.68%
NASDAQ	11,251.18	0.03%	-28.53%
VIX	26.40	-1.57%	
FTSE 100	7,039.81	-1.63%	-4.91%
DAX	12,519.66	-1.86%	-21.18%
CAC40	5,915.41	-1.41%	-17.53%
Crude oil (\$/barrel)	95.86	-0.34%	25.31%
Gold (\$/ounce)	1,709.95	-0.87%	-6.09%

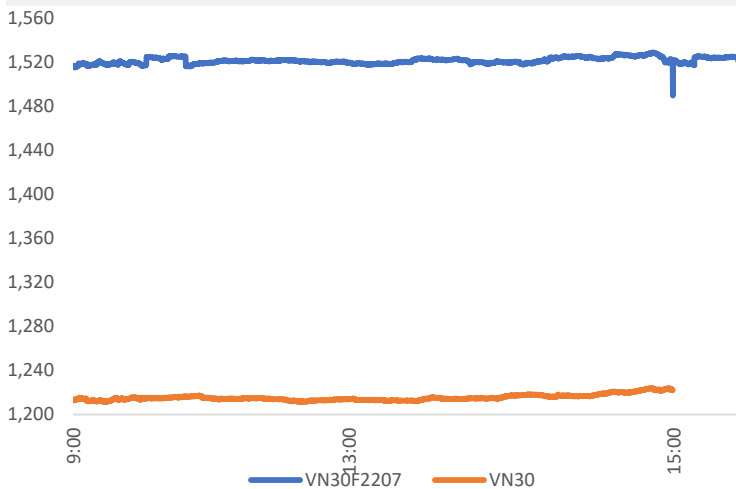
US stocks fell on Thursday (July 14), as major banks announced disappointing business results and investors assessed the possibility of the US Federal Reserve (Fed) tightening currency policy further as recession fears persist. At the end of the session, the Dow Jones Industrial Average fell 142.62 points, or 0.46%, to 30,630.17 points, while the S&P 500 lost 0.3% to 3,790.38 points. Meanwhile, the Nasdaq Composite index inched 0.03% to 11,251.19 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.73%	2	-8
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.68%	2	167
10 year-Gov. Bond	3.27%	0	127
USD/VND	23,560	0.11%	2.70%
EUR/VND	24,209	0.19%	-8.53%
CNY/VND	3,536	-0.45%	-3.34%

Deputy Prime Minister Le Minh Khai has just signed Decision 807/QĐ-TTg assigning additional estimates of state budget expenditures from sources of revenue increase, reduction and savings in central budget expenditure in 2021. Additional VND 19,302,875 billion to the state budget expenditure estimate in 2022 from sources of revenue increase, reduction and savings in central budget expenditure in 2021.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,182.17	0.70%	-21.10%
VN30	1,221.94	0.41%	-20.43%
HNX	284.75	1.20%	-39.92%
UPCOM	87.19	0.11%	-22.62%
Net Foreign buy (B)	156.74		
Total trading value (B)	13,029.87	-4.57%	-58.07%

To prepare the system for the adjustment of the time to complete settlement of securities with a payment cycle of T+2 according to the draft regulation on clearing and settlement of securities transactions, the VSD is submitting to the SSC for consideration and approval, the proposed time will start from Monday, August 29, 2022.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Prime Minister: Do not criminalize economic-civil relations, but violations must be dealt with
- Experts propose to legalize bad debt settlement or include in a chapter of the revised Law on Credit Institutions
- Additional allocation of state budget expenditure estimates
- Hungary declares an energy emergency
- Despite Russia's warning, Lithuania continues to embargo 5 more items: Kaliningrad speaks out
- China has an emergency meeting with banks when home buyers refuse to pay their debts

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PPC	7/15/2022	7/18/2022	8/17/2022	Cash		450
MDC	7/18/2022	7/19/2022	7/29/2022	Cash		650
SPM	7/19/2022	7/20/2022	7/29/2022	Cash		500
DHC	7/19/2022	7/20/2022	8/30/2022	Cash		1,000
NCT	7/19/2022	7/20/2022	8/18/2022	Cash		6,300
ILB	7/19/2022	7/20/2022	8/10/2022	Cash		1,500
DIG	7/21/2022	7/22/2022		Stock	100:22	
HAX	7/21/2022	7/22/2022		Stock	100:5	
HAX	7/21/2022	7/22/2022	8/8/2022	Cash		500