

GLOBAL MARKET		1D	YTD
DJI	31,288.26	2.15%	-14.04%
S&P500	3,863.16	1.92%	-19.16%
NASDAQ	11,452.42	1.79%	-27.25%
VIX	24.23	-8.22%	
FTSE 100	7,159.01	1.69%	-3.30%
DAX	12,864.72	2.76%	-19.01%
CAC40	6,036.00	2.04%	-15.85%
Crude oil (\$/barrel)	94.00	-1.94%	22.88%
Gold (\$/ounce)	1,711.85	0.11%	-5.98%

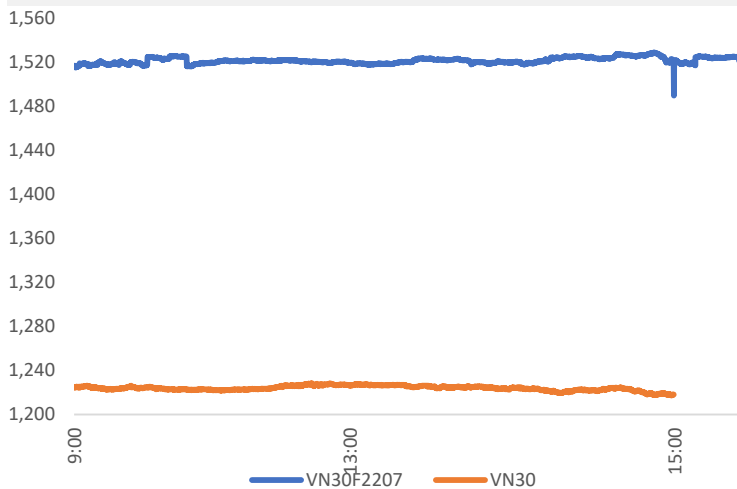
US stocks rallied on Friday (July 15) in response to a fresh round of bank results and promising economic data, as worries about the Federal Reserve The US (Fed) will raise interest rates by 100 basis points to curb inflation that has eased. At the end of the session, the Dow Jones index increased 658.09 points (equivalent to 2.15%) to 31,288.26 points. The S&P 500 gained 1.92% to 3,863.16, and the Nasdaq Composite added 1.79% to 11,452.42.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.76%	3	-5
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.69%	1	168
10 year-Gov. Bond	3.30%	3	130
USD/VND	23,585	0.11%	2.81%
EUR/VND	24,424	0.89%	-7.72%
CNY/VND	3,542	0.17%	-3.17%

According to statistics of the General Department of Customs in the first half of 2022, the US is Vietnam's largest export market with a turnover of 56.6 billion USD, accounting for 30.44% of total export turnover. In which, the main export items are machinery, equipment, other tools and spare parts with a value of nearly 9.5 billion USD, accounting for 16.76% of turnover and textiles and garment with a value of 9.3 billion USD. USD, accounting for 16.48% of turnover..

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,179.25	-0.25%	-21.29%
VN30	1,220.14	-0.15%	-20.55%
HNX	284.40	-0.12%	-40.00%
UPCOM	87.32	0.15%	-22.51%
Net Foreign buy (B)	-503.93		
Total trading value (B)	15,229.14	16.88%	-50.99%

In the trading week from July 11-15, domestic individual investors played an important role in lifting the market, while both domestic organizations and foreign investors were net sellers. Domestic individual investors boosted their net buying of 2,173b dong on HoSE, 3.5 times higher than the previous week.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Vietnam's 5 largest export markets in the first half of 2022
- Laos is the largest overseas investment market of Vietnamese enterprises
- Publicize the budget report for the first 6 months of 2022
- G20 ministers fail to reach consensus on global inflation
- Unexpected tightening in Asia increases pressure on central banks to pursue dovish monetary policy
- IMF Director General: Inflation is still not under control

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VDB	7/18/2022	7/19/2022		Stock	100:10	
MDC	7/18/2022	7/19/2022	7/29/2022	Cash		650
SPM	7/19/2022	7/20/2022	7/29/2022	Cash		500
DHC	7/19/2022	7/20/2022	8/30/2022	Cash		1,000
NCT	7/19/2022	7/20/2022	8/18/2022	Cash		6,300
ILB	7/19/2022	7/20/2022	8/10/2022	Cash		1,500
DIG	7/21/2022	7/22/2022		Stock	100:22	
HAX	7/21/2022	7/22/2022		Stock	100:5	
HAX	7/21/2022	7/22/2022	8/8/2022	Cash		500