

GLOBAL MARKET		1D	YTD
DJI	31,072.61	-0.69%	-14.63%
S&P500	3,830.85	-0.84%	-19.84%
NASDAQ	11,360.05	-0.81%	-27.83%
VIX	25.30	4.42%	
FTSE 100	7,223.24	0.90%	-2.43%
DAX	12,959.81	0.74%	-18.41%
CAC40	6,091.91	0.93%	-15.07%
Crude oil (\$/barrel)	99.28	5.62%	29.78%
Gold (\$/ounce)	1,704.50	-0.43%	-6.39%

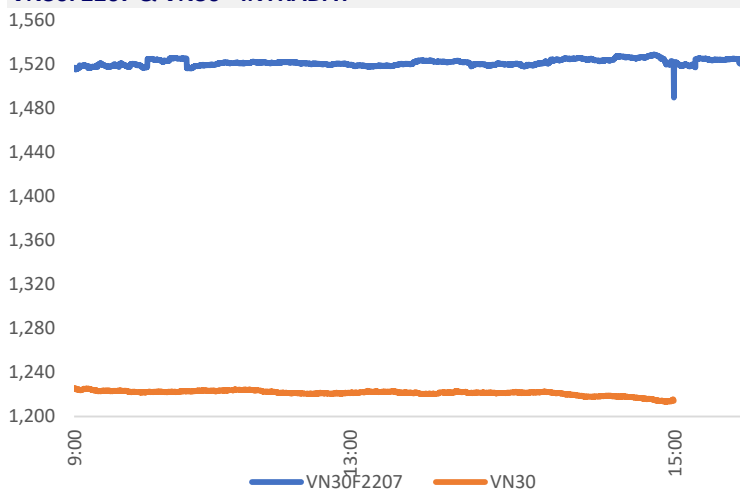
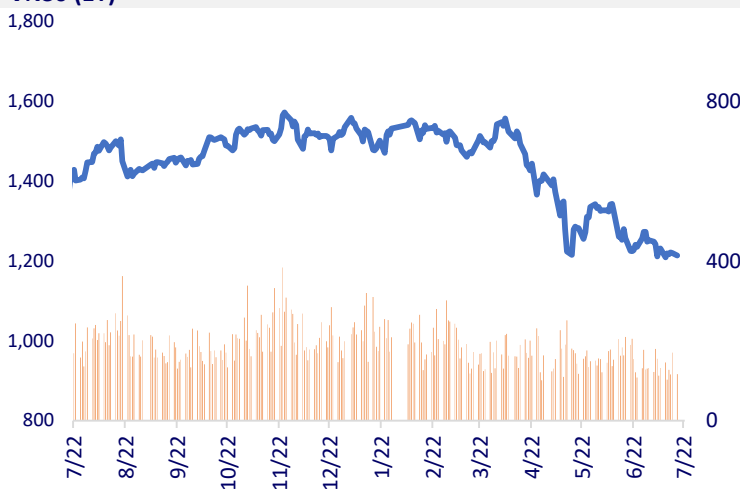
US stocks fell on Monday (July 18), with the Dow Jones losing more than 350 points from the beginning of the session. At the end of the session, the Dow Jones Industrial Average fell 215.65 points (or 0.69%) to 31,072.61 points – quickly dropping points in the last trading hour and erasing the 356 point gain recorded at the beginning of the session. The S&P 500 index lost 0.84% to 3,830.85 points. The Nasdaq Composite Index fell 0.81% to 11,360.05.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	0.83%	7	2
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.73%	4	172
10 year-Gov. Bond	3.29%	-1	129
USD/VND	23,590	0.02%	2.83%
EUR/VND	24,497	0.30%	-7.45%
CNY/VND	3,545	0.08%	-3.09%

Passengers passing through airports in the first six months of the year reached 23.3 million arrivals, an increase of more than 74% over the same period last year. According to the Civil Aviation Authority of Vietnam, up to now, the domestic aviation market has completely recovered and experienced strong growth in the second quarter.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,176.49	-0.23%	-21.48%
VN30	1,214.28	-0.48%	-20.93%
HNX	284.63	0.08%	-39.95%
UPCOM	87.46	0.16%	-22.38%
Net Foreign buy (B)	-123.44		
Total trading value (B)	13,102.65	-13.96%	-57.83%

On July 18, Ho Chi Minh City Stock Exchange (HOSE) announced a new VN30 list. The indicator set takes effect from 01/08. In the new category, PNJ was eliminated, replaced by VIB.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Passengers passing through airports in the first half of the year increased by more than 74%
- Hau Giang: There will be more rice husk power plants with more than 570 billion dong
- Protect workers' rights, negotiate to increase regional minimum wages
- EU signs new gas deal with Azerbaijan as concerns about supply instability from Russia increase
- Canada's inflation soars, nearly 25% of the population has to eat less
- Free USD price jumped to nearly 24,700 dong, domestic gold "evaporated" strongly

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SPM	7/19/2022	7/20/2022	7/29/2022	Cash		500
DHC	7/19/2022	7/20/2022	8/30/2022	Cash		1,000
NCT	7/19/2022	7/20/2022	8/18/2022	Cash		6,300
ILB	7/19/2022	7/20/2022	8/10/2022	Cash		1,500
DIG	7/21/2022	7/22/2022		Stock	100:22	
HAX	7/21/2022	7/22/2022		Stock	100:5	
HAX	7/21/2022	7/22/2022	8/8/2022	Cash		500
SPN	7/22/2022	7/25/2022	8/22/2022	Cash		700
LBM	7/22/2022	7/25/2022		Stock	1:1	