

GLOBAL MARKET		1D	YTD
DJI	31,874.84	0.15%	-12.43%
S&P500	3,959.90	0.59%	-17.13%
NASDAQ	11,897.65	1.58%	-24.42%
VIX	23.88	-2.53%	
FTSE 100	7,264.31	-0.44%	-1.87%
DAX	13,281.98	-0.20%	-16.39%
CAC40	6,184.66	-0.27%	-13.78%
Crude oil (\$/barrel)	99.17	-0.78%	29.63%
Gold (\$/ounce)	1,689.50	-1.11%	-7.21%

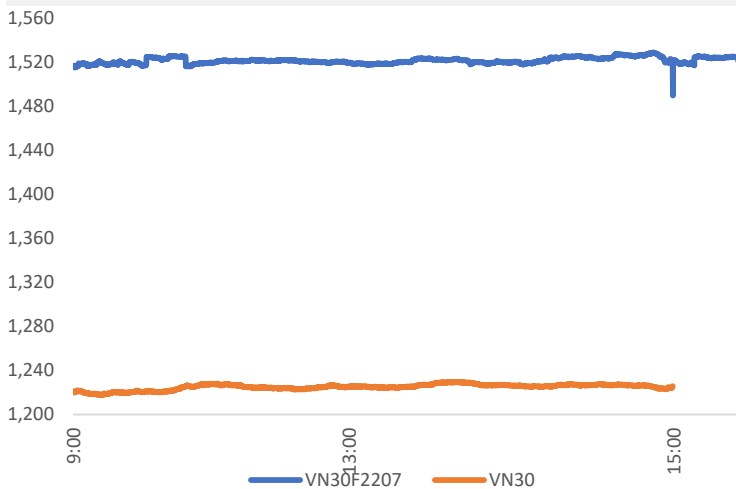
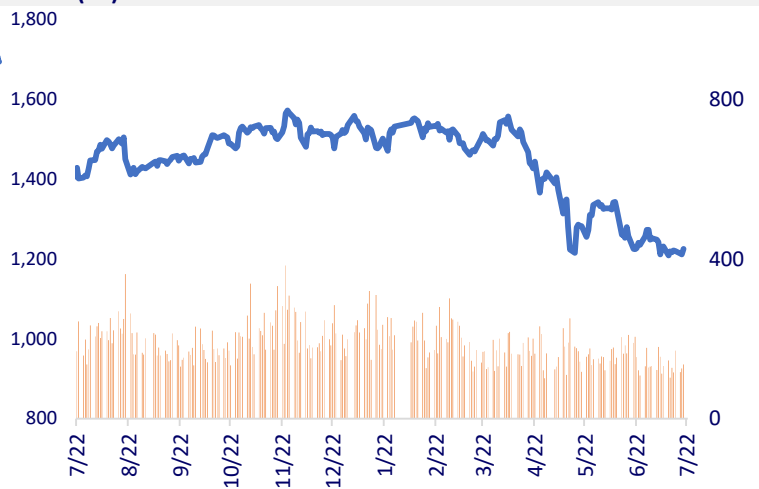
US stocks continued to rally on Wednesday, helped by a rebound in technology stocks, as all major stock indexes hit their highest levels since early June 2022. Closing the session, the Nasdaq Composite added 1.58% to 11,897.65 points, and the S&P 500 index added 0.59% to 3,959.90. Meanwhile, the Dow Jones index inched 47.79 points (equivalent to 0.15%) to 31,874.84 points - less than the other 2 indexes and continuously fluctuated during the session.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.15%	19	34
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.79%	2	178
10 year-Gov. Bond	3.33%	-3	133
USD/VND	23,560	0.02%	2.70%
EUR/VND	24,601	-0.45%	-7.05%
CNY/VND	3,535	-0.20%	-3.36%

According to Lao Cai Department of Industry and Trade, in the first 6 months of 2022, import and export turnover through Lao Cai border gate reached 1,037.93 million USD. However, the total retail circulation of goods and social consumption service revenue in the first 6 months of 2022 still reached 11,851 billion VND, equaling 88.8% over the same period last year, equaling 38.6% compared to the same period last year plan.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,194.14	1.50%	-20.30%
VN30	1,225.62	0.93%	-20.19%
HNX	288.87	1.49%	-39.06%
UPCOM	88.88	1.62%	-21.12%
Net Foreign buy (B)	199.61		
Total trading value (B)	16,709.04	27.52%	-46.22%

Foreign investors net bought back 199 billion dong in the session 20/7. Foreign investors on HoSE were the strongest net buyers of SSI with a value of 56 billion dong. GAS and VHM were net bought 45 billion dong and 44.5 billion dong respectively. Meanwhile, FPT was sold the most with nearly 61 billion dong. STB is behind with a net selling value of 34 billion dong.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Government: Control inflation according to the set target
- Can Tho cooperates with Korean enterprises on renewable energy
- Import and export through Lao Cai border gate reached more than 1 billion USD
- The reason the Fed will not raise interest rates by 1% in the next meeting
- Pressure to raise interest rates by central banks
- Bitcoin crosses key psychological threshold

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
DIG	7/21/2022	7/22/2022		Stock	100:22	
HAX	7/21/2022	7/22/2022		Stock	100:5	
HAX	7/21/2022	7/22/2022	8/8/2022	Cash		500
SPN	7/22/2022	7/25/2022	8/22/2022	Cash		700
LBM	7/22/2022	7/25/2022		Stock	1:1	
SHS	7/22/2022	7/25/2022		Stock	100:7	
TCH	7/22/2022	7/25/2022	8/22/2022	Cash		300
MHC	7/22/2022	7/25/2022	8/10/2022	Cash		500
MED	7/25/2022	7/28/2022	8/8/2022	Cash		250