

GLOBAL MARKET		1D	YTD
DJI	32,036.90	0.51%	-11.98%
S&P500	3,998.95	0.99%	-16.32%
NASDAQ	12,059.61	1.36%	-23.39%
VIX	23.11	-3.22%	
FTSE 100	7,270.51	0.09%	-1.79%
DAX	13,246.64	-0.27%	-16.61%
CAC40	6,201.11	0.27%	-13.55%
Crude oil (\$/barrel)	97.00	-2.19%	26.80%
Gold (\$/ounce)	1,715.50	1.54%	-5.78%

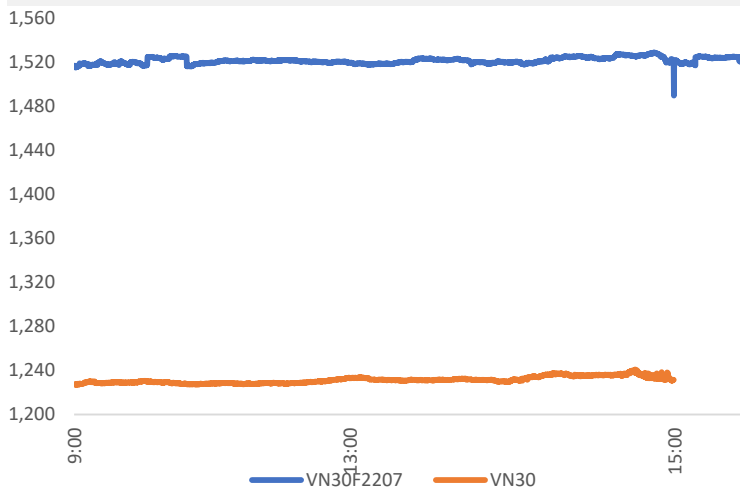
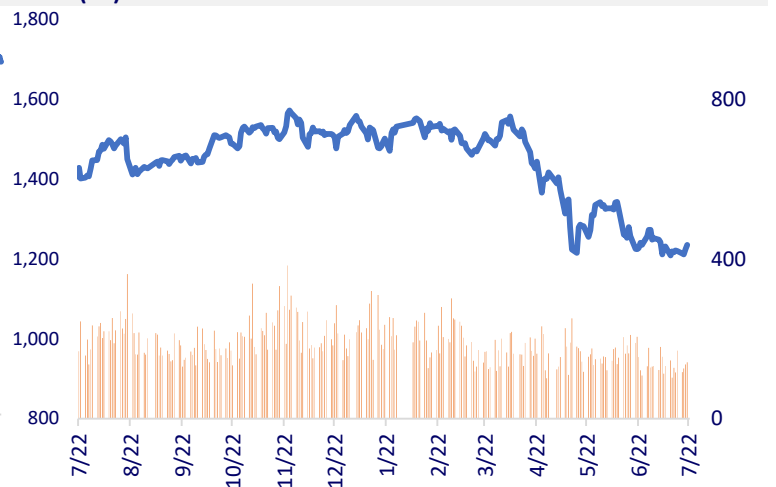
The Nasdaq Composite Index rallied on Thursday, as Tesla shares rallied on better-than-expected earnings results. Technology stocks also received support from the weakening of the USD. At the end of the session, the Nasdaq Composite index rose 1.36% to 12,059.61 points. The S&P 500 index advanced 0.99% to 3,998.95. The Dow Jones index added 162.06 points (or 0.51%) to 32,036.90 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.40%	25	59
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.77%	-2	176
10 year-Gov. Bond	3.27%	-6	127
USD/VND	23,630	0.30%	3.01%
EUR/VND	24,308	-1.19%	-8.16%
CNY/VND	3,530	-0.14%	-3.50%

On July 20, the market recorded the next session that the State Bank only issued a single bill of 56 days with an interest rate of 2.3% and only VND 7,000 billion in winning volume. Thus, the scale of withdrawing money from each session has narrowed to around 7,000 VND/session recently instead of up to 15,000 - 20,000 billion VND/session in the previous session.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,198.47	0.36%	-20.01%
VN30	1,235.25	0.79%	-19.56%
HNX	288.09	-0.27%	-39.22%
UPCOM	89.12	0.27%	-20.91%
Net Foreign buy (B)	389.47		
Total trading value (B)	14,147.33	-19.76%	-54.47%

Outstanding loans (including margin loans and advances) at securities companies as of June 30 reached over VND 150,000 billion. Margin loan balance of SSI Securities is still the highest among securities companies and reaches VND 14,723 billion

**VN30F2207 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- State Bank reduced the size of money withdrawal, interbank interest rates surged
- Ministry of Industry and Trade, VCCI speak out: Gasoline is subject to excise tax, more environmental tax
- Directorate for Roads proposes tax reduction to support transport enterprises
- European Central Bank raises interest rates for the first time in 11 years
- EU countries discuss economic transformation and recovery
- EU proposes member countries to cut gas consumption by 15%

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SPN	7/22/2022	7/25/2022	8/22/2022	Cash		700
LBM	7/22/2022	7/25/2022		Stock	1:1	
SHS	7/22/2022	7/25/2022		Stock	100:7	
TCH	7/22/2022	7/25/2022	8/22/2022	Cash		300
MHC	7/22/2022	7/25/2022	8/10/2022	Cash		500
MED	7/25/2022	7/26/2022	8/8/2022	Cash		250
DNC	7/25/2022	7/26/2022		Stock	100:25	
FTS	7/25/2022	7/26/2022		Stock	100:20	
FTS	7/25/2022	7/26/2022	8/5/2022	Cash		500