

GLOBAL MARKET		1D	YTD
DJI	31,899.29	-0.43%	-12.36%
S&P500	3,961.63	-0.93%	-17.10%
NASDAQ	11,834.11	-1.87%	-24.82%
VIX	23.03	-0.35%	
FTSE 100	7,276.37	0.08%	-1.71%
DAX	13,253.68	0.05%	-16.56%
CAC40	6,216.82	0.25%	-13.33%
Crude oil (\$/barrel)	94.22	-2.87%	23.16%
Gold (\$/ounce)	1,721.95	0.38%	-5.43%

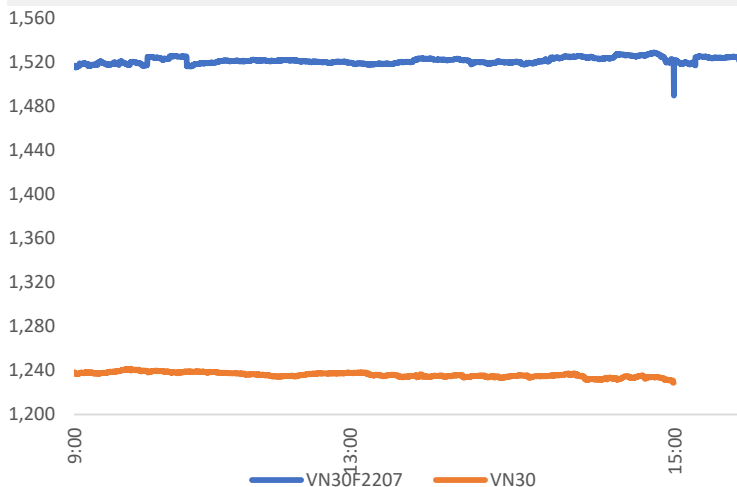
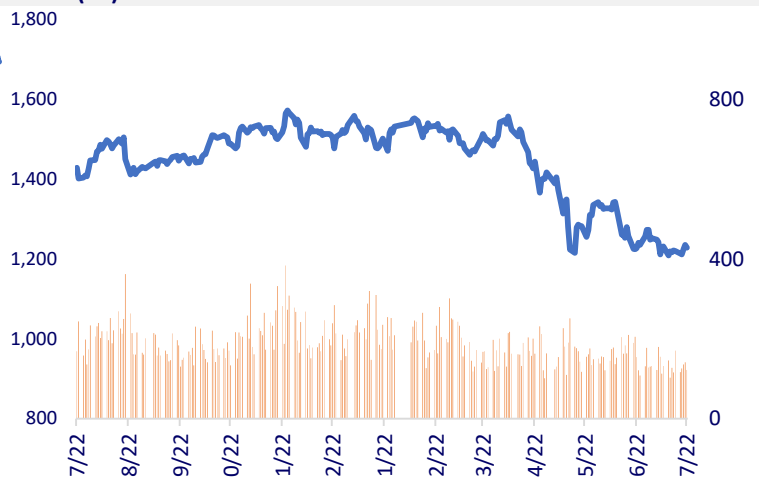
The S&P 500 index fell nearly 1% on Friday (July 22), but remained up over the past week, as investors received disappointing earnings results from Snap that sent shares of the social networking company plunging. Ending Friday's session, the Dow Jones Industrial Average fell 137.61 points (or 0.43%) to 31,899.29 points. The S&P 500 fell 0.93% to 3,961.63 points, while the Nasdaq Composite lost 1.87% to 11,834.11 points.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.16%	76	135
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.83%	6	182
10 year-Gov. Bond	3.35%	8	135
USD/VND	23,540	-0.38%	2.62%
EUR/VND	24,568	1.07%	-7.18%
CNY/VND	3,536	0.17%	-3.34%

This year, the entire textile and garment industry aims to achieve an export value of 43.5 billion USD. However, the risk of a resurgence of the COVID-19 epidemic is causing important trading partners of Vietnam such as China and Japan to still apply strict measures against the epidemic. This significantly affects the supply chain of raw materials, accessories and consumption of textile products of Vietnam.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,194.76	-0.31%	-20.26%
VN30	1,228.84	-0.52%	-19.98%
HNX	288.83	0.26%	-39.06%
UPCOM	88.84	-0.31%	-21.16%
Net Foreign buy (B)	380.21		
Total trading value (B)	12,892.86	-8.87%	-58.51%

Domestic individuals ended the chain of 3 consecutive net buying weeks, net selling returned to 763 billion dong. Market liquidity improved compared to last week. The average total trading value was 14,376 billion dong/session, up 6.3%, of which, the average matching value was 13,000 billion dong/session, up nearly 8%.

**VN30F2207 & VN30 - INTRADAY**

**VN30 (1Y)**

**SELECTED NEWS**

- Textile and garment export turnover reached 23 billion USD
- Just disbursed more than 150 billion VND to support renting houses for employees
- Korea expands investment portfolio in Vietnam, raising trade turnover to 100 billion USD by 2023
- Italy opposes EU's decision to cut gas consumption by 15%
- ECB economists raise forecasts for eurozone inflation
- Russia-Ukraine export agreement drags food prices down sharply

**EVENT CALENDER**

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MED	7/25/2022	7/26/2022	8/8/2022	Cash		250
DNC	7/25/2022	7/26/2022		Stock	100:25	
FTS	7/25/2022	7/26/2022		Stock	100:20	
FTS	7/25/2022	7/26/2022	8/5/2022	Cash		500
ST8	7/27/2022	7/28/2022	8/8/2022	Cash		500
ITA	7/27/2022	7/28/2022		Stock	100:8	
VTH	7/27/2022	7/28/2022		Stock	100:58	
PDB	7/28/2022	7/29/2022	8/8/2022	Cash		1,000
CMX	7/28/2022	7/29/2022		Stock	100:1	