

GLOBAL MARKET		1D	YTD
DJI	31,761.54	-0.71%	-12.74%
S&P500	3,921.05	-1.15%	-17.95%
NASDAQ	11,562.58	-1.87%	-26.55%
VIX	24.69	5.69%	
FTSE 100	7,306.28	0.00%	-1.31%
DAX	13,096.93	-0.86%	-17.55%
CAC40	6,211.45	-0.42%	-13.41%
Crude oil (\$/barrel)	95.25	-2.11%	24.51%
Gold (\$/ounce)	1,714.90	-0.59%	-5.82%

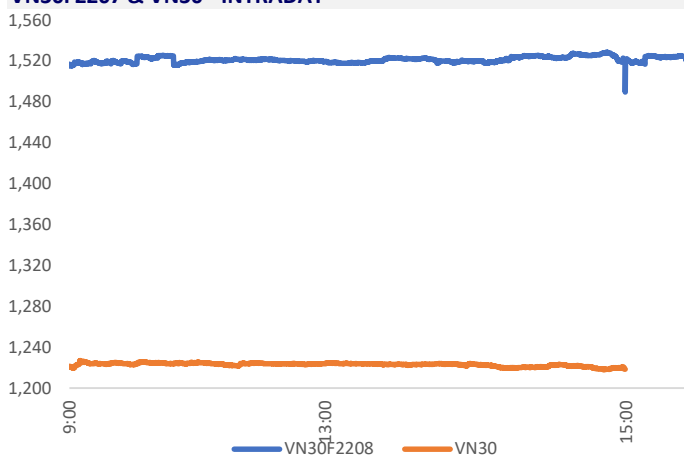
US stocks drop follow as Walmart profit warning. The Dow Jones Industrial Average fell 228.5 points, equivalent as 0.71%, to 31,761.54 points. The S&P 500 index fell 1.15% to 3,921.05. The Nasdaq Composite Index fell about 1.87% to 11,562.57 points. However, all three major US stock indexes are still heading for the best month of gains in 2022.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.80%	0	199
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	2.88%	3	187
10 year-Gov. Bond	3.41%	5	141
USD/VND	23,490	-0.17%	2.40%
EUR/VND	24,412	-1.17%	-7.77%
CNY/VND	3,522	-0.42%	-3.72%

According to the Hanoi Tax Department, the city's budget revenue in the first seven months of the year reached more than VND 167,679 billion, equaling 59.5% of the estimate, up 24.9% over the same period in 2021, better than the overall growth of the whole country (up 17.6%). In which, revenue from securities, real estate and banking increased sharply compared to the same period last year.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,185.07	-0.29%	-20.90%
VN30	1,218.49	-0.34%	-20.66%
HNX	282.88	-0.88%	-40.32%
UPCOM	88.41	0.07%	-21.54%
Net Foreign buy (B)	57.32		
Total trading value (B)	11,623.18	-2.18%	-62.59%

Session 26/7: Foreign investors had the 5th net buying session on HoSE but the value decreased by 65% compared to the previous session (54.5b VND). They were the strongest net buyers of VCB with 34b VND, MWG and SSI was 22 billion VND and 21.6b VND, respectively, DGC was sold the most with a value of 38.8b VND. VNM is behind with a net selling value of 17h VND.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Hanoi: Budget revenue in 7 months increased by nearly 25%
- A series of steel enterprises have bad debts at banks
- This locality's GRDP is 2.4 times higher than the national average
- Russia cuts gas flows to Germany due to technical problems related to Nord Stream 1 pipeline
- China will set up a 40 billion USD fund to save the real estate industry
- American businesses are in trouble because the dollar appreciates too much

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
TTA	7/27/2022	7/28/2022	8/8/2022	Stock	100:8	
ST8	7/27/2022	7/28/2022	8/8/2022	Cash		500
ITA	7/27/2022	7/28/2022		Stock	100:8	
VTH	7/27/2022	7/28/2022		Stock	100:58	
PDB	7/28/2022	7/29/2022	8/8/2022	Cash		1,000
CMX	7/28/2022	7/29/2022		Stock	100:1	
VPH	7/29/2022	7/1/2022	8/8/2022	Cash		700
VDS	7/29/2022	8/1/2022		Stock	100:35	700
VDS	7/29/2022	8/1/2022		Stock	10:1	700