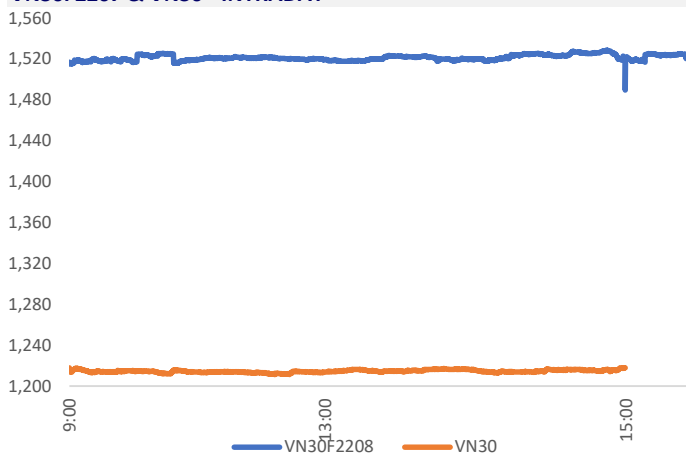


GLOBAL MARKET		1D	YTD	
DJI	32,197.59	1.37%	-11.54%	US stocks rallied after US Federal Reserve Chairman Jerome Powell said rate hikes could slow at some point in the future after the Fed just raised interest rates more 0.75%. The Dow Jones Industrial Average rose 436.05 points, or 1.4%, to 32,197.59. The S&P 500 index rose 2.62% to 4,023.61 points. The Nasdaq Composite Index rose 4.06% to 12,032.42 points. The group of stocks leading the increase were Alphabet and Microsoft, which recorded positive results from a number of business segments.
S&P500	4,023.61	2.62%	-15.80%	
NASDAQ	12,032.42	4.06%	-23.56%	
VIX	23.24	-5.87%		
FTSE 100	7,348.23	0.57%	-0.74%	
DAX	13,166.38	0.53%	-17.11%	
CAC40	6,257.94	0.75%	-12.76%	
Crude oil (\$/barrel)	97.67	2.54%	27.67%	
Gold (\$/ounce)	1,739.50	1.43%	-4.47%	

VIETNAM ECONOMY		1D (bps)	YTD (bps)	
Vnibor	2.50%	0	169	At the investment promotion conference in 2022, the People's Committee of Quang Ninh province awarded the investment certificate for the solar panel production project, implemented by Jinko Solar Vietnam Industrial Co., Ltd. The project of building factories, warehouses and offices is invested by Bac Tien Phong Industrial Development Co., Ltd. The two projects have a total investment of 55.56 million USD and are both located in Quang Yen town.
Deposit interest 12M	5.60%	0	0	
5 year-Gov. Bond	3.09%	0	208	
10 year-Gov. Bond	3.73%	0	173	
USD/VND	23,520	0.13%	2.53%	
EUR/VND	24,545	0.54%	-7.27%	
CNY/VND	3,529	0.20%	-3.53%	

VIETNAM STOCK MARKET		1D	YTD	
VN-INDEX	1,191.04	0.50%	-20.51%	At the end of the session on July 27, foreign investors traded in a positive direction when the total net buying volume was at 3.2 million shares, equivalent to a net buying value of 621 billion dong. On HoSE, foreign investors made a sudden net purchase of KDC with a value of VND 621 billion and mainly came from put-through transactions.
VN30	1,219.43	0.08%	-20.60%	
HNX	284.52	0.58%	-39.97%	
UPCOM	88.87	0.52%	-21.13%	
Net Foreign buy (B)	620.84			
Total trading value (B)	11,481.37	-1.22%	-63.05%	

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Quang Ninh awarded investment certificates to 2 FDI projects worth nearly \$56 million
- Bac Lieu: Disbursement rate of public investment is low
- International visitors to Hanoi tend to increase sharply again
- Fed raises interest rates by 0.75% for the second time in a row
- The US President and the President of China will talk by phone on July 28
- Azerbaijan suddenly became the focus of America's oil and gas strategy in the midst of an energy crisis

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PDB	7/28/2022	7/29/2022	8/8/2022	Cash		1,000
CMX	7/28/2022	7/29/2022		Stock	100:1	
VPH	7/29/2022	7/1/2022	8/8/2022	Cash		700
VDS	7/29/2022	8/1/2022		Stock	100:45	
VDS	7/29/2022	8/1/2022		Stock	2:1	10,000
GLT	7/29/2022	8/1/2022	11/8/2022	Cash		2,000
PJT	8/1/2022	8/2/2022	12/8/2022	Cash		800
CMN	8/1/2022	8/2/2022	12/8/2022	Cash		1,700
VDN	8/1/2022	8/2/2022	24/8/2022	Cash		1,000