

GLOBAL MARKET		1D	YTD
DJI	32,529.63	1.03%	-10.63%
S&P500	4,072.43	1.21%	-14.78%
NASDAQ	12,162.59	1.08%	-22.74%
VIX	22.33	-3.92%	
FTSE 100	7,345.25	-0.04%	-0.78%
DAX	13,282.11	0.88%	-16.39%
CAC40	6,339.21	1.30%	-11.63%
Crude oil (\$/barrel)	97.55	-0.12%	27.52%
Gold (\$/ounce)	1,753.70	0.82%	-3.69%

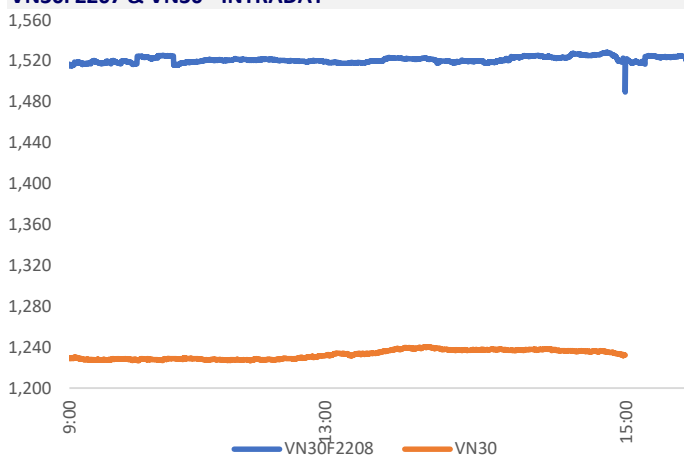
US stocks rallied for the second day in a row despite a decline in gross domestic product (GDP) last quarter. The Dow Jones Industrial Average rose 332.04 points, or 1%, to 32,529.63. Only in the last two trading sessions, the daily index increased by nearly 800 points. The S&P 500 rose 1.2% to 4,072.43 points, while the Nasdaq index gained 1.08% to 12,162.59 points. The indexes are still heading for the strongest month since the beginning of the year.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	5.13%	263	432
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.08%	0	207
10 year-Gov. Bond	3.66%	0	166
USD/VND	23,500	-0.09%	2.44%
EUR/VND	24,540	-0.02%	-7.28%
CNY/VND	3,532	0.09%	-3.44%

Deputy Prime Minister Le Minh Khai proposed to quickly disburse the socio-economic recovery package. Regarding the disbursement results, preliminary statistics, the program's policies have disbursed about VND 48,000 billion. Of which, up to now, the Bank for Social Policies has disbursed about VND 9,200/19,000 billion, exempted output VAT and environment tax on jet fuel and gasoline at VND 31,000 billion,...

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,191.04	0.50%	-20.51%
VN30	1,219.43	0.08%	-20.60%
HNX	284.52	0.58%	-39.97%
UPCOM	88.87	0.52%	-21.13%
Net Foreign buy (B)	662.50		
Total trading value (B)	11,481.37	-1.22%	-63.05%

At the end of the session on July 28, foreign investors were still relatively active when buying 46 million shares, worth VND 1,464 billion, while selling 28 million shares, worth VND 787 billion. Total net buying volume was at 17.9 million shares, equivalent as VND 662 billion. On HoSE, foreign investors continued to be the strongest net buyers of KDC with VND 362 billion.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Prime Minister: Priority is given to controlling inflation and stabilizing the macro-economy
- Investing more than 84 trillion VND to build 3 new expressways in the South and Central Highlands
- Deputy Prime Minister Le Minh Khai: Quickly disbursing the socio-economic recovery package
- US GDP fell for the second quarter in a row, falling into a technical recession
- Bloomberg: The significant impact of the dollar is spreading to the world and it's just getting started
- World gold rises more than 1% after negative US economic data

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
VPH	7/29/2022	7/1/2022	8/8/2022	Cash		700
VDS	7/29/2022	8/1/2022		Stock	100:95	
VDS	7/29/2022	8/1/2022		Cash		10,000
GLT	7/29/2022	8/1/2022	8/11/2022	Cash		2,000
PJT	8/1/2022	8/2/2022	8/12/2022	Cash		800
CMN	8/1/2022	8/2/2022	8/12/2022	Cash		1,700
VDN	8/1/2022	8/2/2022	8/24/2022	Cash		1,000
LHC	8/3/2022	7/4/2022		Stock	1:1	
BTT	8/3/2022	8/4/2022	8/15/2022	Cash		700