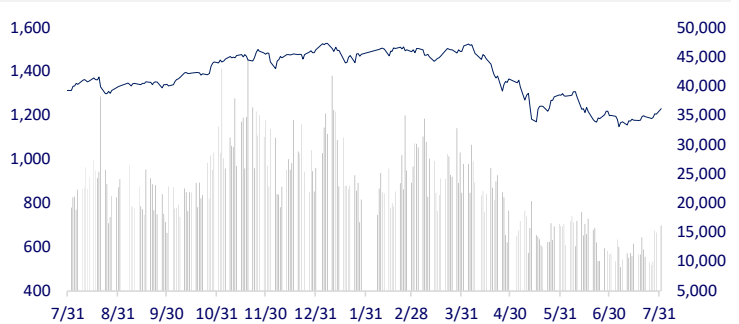


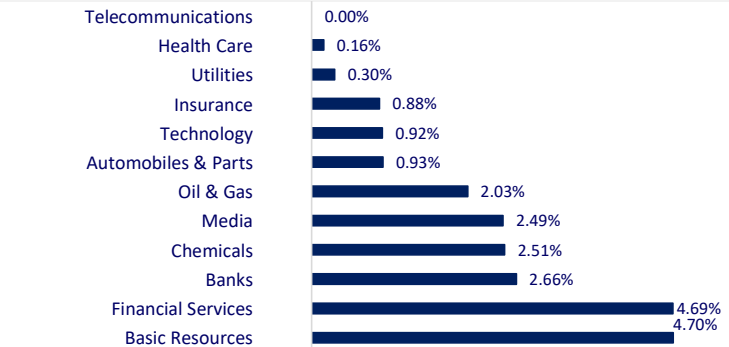
VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,231.35	2.07%	-17.82%
VN30	1,256.25	1.97%	-18.20%
HNX	294.62	2.08%	-37.84%
UPCOM	89.91	0.33%	-20.21%
Net Foreign buy (B)	651.24		
Total trading value (B)	18,801.26	10.26%	-39.49%

At the end of the trading session on August 1, foreign investors were active when buying 55.5 mil shares, worth 1,529 bil VND, while selling 32 mil shares, worth 878 bil VND. Total net buying volume reached 23.5 mil shares, equivalent to a net buying value of VND 651 bil. Foreign investors on HoSE were the strongest net buyers of SSI with 114 bil VND. STB and HPG were net bought 105 bil VND and 76 bil VND respectively.

INTRADAY VNINDEX 8/1/2022

VNINDEX (1Y)

ETF & DERIVATIVES 1D YTD

E1VFN30	21,100	0.72%	-18.31%
FUEMAV30	14,790	1.51%	-18.24%
FUESSV30	15,100	-15.22%	-20.53%
FUESSV50	17,990	2.92%	-21.44%
FUESSVFL	17,350	2.97%	-22.82%
FUEVFN30	26,350	-0.19%	-6.06%
FUEVN100	15,900	0.06%	-25.98%
VN30F2303	1,238.90	0.89%	
VN30F2212	1,239.20	0.83%	
VN30F2209	1,240.10	0.83%	
VN30F2208	1,244.40	1.11%	

CHANGE IN PRICE BY SECTOR

GLOBAL MARKET 1D YTD

Nikkei	27,993.35	0.53%	-2.77%
Shanghai	3,259.96	0.21%	-10.44%
Kospi	2,452.25	0.03%	-17.64%
Hang Seng	20,165.84	0.05%	-13.81%
STI (Singapore)	3,238.75	0.85%	3.68%
SET (Thái Lan)	1,593.24	1.07%	-3.88%
Crude oil (\$/barrel)	96.83	-0.63%	26.58%
Gold (\$/ounce)	1,789.25	0.47%	-1.73%

Asian stocks all rallied in the first trading session of August. In Japan, the Nikkei 225 gained 0.53% to 27,993.35 points, the Kospi index (Korea) gained 0.03% to 2,452.25 points. In Hong Kong, the Hang Seng index recovered in afternoon trading, gaining 0.05% to 20,165.84 points. The Shanghai Composite Index rose 0.21% to 3,259.96.

VIETNAM ECONOMY 1D (bps) YTD (bps)

Vnibor	4.19%	-49	338
Deposit interest 12M	5.60%	0.00%	0
5 year-Gov. Bond	3.13%	830.00%	212
10 year-Gov. Bond	3.62%	450.00%	162
USD/VND	23,499	0.10%	2.44%
EUR/VND	24,703	0.39%	-6.67%
CNY/VND	3,529	-0.03%	-3.53%

According to the latest forecast of the International Monetary Fund (IMF), Vietnam ranks 6th in GDP size among ASEAN countries with a GDP size of about 408.95 billion USD in 2022, while Indonesia and Thailand, respectively, lead the region with a GDP of VND 1,290 billion and VND 522 billion, respectively.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PJT	8/1/2022	8/2/2022	8/12/2022	Cash		800
CMN	8/1/2022	8/2/2022	8/12/2022	Cash		1,700
VTD	8/2/2022	8/3/2022		Stock	1:1	
LHC	8/2/2022	7/4/2022		Stock	1:1	
BTT	8/3/2022	8/4/2022	8/15/2022	Cash		700
VC3	8/3/2022	8/4/2022		Cash & Stock	2:1	10,000
L10	8/4/2022	8/5/2022	8/25/2022	Cash		1,000
AAV	8/4/2022	8/5/2022		Stock	1000:35	

SELECTED NEWS

Quang Ninh: Q3/2022 Van Don Expressway - Newly put into operation

July PMI reached over 51 points, manufacturing expanded for the 10th month in a row

Prime Minister: Urgently find a solution to Thai Nguyen Iron and Steel Project

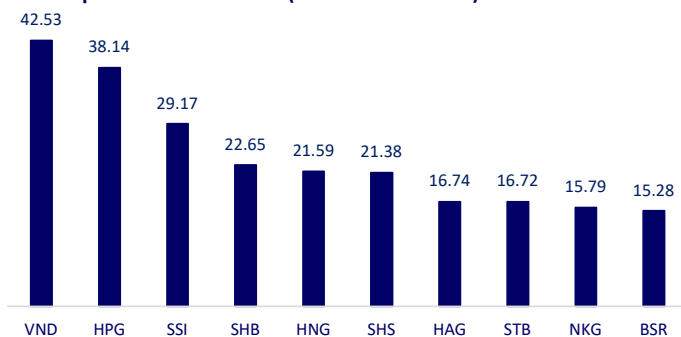
Chinese banks may face a loss of 356 billion USD due to the real estate crisis

Russia vowed to respond symmetrically to Sweden and Finland's accession to NATO

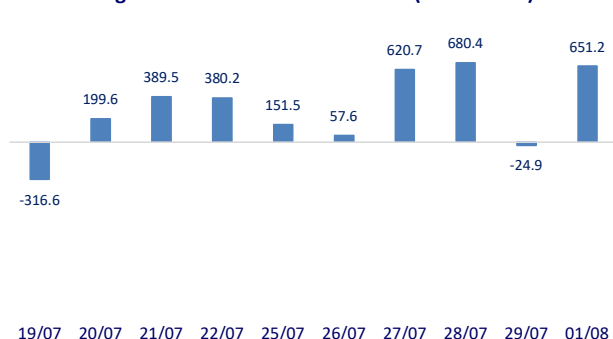
Oil prices fell before OPEC+ meeting

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	77,000	3.08%	5.62%	2,523,100	2,695,300	VIB: At the end of the first 6 months, VIB recorded a pre-tax income of more than VND 5,000 bil, up 27% over the same period. Total operating income reached more than 8,700 bil VND, of which net interest income reached 7,200 bil VND, up 26% over the same period. Non-interest income reached more than 1,500 bil VND, contributing more than 18% to total operating income... By the end of the second quarter of 2022, VIB was in the top position in terms of market share of auto loans and life insurance in the world. Besides, VIB continues to be rated as one of the banks with the fastest credit card growth and highest card spending.
BID	39,000	4.56%	10.17%	5,433,000	5,471,400	
CTG	28,700	5.51%	7.89%	15,053,600	15,442,900	
TCB	38,600	1.85%	4.89%	11,684,700	11,748,700	
VPB	29,100	1.39%	5.24%	20,516,500	22,029,700	
MBB	26,500	3.31%	4.95%	20,814,400	18,706,600	
HDB	24,700	2.28%	4.66%	6,054,200	4,030,800	
TPB	27,250	2.44%	-0.55%	3,624,800	3,376,100	
STB	25,200	2.02%	10.28%	31,011,600	30,754,300	
VIB	26,650	0.19%	3.50%	4,520,800	3,218,200	
ACB	25,000	1.63%	3.95%	7,261,400	6,984,000	
NVL	74,700	0.27%	1.36%	3,157,500	3,602,800	NVL: For the first half year of 2022, Novaland recorded more than 4,628 bil VND in total consolidated revenue and nearly 1,818 bil VND in consolidated profit after tax.
KDH	38,500	2.67%	6.06%	1,679,900	1,154,300	
PDR	53,600	1.90%	2.29%	2,287,800	1,934,300	PLX: Profit after tax was negative 141 bil VND, while in the same period last year profit was 1,594 bil VND. EPS decreased to -232 VND compared to 1,078 VND of the same period in 2021.
GAS	107,900	0.37%	3.06%	699,600	1,104,400	
POW	13,500	1.12%	2.66%	26,511,300	24,768,800	
PLX	41,800	1.70%	1.70%	2,173,000	1,889,300	VRE: In the first 6 months, the company recorded VND 3,218 bil in revenue, down 14% compared to the same period last year, but profit after tax remained at VND 1,150 bil.
VIC	64,700	1.09%	-3.86%	2,036,700	2,078,500	
VHM	60,000	0.17%	1.87%	3,044,900	3,373,900	VNM: In the first 6 months, the company's total consolidated revenue reached VND 28,900 bil and profit after tax was VND 4,386 bil, completing nearly half of the whole year plan.
VRE	29,000	3.57%	10.27%	3,591,000	4,166,500	
VNM	73,500	0.96%	0.82%	3,994,000	3,592,500	
MSN	109,400	3.11%	0.74%	1,156,400	1,279,400	BVH: In the first 6 months, total consolidated revenue reached VND 26,676 bil, up 8% compared to the same period in 2021. Consolidated profit after tax reached VND 828 bil. Total consolidated assets exceeded USD 8 bil, reaching VND 193,291 bil, up 14% compared to December 31, 2021. Notably, Baoviet plans to pay dividends in 2021 in cash at the rate of 30.261% with a total amount of more than VND 2,246 bil in 2022.
SAB	183,000	1.67%	10.91%	319,700	474,100	
BVH	127,100	1.11%	1.03%	585,600	531,700	FPT: In the first 6 months, total consolidated revenue reached VND 26,676 bil, up 8% compared to the same period in 2021. Consolidated profit after tax reached VND 828 bil. Total consolidated assets exceeded USD 8 bil, reaching VND 193,291 bil, up 14% compared to December 31, 2021. Notably, Baoviet plans to pay dividends in 2021 in cash at the rate of 30.261% with a total amount of more than VND 2,246 bil in 2022.
VJC	127,100	1.11%	1.03%	585,600	531,700	
FPT	84,000	0.60%	-1.64%	3,207,500	3,028,000	MWG: In the first 6 months, total consolidated revenue reached VND 26,676 bil, up 8% compared to the same period in 2021. Consolidated profit after tax reached VND 828 bil. Total consolidated assets exceeded USD 8 bil, reaching VND 193,291 bil, up 14% compared to December 31, 2021. Notably, Baoviet plans to pay dividends in 2021 in cash at the rate of 30.261% with a total amount of more than VND 2,246 bil in 2022.
MWG	61,300	0.49%	-3.16%	6,088,300	5,195,700	
GVR	24,700	3.35%	8.33%	5,132,800	4,776,300	SSI: In the first 6 months, total consolidated revenue reached VND 26,676 bil, up 8% compared to the same period in 2021. Consolidated profit after tax reached VND 828 bil. Total consolidated assets exceeded USD 8 bil, reaching VND 193,291 bil, up 14% compared to December 31, 2021. Notably, Baoviet plans to pay dividends in 2021 in cash at the rate of 30.261% with a total amount of more than VND 2,246 bil in 2022.
SSI	22,800	6.79%	11.49%	72,747,700	40,679,700	
HPG	22,800	6.05%	4.11%	77,540,200	58,523,600	

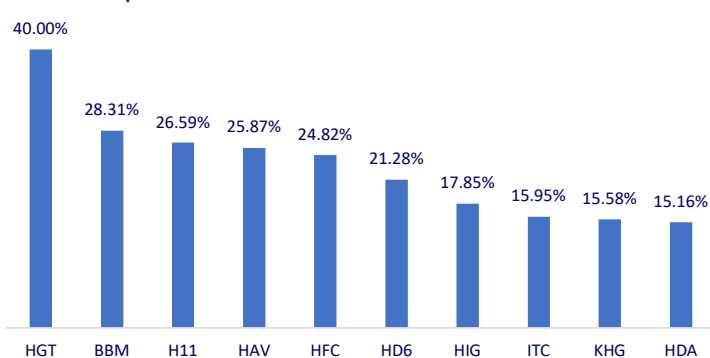
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

