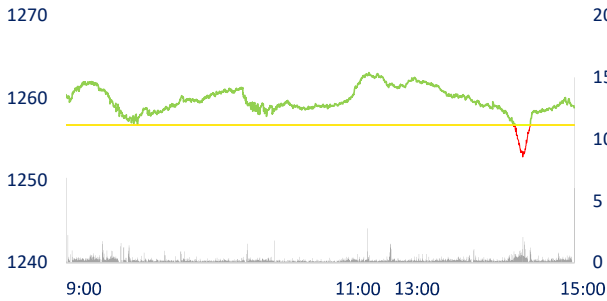
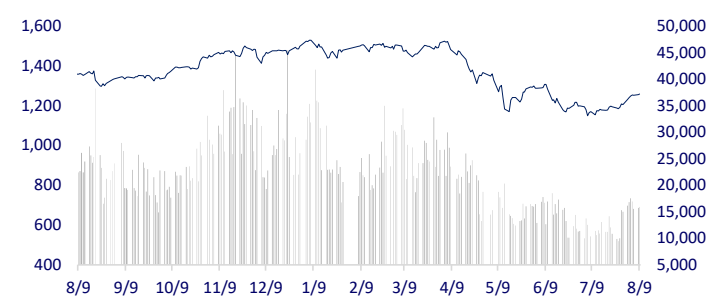
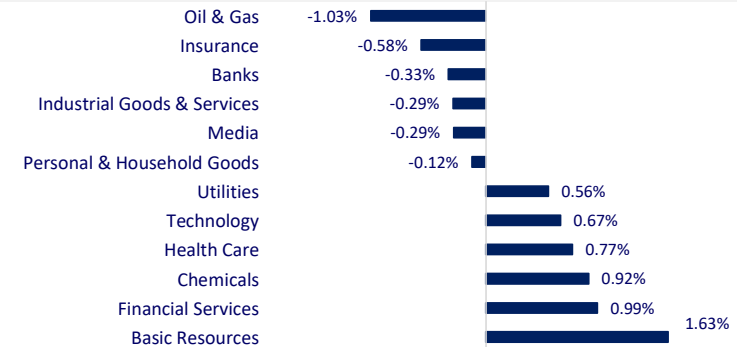


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,258.85	0.17%	-15.98%
VN30	1,281.44	0.37%	-16.56%
HNX	301.41	0.03%	-36.41%
UPCOM	92.86	0.58%	-17.59%
Net Foreign buy (B)	-70.65		
Total trading value (B)	18,408.18	-0.85%	-40.76%

At the end of the session on August 9, Foreign investors were less negative than the previous session. Specifically, this capital flow bought 32.6 mil shares, worth VND750 bil, while selling 30.6 mil shares, worth VND820 bil. The total net buying volume was at 2 mil shares, however, in terms of value, this capital flow continued to be a net selling of VND 70 bil.

INTRADAY VNINDEX 8/9/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	21,680	1.17%	-16.07%
FUEMAV30	15,100	0.33%	-16.53%
FUESSV30	15,970	-10.33%	-15.95%
FUESSV50	18,390	1.60%	-19.69%
FUESSVFL	17,890	0.68%	-20.42%
FUEVFN30	26,870	0.45%	-4.21%
FUEVN100	16,740	1.45%	-22.07%
VN30F2303	1,253.50	0.08%	
VN30F2212	0.00	-100.00%	
VN30F2209	1,270.00	0.59%	
VN30F2208	1,272.70	0.53%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	27,999.96	-0.44%	-2.75%
Shanghai	3,247.43	0.32%	-10.78%
Kospi	2,503.46	0.42%	-15.92%
Hang Seng	20,003.44	-0.21%	-14.51%
STI (Singapore)	3,270.98	0.00%	4.72%
SET (Thái Lan)	1,616.15	0.45%	-2.50%
Crude oil (\$/barrel)	89.50	-1.12%	16.99%
Gold (\$/ounce)	1,807.25	0.10%	-0.74%

Asia-Pacific stocks were mixed on the day without much important economic data to be released. In Japan, the Nikkei 225 index fell 0.44%, South Korea's Kospi index gained 0.42%, Hong Kong's Hang Seng index fell 0.21%, and the Shanghai Composite index (China) gained 0.32%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.36%	0	355
Deposit interest 12M	5.60%	0.00%	0
5 year-Gov. Bond	3.20%	220.00%	219
10 year-Gov. Bond	3.61%	50.00%	161
USD/VND	23,533	-0.02%	2.59%
EUR/VND	24,684	0.44%	-6.74%
CNY/VND	3,534	-0.06%	-3.39%

The People's Committee of Phu Yen province has just requested agencies and units to closely and drastically coordinate in the process of implementing the site clearance, compensation, support and resettlement of the North-South Expressway in the East Public Construction Project in the 2021-2025 period (section through Phu Yen province)

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
SEB	8/9/2022	8/10/2022	8/23/2022	Cash		1,000
L14	8/9/2022	8/10/2022		Stock	100:15	
DAT	8/9/2022	8/10/2022		Stock	100:14	
POT	8/9/2022	8/10/2022	8/19/2022	Cash		526
SFI	8/9/2022	8/10/2022		Stock	2:1	
LCG	8/9/2022	8/10/2022		Stock	10:1	
SHE	8/9/2022	8/10/2022		Stock	100:20	
GIL	8/12/2022	8/15/2022		Cash		1,000

SELECTED NEWS

18 billion USD of investment capital 'flows' into Dung Quat EZ and Quang Ngai Izs

Phu Yen accelerates site clearance related to highway project

Awakening the potential of night tourism: Exploiting the "gold mine" of Ho Chi Minh City

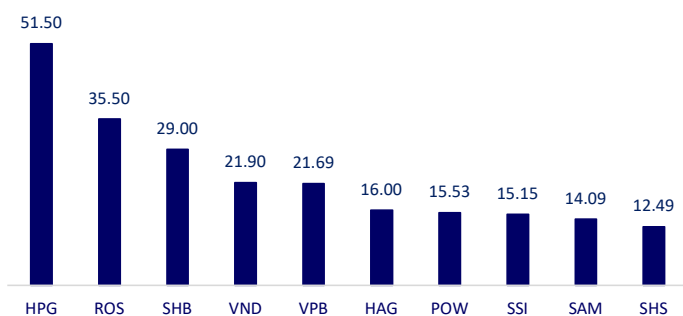
EU announces when the plan to cut gas consumption will come into effect

ECB pumps billions of euros into weaker economies in the region

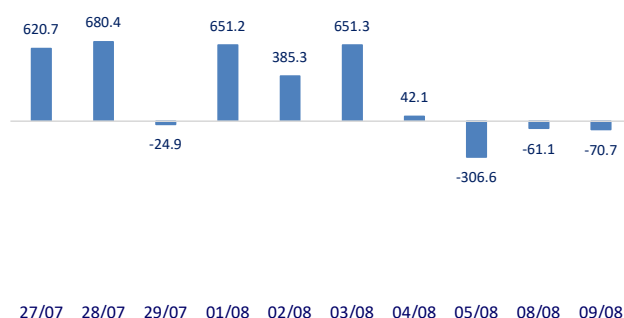
Contrary to the global gloom, China's IPO market booms to a record

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	80,800	-1.46%	2.41%	1,976,500	2,547,700	VCB: Since the beginning of August, Vietcombank has announced many auctions of real estate in Da Nang, Quang Nam, Quang Ngai and HCMC with prices ranging from VND 10 bil to more than VND 30 bil to recover bad debts. Vietcombank announced the auction of My Khe Resort, of Quang Ngai Tourism Joint Stock Company, with a starting price of VND 30.4 bil. The resort is located on a land plot of nearly 3,700 m2 in Tinh Khe commune, Quang Ngai city. This is a commercial and service land lot with the term of use until October 2042. Assets attached to the above land lot include a 407 m2 single-storey restaurant area, 217 m2 two-storey restaurant area, 405 m2 motel, 19 m2 security house and 85.7 m2 toilet area.
BID	38,650	-0.39%	0.39%	2,444,300	3,897,800	
CTG	28,800	-0.69%	0.70%	5,389,000	7,939,000	
TCB	39,150	-0.13%	2.22%	6,436,100	9,481,000	
VPB	30,250	0.83%	4.13%	30,237,700	39,032,600	
MBB	27,350	0.92%	2.43%	19,009,800	18,620,700	
HDB	25,150	0.60%	1.21%	5,574,200	5,276,400	
TPB	28,600	0.18%	3.44%	3,935,800	4,528,800	
STB	25,250	-0.20%	1.20%	15,177,800	18,434,000	
VIB	26,050	-0.38%	-2.07%	3,064,900	4,093,300	
ACB	24,950	0.81%	0.20%	7,064,000	6,953,900	
NVL	83,300	1.83%	10.04%	4,329,900	4,562,300	NVL: Novaland has just announced the issuance of nearly 478 mil shares at the rate of 24.5% in 2022. After the issuance, the charter capital is expected to increase from VND19,498 bil to VND24,275 bil.
KDH	38,350	-0.65%	-1.41%	966,800	1,106,600	
PDR	53,800	0.00%	0.00%	3,100,800	3,053,900	
GAS	112,000	0.90%	3.51%	860,500	1,027,000	GAS: PV GAS kicks off digital transformation strategy consulting project and ERP software implementation consultancy.
POW	14,050	0.36%	2.18%	32,586,500	34,305,200	
PLX	42,100	-0.82%	2.68%	2,945,700	3,289,700	
VIC	65,300	1.08%	-1.95%	1,572,100	1,768,500	VIC: SK IE Technology, an electronic material manufacturer under the SK Group of Korea signed an agreement with Vingroup to supply electric vehicle battery separators to VinES.
VHM	60,900	-0.98%	-2.56%	3,284,100	3,795,900	
VRE	28,550	-0.52%	-1.55%	1,382,800	1,989,600	
VNM	72,000	-0.28%	-1.91%	3,739,100	3,102,600	VNM: With a sustainable development strategy, Vinamilk Da Lat Dairy Farm has been awarded the Vietnam Environment Award 2021 announced by the Ministry of Natural Resources and Environment.
MSN	105,200	0.38%	-4.36%	1,102,900	1,019,800	
SAB	180,200	-0.44%	-4.05%	260,000	261,100	
BVH	126,400	0.96%	-0.86%	1,070,600	743,000	HPG: Hoa Phat Shipping Joint Stock Company, a member of Hoa Phat Group, has just signed an investment contract to build two new 24,500-ton cargo ships with Ha Long Shipyard. It is expected that in the fourth quarter of 2023, these two cargo ships will be put into operation, contributing to optimizing the production and supply chain of steel products, in line with Hoa Phat Group's fleet diversification strategy.
VJC	126,400	0.96%	-0.86%	1,070,600	743,000	
FPT	86,200	0.23%	1.41%	4,648,000	4,571,200	
MWG	63,300	0.64%	2.10%	5,564,100	5,384,100	
GVR	25,250	0.60%	1.81%	2,742,700	3,688,100	
SSI	24,800	0.61%	6.90%	29,230,200	30,462,500	
HPG	24,100	2.12%	5.24%	83,761,200	86,037,900	

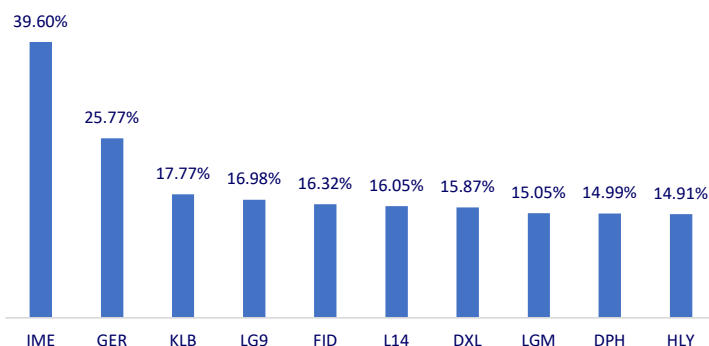
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

