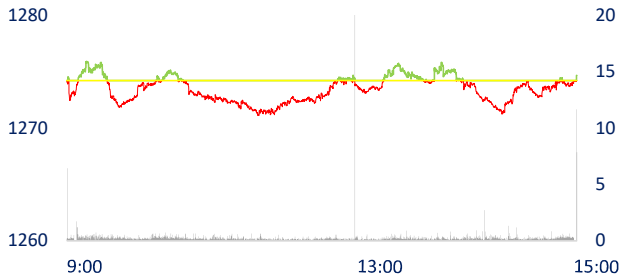
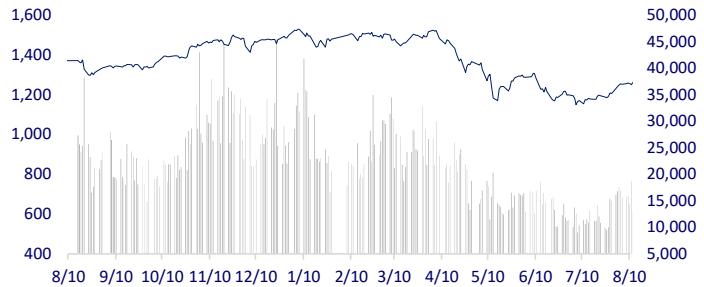
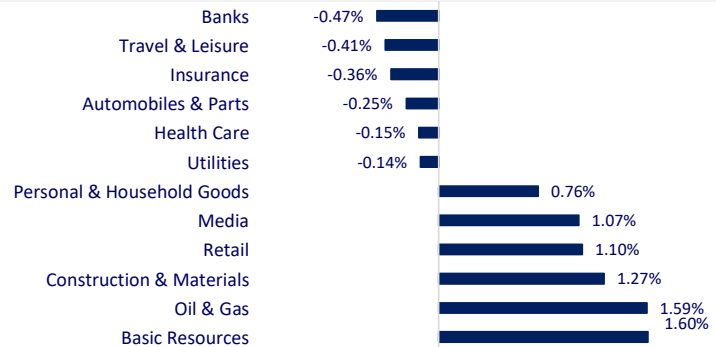


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,274.69	0.04%	-14.92%
VN30	1,295.10	0.10%	-15.67%
HNX	303.02	-0.31%	-36.07%
UPCOM	92.84	0.22%	-17.61%
Net Foreign buy (B)	528.04		
Total trading value (B)	17,472.65	-2.05%	-43.77%

At the end of the session, VN-Index increased by 0.49 points (0.04%) to 1,274.69 points. Steel group traded actively, exploded in liquidity and gained strongly. Besides, cash flow recorded a strong division in Real Estate - Construction, Seaports, Oil & Gas, Chemicals and Fertilizers...

INTRADAY VNINDEX 8/16/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	21,900	0.18%	-15.21%
FUEMAV30	15,270	0.07%	-15.59%
FUESSV30	16,050	-9.88%	-15.53%
FUESSV50	19,000	-0.05%	-17.03%
FUESSVFL	18,100	0.00%	-19.48%
FUEVFN30	27,100	0.41%	-3.39%
FUEVN100	16,700	0.36%	-22.25%
VN30F2303	1,269.40	0.09%	
VN30F2212	1,280.00	0.18%	
VN30F2209	1,292.50	0.38%	
VN30F2208	1,296.90	0.30%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,868.91	0.10%	0.27%
Shanghai	3,277.88	0.05%	-9.94%
Kospi	2,533.52	0.22%	-14.92%
Hang Seng	19,830.52	-1.05%	-15.25%
STI (Singapore)	3,253.79	-0.09%	4.17%
SET (Thái Lan)	1,629.95	0.11%	-1.67%
Crude oil (\$/barrel)	88.95	0.47%	16.27%
Gold (\$/ounce)	1,790.75	-0.17%	-1.65%

Asia - Pacific stocks mixed to start the week positive for US stocks. In South Korea, the Kospi index rose 0.22%. Chinese stocks rallied. The Shanghai Composite Index rose 0.05%. In Hong Kong, the Hang Seng index fell 1.05%. Japanese stocks rallied. The Nikkei 225 index rose 0.1%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.71%	-59	190
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.18%	-4	217
10 year-Gov. Bond	3.57%	-3	157
USD/VND	23,547	0.01%	2.65%
EUR/VND	24,451	-0.18%	-7.62%
CNY/VND	3,519	-0.17%	-3.80%

The Airports Corporation of Vietnam (ACV) said that the construction progress of Long Thanh international airport is under control. The station pile foundation works started at the end of March and has now reached over 90%. The representative of the contractor's joint venture management board said that with the drastic direction of the Government leaders, the Ministry of Transport, and the investor, the contractors have focused on equipment, human resources to shortened the construction time.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
HJS	8/16/2022	8/17/2022	8/30/2022	Cash		700
VCI	8/17/2022	8/18/2022		Stock	10:3	
PMB	8/17/2022	8/18/2022	5/9/2022	Cash		1,700
VNF	8/17/2022	8/18/2022		Stock	5:1	
PMP	8/18/2022	8/19/2022	9/19/2022	Cash		1,100
IDC	8/19/2022	8/22/2022	9/6/2022	Cash		2,000
PGD	8/19/2022	8/22/2022	9/27/2022	Cash		2,500
KDC	8/19/2022	8/22/2022	9/5/2022	Cash		600

SELECTED NEWS

The Ministry of Finance asked Hai Phong to study and propose not to charge inland waterway infrastructure fees

The progress of Long Thanh International Airport is under control

Hanoi estimates that domestic revenue in 2023 will increase by about 7-9%

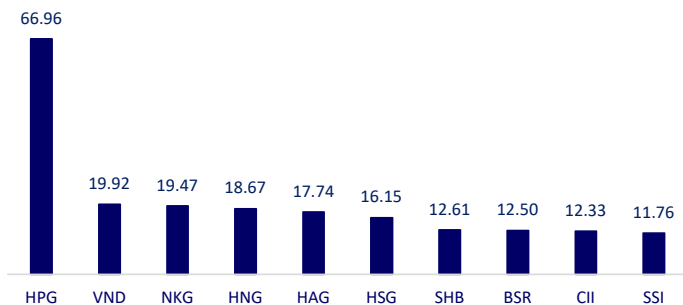
Inflation is disrupting the growth of many leading economies in the world

The world turns to more polluted fuel when gas is too expensive

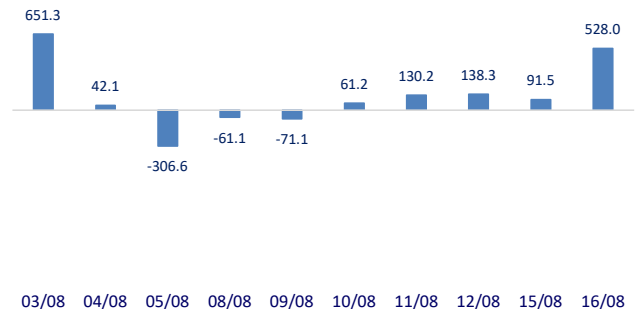
Gold price has increased for 4 consecutive weeks, investors become cautious

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	81,500	-0.37%	0.87%	1,016,900	1,807,200	MBB: MB Debt Management and Asset Exploitation Company Limited (MBAMC), a company affiliated to MB, has announced the selection of an asset auction organization of VKC Holdings JSC. The auctioned property is a land lot of 6,475 m2 in Binh An commune, Di An district, Binh Duong province. The land plot is used for industrial construction. This is a land lot owned by Vinh Khanh Plastic Cable Joint Stock Company (now VKC Holdings JSC). The starting price offered by the bank for this land lot is VND 84.95 billion.
BID	40,500	-1.22%	4.79%	1,586,300	3,286,400	
CTG	29,200	-0.85%	1.39%	5,889,500	9,076,800	
TCB	39,000	-0.26%	-0.38%	4,498,000	6,691,300	
VPB	30,150	-0.66%	-0.33%	18,416,100	19,273,700	
MBB	27,250	-0.37%	-0.37%	13,553,800	15,266,600	
HDB	26,350	0.19%	4.77%	3,560,100	4,355,900	
TPB	28,850	-0.35%	0.87%	2,168,400	3,241,000	
STB	25,550	-0.39%	1.19%	16,249,900	22,809,900	
VIB	26,400	0.57%	1.34%	6,213,800	6,150,200	
ACB	24,850	-0.40%	-0.40%	5,944,700	6,631,800	
NVL	83,000	1.47%	-0.36%	3,884,200	3,669,100	It is expected that the Can Tho - Ca Mau expressway project will be approved in early September 2022, and the resettlement area will be started in October 2022.
KDH	38,850	0.13%	1.30%	1,159,600	1,227,000	
PDR	54,500	0.55%	1.30%	3,301,700	3,314,200	
GAS	113,500	-0.44%	1.34%	728,600	803,500	Oil prices fell about 3% in early trade this week after China released some lower-than-expected economic data, stoking fears of a global recession.
POW	14,100	0.71%	0.36%	24,438,100	29,034,100	
PLX	43,250	2.73%	2.73%	5,378,600	4,150,000	
VIC	65,900	-0.75%	0.92%	1,354,300	1,939,400	VIC: Phu Quoc Tourism Company mobilized nearly 3,000 billion VND of bonds in a month.
VHM	61,300	-0.33%	0.66%	2,217,000	2,805,700	
VRE	29,300	-0.85%	2.63%	2,086,300	2,468,100	VNM: Recently, Vinamilk was honored by Forbes Vietnam as one of the 50 best listed companies in Vietnam in 2022 and for 10 consecutive years since 2013.
VNM	71,800	0.42%	-0.28%	2,803,500	3,672,700	
MSN	109,000	0.46%	3.61%	1,001,300	1,409,500	
SAB	188,000	1.08%	4.33%	272,800	302,000	GVR: Recently, Saigon VRG Investment Joint Stock Company (UPCoM: SIP) submitted an application to list more than 92.9 million shares on the Ho Chi Minh City Stock Exchange (HoSE). Saigon VRG Investment was established in 2007, is a member unit of Vietnam Rubber Group. Ending the trading session on August 16, SIP shares traded on UPCoM at 136,900 VND/share.
BVH	123,400	-0.80%	-2.37%	960,400	977,800	
VJC	123,400	-0.80%	-2.37%	960,400	977,800	
FPT	88,700	-0.22%	2.90%	2,491,000	3,446,600	
MWG	66,000	1.54%	4.27%	5,888,900	9,297,300	
GVR	24,800	-0.20%	-1.78%	2,476,100	2,743,800	
SSI	24,600	-0.61%	-0.81%	26,191,700	29,404,800	
HPG	24,550	2.29%	1.87%	112,112,000	112,204,400	

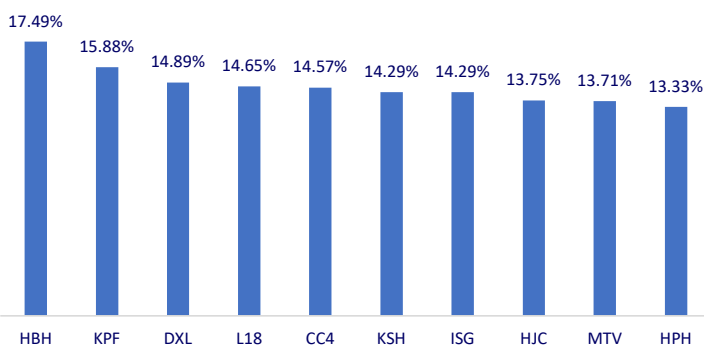
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

