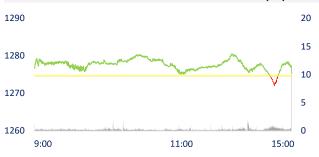


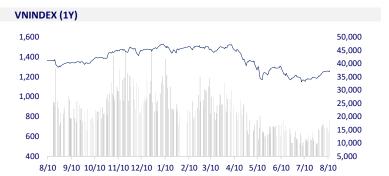
MARKET BRIEF

8/17/2022

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,275.28	0.05%	-14.88%
VN30	1,300.40	0.41%	-15.32%
HNX	302.59	-0.14%	-36.16%
UPCOM	93.07	0.25%	-17.40%
Net Foreign buy (B)	-32.22		
Total trading value (B)	20,642.21	18.14%	-33.57%
INTRADAY VNINDEX			8/17/2022



At the end of the session, VN-Index increased by 0.59 points (0.05%) to 1,275.28 points. Foreign investors turned negative again when they bought 40.6 million shares, worth VND951 billion, while selling 40.2 million shares worth VND983 billion. Total net buying volume was at 335,300 shares, but in terms of value, this capital flow was net sold at VND32 billion.



-1.28%

-1.25%

-1.08%

-1.02%

-0.95%

-0.35%

-0.33% |

-0.07%

0.42%

0.73%

1.16%

-2.24%

CHANGE IN PRICE BY SECTOR Financial Services

Personal & Household Goods

Telecommunications

Oil & Gas

Insurance

Chemicals

Banks

Health Care

Real Estate

Food & Beverage

Basic Resources

Retail

ETF & DERIVATIVES		1D	YTD
E1VFVN30	22,040	0.64%	-14.67%
FUEMAV30	15,420	0.98%	-14.76%
FUESSV30	15,910	-10.67%	-16.26%
FUESSV50	19,100	0.53%	-16.59%
FUESSVFL	17,990	-0.61%	-19.97%
FUEVFVND	27,370	1.00%	-2.42%
FUEVN100	16,760	0.36%	-21.97%
VN30F2303	1,275.00	0.44%	
VN30F2212	1,285.20	0.41%	
VN30F2209	1,298.00	0.43%	
VN30F2208	1,309.00	0.93%	

GLOBAL MARKET		1D	YTD
Nikkei	29,222.77	0.37%	1.50%
Shanghai	3,292.53	0.45%	-9.54%
Kospi	2,516.47	-0.67%	-15.49%
Hang Seng	19,922.45	0.46%	-14.85%
STI (Singapore)	3,262.76	0.28%	4.45%
SET (Thái Lan)	1,639.72	0.60%	-1.08%
Crude oil (\$/barrel)	87.30	0.60%	14.12%
Gold (\$/ounce)	1,788.65	-0.01%	-1.77%
VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	1.99%	-72	118

5.60%

3.17%

3.56%

23,544

24,558

3,522

0

-1

-1

0.00%

0.12%

0.11%

0

216

156

2.63%

-7.22%

-3.72%

Asian stocks largely rallied ahead of a flurry of positive economic data. In Japan, the Nikkei 225 index rose 0.37%. In South Korea, the Kospi index fell 0.67%. In Hong Kong, the Hang Seng index rose 0.46%. Chinese stocks rallied. The Shanghai Composite Index rose 0.45%.

The Prime Minister assigned 06 Working Groups established under Decision No. 548/QD-TTg dated May 2, 2022 of the Prime Minister to continue inspecting, urging, removing difficulties and obstacles, pushing strongly disbursing public investment capital in 2022 at 41 ministries, central agencies and 18 localities with disbursement results as of July 31, 2022 below the national average (34.47%).

EVENT CALENDER

Deposit interest 12M

5 year-Gov. Bond

10 year-Gov. Bond

USD/VND

EUR/VND

CNY/VND

Ticker	Ex-right Date	Last register Date	Exercise Date	Туре	Rate	Value
VCI	8/17/2022	8/18/2022		Stock	10:3	
PMB	8/17/2022	8/18/2022	5/9/2022	Cash		1,700
VNF	8/17/2022	8/18/2022		Stock	5:1	
PMP	8/18/2022	8/19/2022	9/19/2022	Cash		1,100
ТРР	8/18/2022	8/19/2022		Cash & Stock	2:1	10,000
IDC	8/19/2022	8/22/2022	9/6/2022	Cash		2,000
PGD	8/19/2022	8/22/2022	9/27/2022	Cash		2,500
KDC	8/19/2022	8/22/2022	9/5/2022	Cash		600
PINETREE SECURITIES COR	PORATION					1

SELECTED NEWS

Binh Duong disbursed nearly 3,000 billion VND of public investment capital

More than 90 trillion VND to build Thu Thiem - Long Thanh and Bien Hoa - Vung Tau railways

The Prime Minister assigned 6 working groups to urge the disbursement of public investment capital

China's premier urges economic support

Energy-food vicious circle in Europe

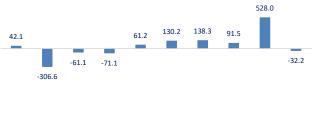
Warren Buffett continues to pour money into oil and gas stocks and Apple

VCB 81,500 0.00% 1.24% 1,161,500 1,766,400 VCB: Vietcombank has just announced the select BID 40,000 -1.23% 4.17% 2,501,000 2,845,400 for the right to recover secured debts of Beton for CTG 29,100 -0.34% 2.28% 5,330,400 9,934,700 BT6). As of the end of July 31, the total outstand TCB 39,300 0.77% 1.29% 6,018,200 8,876,800 bank was VND 103.3 billion. In which, the princi VPB 30,150 0.00% 0.17% 20,477,100 22,088,200 interest debt within the term is 27.3 billion dong. MBB 27,750 1.83% 2.02% 25,834,500 26,411,400 is 12.2 billion dong. Collateral including propert HDB 26,750 1.52% 6.79% 7,183,700 7,637,800 Beton 6, machinery and equipment owned by the mortgage contract of property rights signed bet for the stand of the enterprise. STB 25,400 -0.55% 2.01% 18,495,900 20,676,300 City branch and this enterprise.	6 Joint Stock Company (UPCoM: ding balance of Beton 6 at the ipal debt is 63.7 billion dong, the g, and the overdue interest debt cy rights is the receivables of
CTG 29,100 -0.34% 2.28% 5,330,400 9,934,700 BT6). As of the end of July 31, the total outstand TCB 39,300 0.77% 1.29% 6,018,200 8,876,800 bank was VND 103.3 billion. In which, the princi VPB 30,150 0.00% 0.17% 20,477,100 22,088,200 interest debt within the term is 27.3 billion dong. MBB 27,750 1.83% 2.02% 25,834,500 26,411,400 is 12.2 billion dong. Collateral including propert HDB 26,750 1.52% 6.79% 7,183,700 7,637,800 Beton 6, machinery and equipment owned by the mortgage contract of property rights signed betworks and this enterprise. STB 25,400 -0.59% 2.01% 18,495,900 20,676,300 City branch and this enterprise.	ding balance of Beton 6 at the ipal debt is 63.7 billion dong, the g, and the overdue interest debt cy rights is the receivables of
TCB 39,300 0.77% 1.29% 6,018,200 8,876,800 bank was VND 103.3 billion. In which, the princi VPB 30,150 0.00% 0.17% 20,477,100 22,088,200 interest debt within the term is 27.3 billion dong. MBB 27,750 1.83% 2.02% 25,834,500 26,411,400 is 12.2 billion dong. Collateral including propert HDB 26,750 1.52% 6.79% 7,183,700 7,637,800 Beton 6, machinery and equipment owned by the mortgage contract of property rights signed beth TPB 28,700 -0.52% 1.41% 1,953,500 2,962,100 City branch and this enterprise.	ipal debt is 63.7 billion dong, the g, and the overdue interest debt cy rights is the receivables of
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HDB 26,750 1.52% 6.79% 7,183,700 7,637,800 Beton 6, machinery and equipment owned by the property rights signed betow TPB 28,700 -0.52% 1.41% 1,953,500 2,962,100 mortgage contract of property rights signed betow STB 25,400 -0.59% 2.01% 18,495,900 20,676,300 City branch and this enterprise.	
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STB 25,400 -0.59% 2.01% 18,495,900 20,676,300 City branch and this enterprise.	
316 23,400 -0.35 % 2.01% 18,453,500 20,070,500 ·	ween Vietcombank Ho Chi Minh
VIB 26,150 -0.95% 0.58% 3,286,000 4,905,500	
ACB 24,950 0.40% 0.40% 5,284,200 6,765,200	
NVL 84,400 1.69% 1.44% 3,911,600 6,011,000 The Department of Construction recommends t	he People's Committee of Khanh
KDH 39,300 1.16% 1.42% 1,835,700 1,699,300 Hoa province to suspend the implementation or	f subdivision planning projects
PDR 58,200 6.79% 8.38% 6,689,500 5,640,700 (1/2,000) of zones of Cam Ranh.	
GAS 112,400 -0.97% 1.35% 1,412,400 1,587,800 Russia's oil production has recovered positively	recently, but businesses will
POW 13,950 -1.06% 0.00% 23,632,800 31,481,100 have to work hard to find new customers when	EU sanctions take effect.
PLX 42,650 -1.39% 1.67% 2,542,700 3,336,300	
VIC 67,300 2.12% 3.86% 3,777,100 3,509,700 At the end of trading on August 17, the group or	f "Vingroup" stocks and other
VHM 61,300 0.00% 0.00% 3,534,000 4,511,600 leading market capitalization codes all gained, fill	nelping the general market stay in
VRE 29,500 0.68% 3.87% 2,539,000 3,535,800 green.	
VNM 72,600 1.11% 0.14% 2,986,200 2,805,000 SAB: Saigon Beer management said that the inc	rease in average selling price,
MSN 111,300 2.11% 5.20% 1,821,100 1,965,000 and improved production efficiency have helpe	d the unit achieve the highest
SAB 188,500 0.27% 3.57% 320,300 336,700 increase in quarterly net profit ever.	
BVH 123,500 0.08% -1.52% 943,300 1,072,200 VJC: From July 13 to August 10, Deputy General	Director Luong The Phuc sold
VJC 123,500 0.08% -1.52% 943,300 1,072,200 and matched 100,000 VJC shares, reducing the	holding to 130,400 units,
FPT 88,300 -0.45% 2.67% 2,381,600 3,466,600 accounting for 0.02% of the capital.	
MWG 65,000 -1.52% 2.20% 3,463,000 7,240,500	
GVR 24,550 -1.01% -2.00% 2,773,400 4,460,300	
SSI 24,550 -0.20% 0.00% 34,670,200 43,255,800	
HPG 24,300 -1.02% 2.10% 49,727,500 56,433,400	





Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)

04/08 05/08 08/08 09/08 10/08 11/08 12/08 15/08 16/08 17/08

2



