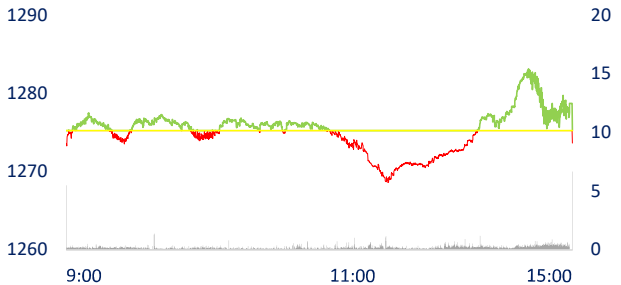
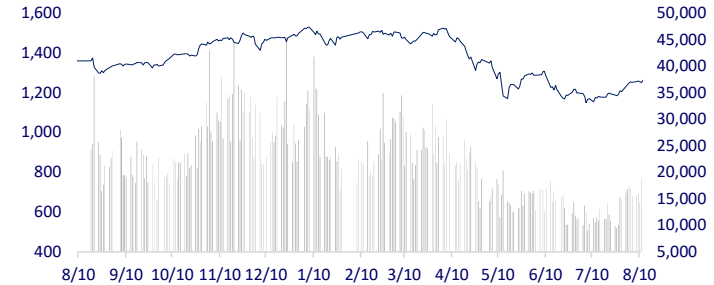
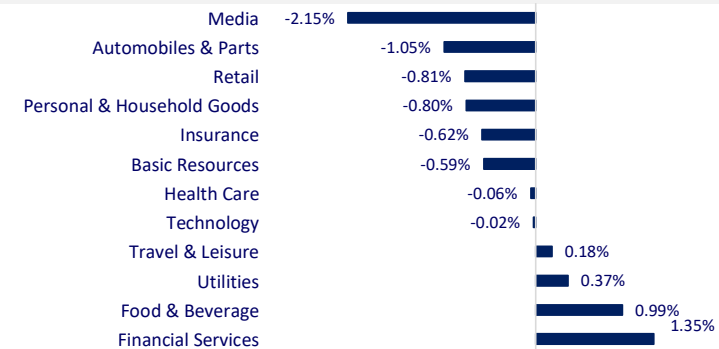


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,273.66	-0.13%	-14.99%
VN30	1,299.93	-0.04%	-15.35%
HNX	301.19	-0.46%	-36.46%
UPCOM	92.65	-0.45%	-17.78%
Net Foreign buy (B)	134.42		
Total trading value (B)	17,614.14	-14.67%	-43.31%

VN-Index struggled in the derivatives maturity session, foreign investors returned to a net buying of 134 billion dong in the whole market. Although the VN-Index has not really adjusted deeply, the number of losers has doubled compared to the number of gainers, specifically, there are 311 losers while the number of gainers is 132.

INTRADAY VNINDEX 8/18/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	21,920	-0.54%	-15.14%
FUEMAV30	15,420	0.00%	-14.76%
FUESSV30	16,250	-8.76%	-14.47%
FUESSV50	19,160	0.31%	-16.33%
FUESSVFL	18,050	0.33%	-19.71%
FUEVFN30	27,100	-0.99%	-3.39%
FUEVN100	16,710	-0.30%	-22.21%
VN30F2303	1,271.70	-0.26%	
VN30F2212	1,278.90	-0.49%	
VN30F2209	1,290.50	-0.58%	
VN30F2208	1,304.80	-0.32%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,942.14	0.15%	0.52%
Shanghai	3,277.54	-0.46%	-9.95%
Kospi	2,508.05	-0.33%	-15.77%
Hang Seng	19,763.91	-0.80%	-15.53%
STI (Singapore)	3,273.48	0.33%	4.80%
SET (Thái Lan)	1,636.07	-0.22%	-1.30%
Crude oil (\$/barrel)	89.14	1.91%	16.52%
Gold (\$/ounce)	1,783.30	0.17%	-2.06%

Asian stocks largely fell after the negative session of US stocks. Chinese stocks fell. The Shanghai Composite Index fell 0.46%. In Japan, Japan's Nikkei 225 index rose 0.15%. South Korea's Kospi index fell 0.33%. Hong Kong's Hang Seng index fell 0.8%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.05%	6	124
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.14%	-3	213
10 year-Gov. Bond	3.34%	-22	134
USD/VND	23,543	-0.01%	2.63%
EUR/VND	24,533	0.03%	-7.31%
CNY/VND	3,516	-0.17%	-3.88%

The Government Office has just announced the conclusion of Prime Minister Pham Minh Chinh at the meeting with the leaders of Ho Chi Minh City. In particular, the Prime Minister directed Ho Chi Minh City to focus and accelerate further to complete the city planning before December 31 this year.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
PMP	8/18/2022	8/19/2022	9/19/2022	Cash		1,100
TPP	8/18/2022	8/19/2022		Cash & Stock	2:1	10,000
IDC	8/19/2022	8/22/2022	9/6/2022	Cash		2,000
PGD	8/19/2022	8/22/2022	9/27/2022	Cash		2,500
KDC	8/19/2022	8/22/2022	9/5/2022	Cash		600
LAS	8/23/2022	8/24/2022	9/14/2022	Cash		600
BPC	8/23/2022	8/24/2022	9/28/2022	Cash		300
FPT	8/24/2022	8/25/2022	9/12/2022	Cash		1,000

SELECTED NEWS

Ho Chi Minh City must complete the city planning before December 31

The National Assembly Standing Committee agreed to allocate nearly VND 78,308 billion for 3 important national projects

85% of businesses are optimistic about business prospects

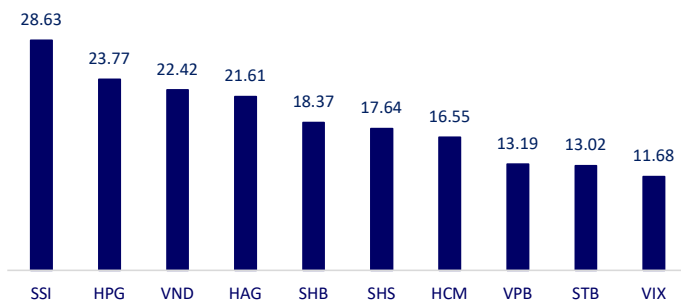
Fed will continue to raise interest rates until inflation falls sustainably

The world's largest sovereign wealth fund lost \$174 billion

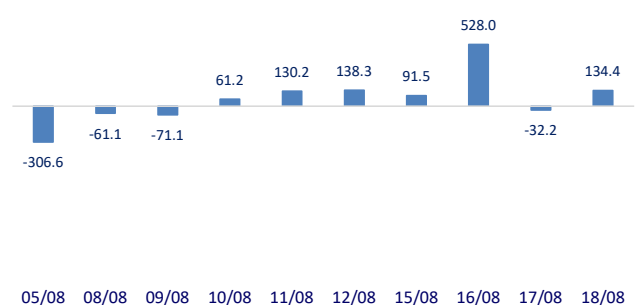
Biden signs bill to reduce inflation, set minimum corporate tax of 15%

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	81,500	0.00%	0.00%	1,996,100	2,702,000	HDB: On August 12, 2022, HDBank announced the document to collect shareholders' written opinions. In particular, one of the important contents is the bank's participation in the program of restructuring credit institutions and issuing bonds abroad under the Euro Medium Term Note (EMTN) program with a total value of expected to be \$900 million. The bonds are expected to be issued to international investors and listed on SGX.
BID	39,600	-1.00%	3.39%	2,671,800	3,016,900	
CTG	28,750	-1.20%	0.88%	5,552,300	8,159,200	
TCB	39,100	-0.51%	1.56%	7,134,200	10,580,900	
VPB	30,050	-0.33%	1.52%	18,744,900	23,343,700	
MBB	27,650	-0.36%	3.17%	14,017,500	17,358,000	
HDB	26,800	0.19%	5.93%	5,908,000	7,797,200	
TPB	28,700	0.00%	0.70%	3,340,500	4,047,200	
STB	25,200	-0.79%	0.00%	19,202,400	24,783,600	
VIB	26,000	-0.57%	1.36%	4,732,400	5,881,400	
ACB	25,150	0.80%	1.62%	8,040,900	10,079,700	
NVL	83,100	-1.54%	2.21%	6,123,900	8,177,500	The land price adjustment coefficient for making urban land compensation plans in 2022 is 15 times higher than the land price list issued by the State.
KDH	39,300	0.00%	0.77%	1,465,700	1,849,100	
PDR	58,400	0.34%	8.96%	3,737,400	4,110,900	
GAS	113,700	1.16%	0.62%	1,516,900	2,374,800	Oil prices rose in the session of August 17 after the US released record-high crude oil export data. Brent oil futures rose \$1.31 to \$93.65 per barrel.
POW	13,800	-1.08%	0.00%	23,601,900	26,269,300	
PLX	42,400	-0.59%	1.31%	2,712,000	2,867,300	
VIC	68,100	1.19%	3.50%	3,662,800	5,079,700	VIC: Vingroup and Techcombank consortium invest in Gia Nghia - Chon Thanh expressway project
VHM	61,100	-0.33%	-0.49%	4,775,200	5,492,000	
VRE	29,600	0.34%	2.42%	3,132,400	4,518,100	VNM: According to the annual report of the "Food and beverage" industry of Brand Finance 2022, the Vinamilk brand has been valued at \$2.8 billion, increasing 18% compared to 2021.
VNM	73,400	1.10%	3.23%	6,156,500	7,778,300	
MSN	112,000	0.63%	4.87%	2,249,800	3,083,700	
SAB	193,500	2.65%	6.32%	507,900	598,600	
BVH	124,000	0.40%	-0.96%	1,293,700	1,398,200	FPT: FPT IS - a member company of FPT Corporation, signed a cooperation agreement to promote digital transformation of the health sector with the Department of Health of Thua Thien Hue province. This is also the 22nd locality nationwide that FPT cooperates with to promote digital transformation on all three pillars: digital economy, digital society, and digital government.
VJC	124,000	0.40%	-0.96%	1,293,700	1,398,200	
FPT	88,300	0.00%	2.67%	3,575,000	4,964,300	
MWG	64,500	-0.77%	2.38%	6,454,400	7,463,600	
GVR	24,350	-0.81%	-1.42%	2,636,600	3,488,900	
SSI	25,100	2.24%	2.87%	59,876,400	54,858,000	
HPG	24,150	-0.62%	3.21%	50,433,800	44,494,700	

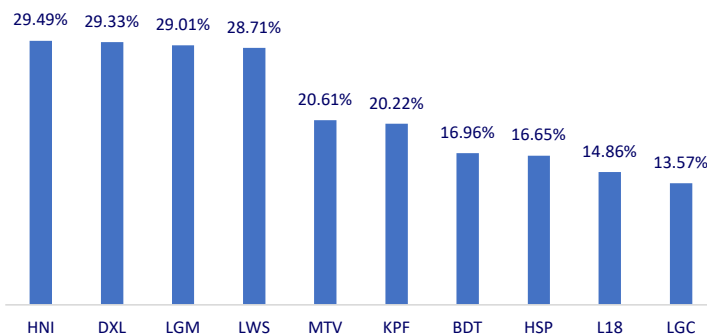
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

