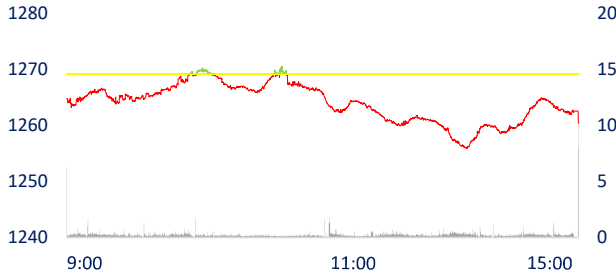
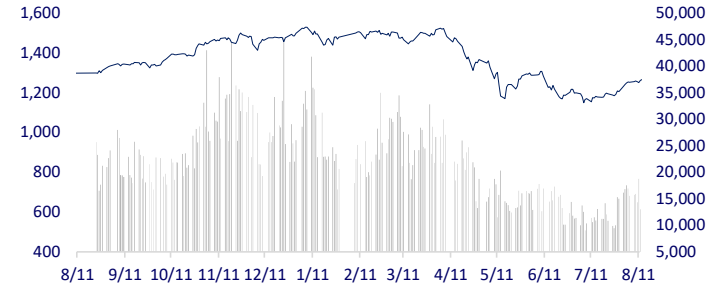
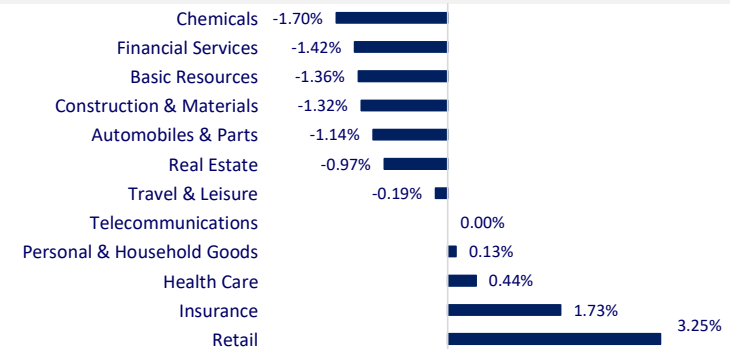


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,260.43	-0.69%	-15.87%
VN30	1,285.45	-0.73%	-16.30%
HNX	294.73	-1.08%	-37.82%
UPCOM	92.22	-0.59%	-18.16%
Net Foreign buy (B)	-242.39		
Total trading value (B)	17,678.94	2.01%	-43.10%

At the end of the session, VN-Index dropped 8.75 points to 1,260.43 points; HNX-Index dropped 3.2 points to 294.73 points. Securities was the most negative sector with 15 losers and 8 gainers. In which, SHS witnessed a strong selling session (down 7.48%) with historical liquidity of 35 million shares.

INTRADAY VNINDEX 8/22/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	21,800	0.00%	-15.60%
FUEMAV30	15,230	-0.46%	-15.81%
FUESSV30	15,750	-11.57%	-17.11%
FUESSV50	20,000	0.00%	-12.66%
FUESSVFL	18,800	3.87%	-16.37%
FUEVFN30	27,040	0.52%	-3.60%
FUEVN100	16,560	0.00%	-22.91%
VN30F2303	1,263.10	-0.29%	
VN30F2212	1,268.00	-0.28%	
VN30F2210	1,269.10	-0.71%	
VN30F2209	1,271.00	-0.78%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,794.50	0.13%	0.01%
Shanghai	3,277.79	0.60%	-9.95%
Kospi	2,462.50	-1.21%	-17.30%
Hang Seng	19,656.98	0.40%	-15.99%
STI (Singapore)	3,262.57	0.49%	4.45%
SET (Thái Lan)	1,615.82	-0.66%	-2.52%
Crude oil (\$/barrel)	89.92	0.81%	17.54%
Gold (\$/ounce)	1,749.45	-0.56%	-3.92%

Asia - Pacific stocks mostly fell in the first session of the week in the context of investors' concerns about the prospect of interest rates in the near future of the US Federal Reserve (Fed). Chinese stocks rebounded after the central bank cut interest rates. The Shanghai Composite Index rose 0.41%. In Hong Kong, the Hang Seng index also narrowed its decline from the beginning of the session, now down 0.08%. Japan's Nikkei 225 index fell 0.46%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	2.49%	44	168
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.19%	5	218
10 year-Gov. Bond	3.52%	2	152
USD/VND	23,554	0.06%	2.68%
EUR/VND	24,176	-0.05%	-8.66%
CNY/VND	3,494	-0.26%	-4.48%

Soc Trang province plans to build a coastal road connecting Tra Vinh and Bac Lieu and connect with the East-West economic development axis. The project will have a scale of grade II traffic works, a total length of over 85km, a design load of 10 tons. The starting point of the project starts from My Thanh 2 bridge connecting to the South Song Hau national highway and runs along the coast of Vinh Chau town, the end of the route connects to the existing road located on Bac Lieu province.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
MBB	8/22/2022	8/23/2022		Stock	100:20	
EVF	8/22/2022	8/23/2022		Stock	1000:82	
LAS	8/23/2022	8/24/2022	9/14/2022	Cash		600
BPC	8/23/2022	8/24/2022	9/28/2022	Cash		300
FPT	8/24/2022	8/25/2022	9/12/2022	Cash		1,000
BCC	8/24/2022	8/25/2022	10/25/2022	Cash		500
HBC	8/24/2022	8/25/2022	9/30/2022	Cash		300
HBC	8/24/2022	8/25/2022		Stock	10:7	

SELECTED NEWS

Soc Trang plans to build a coastal road over 5,000 billion VND

Hai Phong: Focusing on building new industrial parks

Assign the Ministry of Transport to study and propose to build Na San airport in the form of PPP

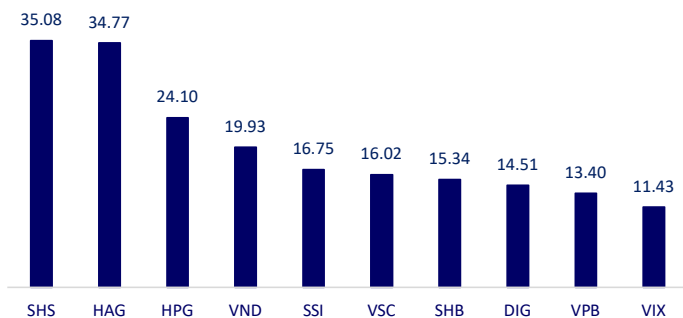
China continues to lower interest rates

Gas prices in Europe set another record, Gazprom warns prices will increase by 60% in winter

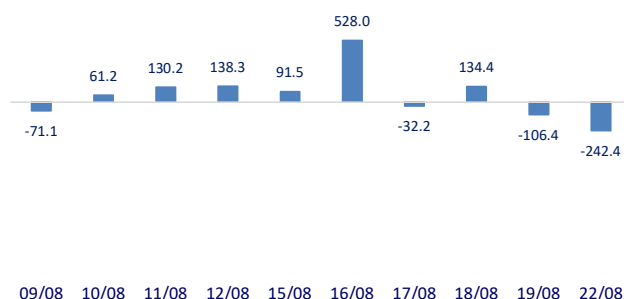
Samsung's semiconductor business loses profit in China

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	80,000	-1.11%	-2.20%	911,800	1,322,100	HDB: HDBank officially cooperates with Amazon Web Services (AWS) - the world's leading cloud computing service provider under the global Amazon.com group, serving the goal of comprehensive digital transformation. This cooperation aims to exploit AWS services to apply to the bank's operations, contributing to the efficiency of system operation and improving the quality of customer service. In addition, creating a driving force to promote the efficiency of HDBank's digital transformation activities, contributing to increasing operational productivity and creating positive resonance values for the Group's companies and member units.
BID	38,450	-2.29%	-6.22%	2,753,600	2,961,400	
CTG	28,000	-0.88%	-4.92%	9,845,200	9,559,300	
TCB	38,700	-0.77%	-1.02%	5,243,300	6,813,400	
VPB	31,250	0.00%	2.97%	21,501,900	24,406,900	
MBB	23,100	0.44%	1.36%	19,751,900	20,780,100	
HDB	25,450	-3.05%	-3.23%	4,541,300	4,215,300	
TPB	27,900	-1.76%	-3.63%	2,378,600	2,975,000	
STB	24,700	-1.59%	-3.70%	14,936,700	16,898,300	
VIB	25,000	-2.72%	-4.76%	3,680,800	10,432,600	
ACB	24,650	-0.80%	-1.20%	4,304,700	4,970,900	KDH: Khang Dien has announced a resolution approving the issuance of VND 800 billion of separate bonds with a term of 3 years.
NVL	81,800	-0.61%	0.00%	4,701,400	3,760,600	
KDH	37,700	-2.58%	-2.84%	1,127,300	1,685,100	
PDR	56,100	-2.60%	3.51%	3,231,500	3,555,400	
GAS	114,900	-0.61%	0.79%	752,100	1,199,400	Iran can partially make up for the shortage of oil and gas in the EU due to the Russia-Ukraine conflict, but it comes with many difficult conditions.
POW	13,650	0.37%	-2.50%	27,923,700	17,939,300	
PLX	42,350	-0.82%	0.59%	1,818,900	2,141,300	VIC: Vingroup is about to build a 'silicon valley' in Khanh Hoa
VIC	66,000	-2.80%	-0.60%	2,259,700	2,397,200	
VHM	59,400	-1.16%	-3.41%	4,392,500	3,850,100	
VRE	29,050	-0.85%	-1.69%	2,454,700	2,823,500	MSN: Masan has just spent another VND 3,600 billion to buy an additional 34% stake in Phuc Long system.
VNM	73,700	-0.54%	3.08%	3,791,900	4,917,400	
MSN	111,800	-0.18%	3.04%	814,000	1,194,200	
SAB	194,000	-0.51%	4.30%	149,200	167,300	
BVH	123,900	-0.08%	-0.40%	380,100	536,900	FPT: Announcement on August 25 will close the list of shareholders receiving cash dividends for the 1st of 2022, the ex-rights date is August 24. Payment is due on 12/9. The rate of implementation is 10%, corresponding to each share owned by shareholders to receive 1,000 VND. With nearly 1.1 billion shares outstanding, FPT is estimated to spend about VND1,100 billion to pay this dividend.
VJC	123,900	-0.08%	-0.40%	380,100	536,900	
FPT	86,800	-0.12%	-2.36%	2,650,800	2,751,700	
MWG	66,500	3.74%	2.31%	12,406,900	10,609,100	
GVR	23,650	-2.27%	-4.83%	3,243,000	3,370,800	
SSI	24,700	-1.79%	-0.20%	32,706,200	33,188,800	
HPG	23,350	-1.68%	-2.71%	38,861,700	43,934,800	

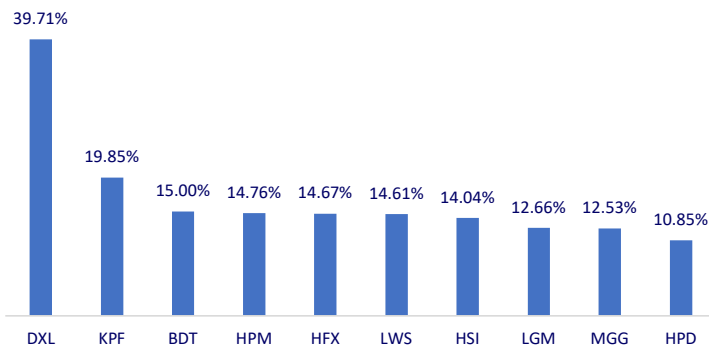
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

