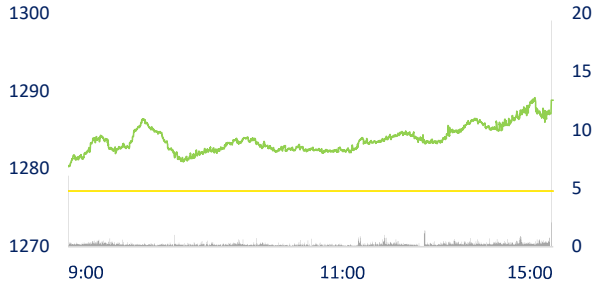
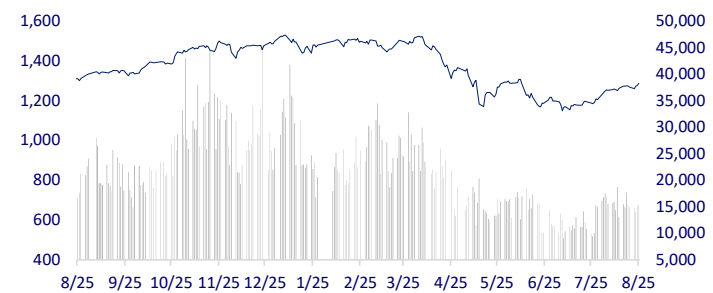
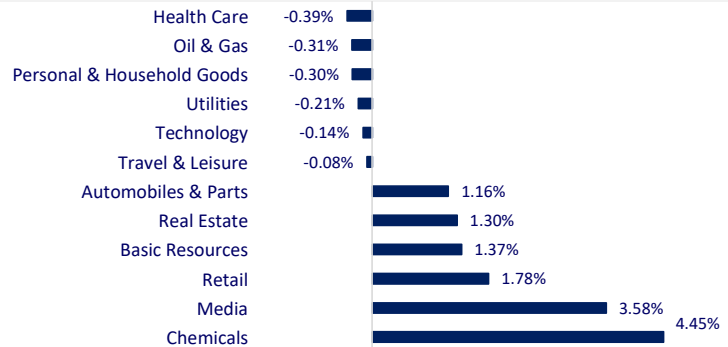


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,288.88	0.92%	-13.98%
VN30	1,311.55	1.17%	-14.60%
HNX	301.86	0.19%	-36.32%
UPCOM	93.59	0.31%	-16.94%
Net Foreign buy (B)	87.52		
Total trading value (B)	18,033.50	0.77%	-41.96%

At the end of the session on August 25, Foreign investors traded in a positive direction when buying 36.7 million shares, worth VND775 billion, while selling 30.6 million shares, worth VND688 billions. Total net buying volume was at 6.1 million shares, equivalent to a net buying value of VND87 billion.

INTRADAY VNINDEX 8/25/2022

VNINDEX (1Y)


ETF & DERIVATIVES		1D	YTD
E1VFN30	22,200	1.32%	-14.05%
FUEMAV30	15,400	0.98%	-14.87%
FUESSV30	16,200	-9.04%	-14.74%
FUESSV50	20,000	1.21%	-12.66%
FUESSVFL	18,500	1.15%	-17.70%
FUEVFN30	27,550	1.21%	-1.78%
FUEVN100	17,000	1.80%	-20.86%
VN30F2303	1,283.50	0.92%	
VN30F2212	1,292.30	1.40%	
VN30F2210	1,299.00	1.30%	
VN30F2209	1,303.00	1.38%	

CHANGE IN PRICE BY SECTOR


GLOBAL MARKET		1D	YTD
Nikkei	28,479.01	0.18%	-1.09%
Shanghai	3,246.25	0.97%	-10.81%
Kospi	2,477.26	1.22%	-16.80%
Hang Seng	19,968.38	3.63%	-14.66%
STI (Singapore)	3,247.80	0.31%	3.97%
SET (Thái Lan)	1,644.42	0.67%	-0.80%
Crude oil (\$/barrel)	94.91	-0.74%	24.07%
Gold (\$/ounce)	1,776.45	0.60%	-2.44%

Asian stocks all rallied in the session. Nikkei 225 (Japan) increased 0.18%, Shanghai Composite (China) increased 0.97%, Hang Seng (Hong Kong) increased 3.63%, Kospi (South Korea) increased 1.22%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	3.77%	104	296
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.17%	0	216
10 year-Gov. Bond	3.56%	-1	156
USD/VND	23,567	0.01%	2.73%
EUR/VND	24,145	0.14%	-8.78%
CNY/VND	3,491	0.17%	-4.57%

The People's Committee of Hai Phong City and the Korean Chamber of Commerce and Industry (KCCI) have just held an investment promotion conference between Korean businesses and ancillary businesses of LG Group. Accordingly, the total investment capital attracted from Korean businesses to Hai Phong on this occasion reached 151.5 million USD.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
C32	8/25/2022	8/26/2022	9/21/2022	Cash		1,200
SZB	8/25/2022	8/26/2022	9/23/2022	Cash		2,500
SGN	8/26/2022	8/29/2022	9/15/2022	Cash		2,500
HAD	8/26/2022	8/29/2022	9/15/2022	Cash		1,000
SHI	8/26/2022	8/29/2022		Stock	100:8	
VIX	8/26/2022	8/29/2022		Stock	100:6	
TCL	8/29/2022	8/30/2022	9/20/2022	Cash		4,200
INC	8/29/2022	8/30/2022	9/15/2022	Cash		1,500

SELECTED NEWS

Hai Phong attracts more than 150 million USD in new investment capital from Korea

Hoa Binh Hydropower Plant Expansion: Slow construction, damage to many surfaces

Tra Vinh calls for investment in 9 tourism projects with more than 4,000 billion VND

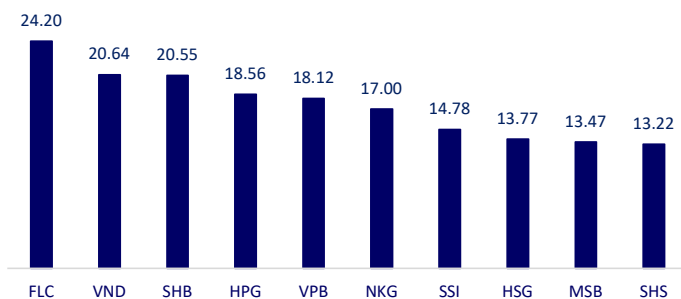
China launches another 1 trillion yuan solution package to rescue the economy

The way Thailand attracts foreign visitors to tourism has increased by more than 3,000% after the pandemic

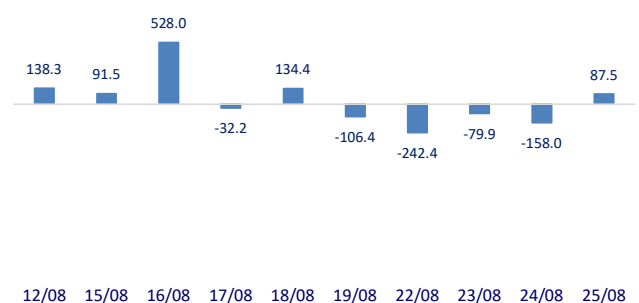
Europe worries about inflation

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	82,000	0.00%	0.61%	989,400	1,511,500	ACB: Mrs. Dang Thi Thu Van, Director of ACB Go Vap Transaction Office, younger sister of Board of Directors member Dang Thu Thuy registered to sell 100,000 ACB shares, reducing her holdings to 1.01 million units, accounting for 0.03% of capital. Transactions are carried out by order matching or agreement method from August 25 to September 23, trading for personal financial purposes. Before the transaction, Ms. Dang Thu Van held more than 1.1 million ACB shares, equivalent to 0.032%. Ms. Dang Thu Thuy, ACB's BOD member currently holds 40.3 million shares, accounting for 1.19% of capital.
BID	39,300	0.00%	-0.76%	2,405,400	3,103,800	
CTG	28,700	1.77%	-0.17%	9,863,800	7,188,100	
TCB	39,550	0.76%	1.15%	6,382,000	7,548,700	
VPB	31,950	1.75%	6.32%	31,487,400	32,633,400	
MBB	23,650	1.50%	2.64%	22,025,400	18,456,200	
HDB	26,450	2.12%	-1.31%	4,496,900	3,373,200	
TPB	28,800	2.49%	0.35%	3,812,200	4,156,900	
STB	25,650	0.98%	1.79%	17,420,400	19,056,300	
VIB	25,700	2.39%	-1.15%	5,687,100	4,689,800	
ACB	25,000	0.60%	-0.60%	6,808,800	7,553,500	
NVL	83,600	0.84%	0.60%	4,429,200	5,405,100	NVL: Novaland has signed a strategic cooperation agreement with Bamboo Airways, contributing to adding value to customers with products and services of each party.
KDH	38,200	1.19%	-2.80%	1,305,700	1,136,400	
PDR	56,700	0.53%	-2.91%	3,001,700	2,959,200	
GAS	116,500	-0.68%	2.46%	721,300	1,220,100	Oil prices narrow their losses after Saudi Arabia warned that OPEC+ could cut output as Iran and Western nations successfully revived the nuclear deal.
POW	14,100	0.36%	2.17%	35,828,300	32,978,600	
PLX	43,900	0.23%	3.54%	1,895,200	2,525,500	
VIC	65,900	1.54%	-3.23%	1,465,000	1,180,700	VHM: Vinhomes Ocean Park 2 - The Empire is still marking the "accelerating race" in the real estate market in the last 6 months of the year thanks to owning many land houses.
VHM	61,000	2.18%	-0.16%	4,065,600	3,865,400	
VRE	29,200	2.10%	-1.35%	3,186,500	2,284,600	
VNM	77,900	0.26%	6.13%	5,096,500	5,138,100	MSN: Before the news that more than 1.4 tons of Omachi noodles imported from Vietnam were recalled in Taiwan, the Ministry of Industry and Trade required Masan to report specifically.
MSN	112,800	0.80%	0.71%	1,207,200	1,104,600	
SAB	187,500	0.27%	-3.10%	187,900	133,800	
BVH	123,400	-0.08%	-0.48%	554,500	717,500	MWG: According to Reuters, Mobile World Investment Joint Stock Company (MWG) said on Wednesday it has hired an adviser to consider a deal to sell a 20% stake in grocery chain Bach Hoa Xanh. According to a source close to the company, the valuation of the business will be more than 1.5 billion USD.
VJC	123,400	-0.08%	-0.48%	554,500	717,500	
FPT	86,300	0.12%	-1.13%	2,114,200	2,481,600	
MWG	68,400	2.40%	6.05%	9,595,200	9,165,400	
GVR	25,450	5.38%	4.52%	12,727,400	8,044,900	
SSI	25,500	0.99%	1.59%	27,686,500	39,945,800	
HPG	23,850	1.49%	-1.24%	35,272,000	38,147,900	

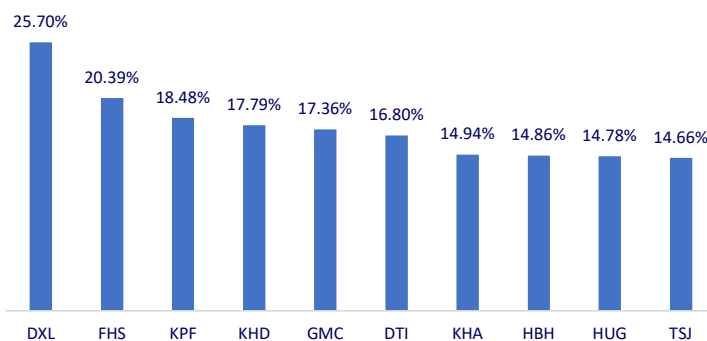
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

