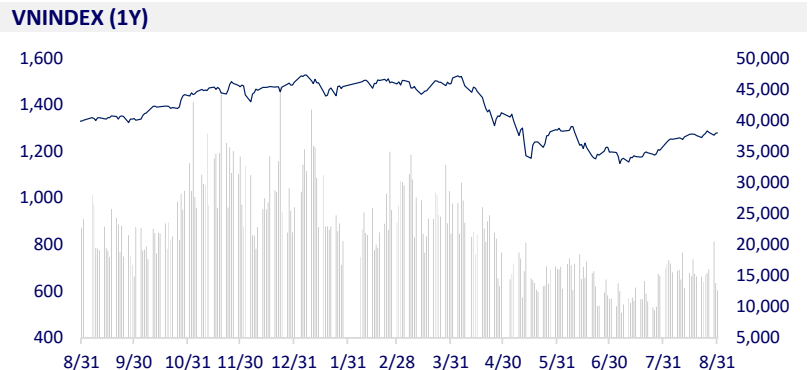
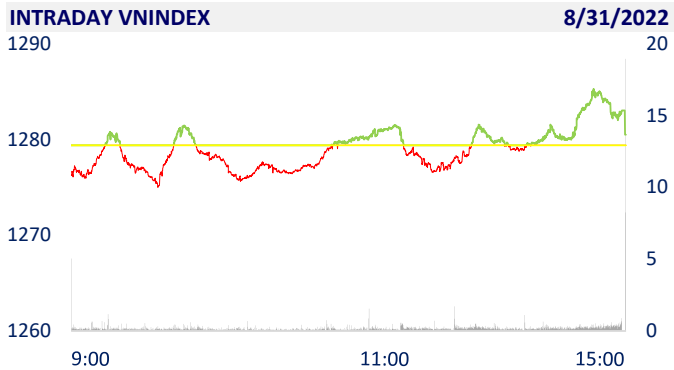
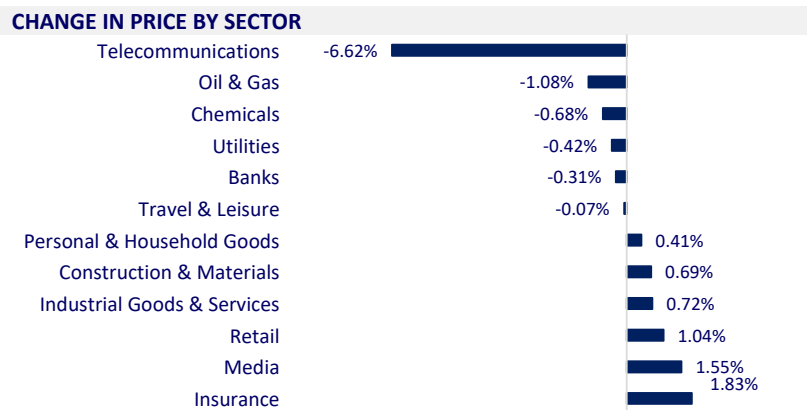


VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,280.51	0.09%	-14.53%
VN30	1,301.44	0.25%	-15.25%
HNX	291.92	-0.66%	-38.41%
UPCOM	92.44	0.05%	-17.96%
Net Foreign buy (B)	-201.02		
Total trading value (B)	15,035.00	-7.28%	-51.61%

Seafood stocks raced to break out, VN-Index gained slightly. The total matched value reached 13,967 billion dong, down 4% compared to the previous session, of which, the matched value on HoSE alone decreased by 4.34% to 11,683 billion dong. Foreign investors net sold more than 201 billion dong on HoSE.



ETF & DERIVATIVES		1D	YTD
E1VFN30	22,060	0.27%	-14.60%
FUEMAV30	15,430	0.26%	-14.70%
FUESSV30	16,290	-8.53%	-14.26%
FUESSV50	21,000	-2.28%	-8.30%
FUESSVFL	18,010	-1.04%	-19.88%
FUEVFVND	27,800	0.29%	-0.89%
FUEVN100	17,080	1.91%	-20.48%
VN30F2303	1,277.40	0.54%	
VN30F2212	1,280.70	0.13%	
VN30F2210	1,290.80	0.49%	
VN30F2209	1,293.90	0.54%	



GLOBAL MARKET		1D	YTD
Nikkei	28,091.53	0.08%	-2.43%
Shanghai	3,202.14	-0.78%	-12.02%
Kospi	2,472.05	0.86%	-16.98%
Hang Seng	19,954.39	1.65%	-14.72%
STI (Singapore)	3,221.67	-0.55%	3.14%
SET (Thái Lan)	1,638.93	-0.03%	-1.13%
Crude oil (\$/barrel)	88.69	-3.69%	15.93%
Gold (\$/ounce)	1,724.65	-0.45%	-5.28%

Asian stocks mixed, China's manufacturing activity continued to decline. In Japan, the Nikkei 225 index rose 0.08%. South Korea's Kospi index rose 0.86%. The Hang Seng Index (Hong Kong) increased 1.65% to 19,954.39 points. The Shanghai Composite Index fell 0.78%.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.42%	54	361
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.16%	-7	215
10 year-Gov. Bond	3.50%	-10	150
USD/VND	23,605	0.19%	2.90%
EUR/VND	24,149	-0.22%	-8.76%
CNY/VND	3,472	0.43%	-5.08%

The Ministry of Industry and Trade expects this year's export turnover to reach 368 billion USD, up more than 9% over the same period in 2021 and about 8% higher than the target assigned by the Government. The trade balance is expected to have a surplus of 1 billion USD, reaching the target set at the beginning of the year.

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
BMC	8/31/2022	9/5/2022	9/20/2022	Cash		800
PMC	8/31/2022	9/5/2022	9/20/2022	Cash		1,000
ADS	9/5/2022	9/6/2022		Stock	100:15	
API	9/6/2022	9/7/2022		Stock	100:120	
NAV	9/7/2022	9/8/2022	9/30/2022	Cash		700
X20	9/12/2022	9/13/2022	9/30/2022	Cash		500
SZL	9/12/2022	9/13/2022	9/30/2022	Cash		4,000
GMC	9/14/2022	9/15/2022	9/29/2022	Cash		3,000

SELECTED NEWS

FDI decreased for the 7th month in a row

Vietnam is expected to have a trade surplus of 1 billion USD this year

Exporters have a headache because of high inflation, customers cancel orders

Russia temporarily closes the Nord Stream 1 gas pipeline to Germany for 3 days for maintenance

Manufacturing activity in China is still in a downtrend due to lack of electricity

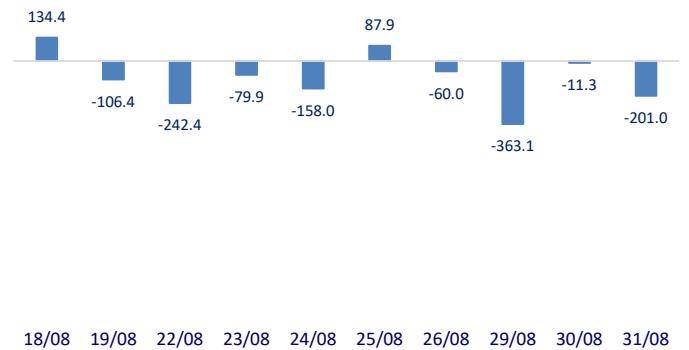
Europe soon achieves gas reserve target despite supply cuts from Russia

	Close	1D	5D	Buying vol.	Selling vol.	Content
VCB	84,000	-2.33%	2.44%	1,500,400	2,466,000	In the context of slow credit growth, many banks had to actively reduce the size of corporate bonds to have more room to lend. Techcombank, said the bank has reallocated credit by reducing the portion of large corporate bonds to switch to personal home loans. Accordingly, bond outstanding decreased from VND 77 trillion to VND 49 trillion in Q2, equivalent to a decrease of 36%. Another bank, TPBank, also actively reduced its corporate bond balance by VND 4.3 trillion in the second quarter to reserve room for credit growth in the first quarter of the third quarter.
BID	40,000	0.50%	1.78%	2,529,400	3,656,100	
CTG	28,250	-0.53%	0.18%	4,876,700	4,964,400	
TCB	38,950	0.52%	-0.76%	4,253,600	4,677,000	
VPB	31,800	1.44%	1.27%	15,744,700	16,038,400	
MBB	23,750	0.42%	1.93%	15,414,300	14,806,500	
HDB	26,700	1.52%	3.09%	4,385,600	3,805,600	
TPB	28,000	0.36%	-0.36%	1,519,500	1,556,500	
STB	24,800	0.61%	-2.36%	16,518,600	17,524,700	
VIB	25,000	0.00%	-0.40%	2,334,300	2,410,900	
ACB	24,650	0.41%	-0.80%	4,355,200	4,531,000	
NVL	81,900	-0.36%	-1.21%	2,350,200	2,833,800	NVL: NVL's payables increased by more than VND 14,000 billion in Q2, most of which was invested by Novaland to develop projects with third parties.
KDH	37,000	-1.86%	-1.99%	1,477,200	1,703,400	On August 29, European gas prices fell the most since March after Germany announced that its gas reserves were filling up faster than planned.
PDR	55,200	0.18%	-2.13%	2,695,400	2,860,200	
GAS	117,100	-1.51%	-0.17%	855,600	1,179,200	
POW	14,000	1.08%	-0.36%	37,137,100	37,298,400	VIC: Total liabilities as of June 30, 2022 reached VND 396,914 billion. In which, prepaid money from customers and partners to buy the Group's products reached VND 134,106 billion.
PLX	42,200	-0.12%	-3.65%	2,375,100	1,868,000	
VIC	63,700	0.16%	-1.85%	2,327,700	2,455,200	
VHM	61,000	1.84%	2.18%	4,647,800	4,475,500	MSN: has 84 subsidiaries and affiliates, spanning everything from mining to banking. MSN has attracted investment capital from China's Alibaba and South Korea's SK.
VRE	27,700	-2.46%	-3.15%	4,336,200	3,093,000	
VNM	75,500	-0.66%	-2.83%	2,653,400	2,860,400	MWG: MWG's retail chain of food and essential consumer goods has closed more than 400 stores (since April 2022). Specifically, by the end of July, Bach Hoa Xanh operated 1,735 stores. The average revenue of each store is about 1.3 billion VND per month. In the first 7 months of the year, Bach Hoa Xanh recorded a revenue of VND 15,200 billion, down 14% compared to the same period last year, contributing more than 18.6% to the total revenue of MWG.
MSN	114,500	0.70%	2.32%	1,175,000	1,546,300	
SAB	187,900	0.00%	0.48%	227,200	311,800	
BVH	121,600	-0.65%	-1.54%	762,100	896,400	
VJC	121,600	-0.65%	-1.54%	762,100	896,400	
FPT	86,600	0.23%	0.46%	2,321,500	2,618,200	
MWG	74,000	0.95%	10.78%	8,746,900	7,374,600	
GVR	26,350	-1.13%	9.11%	4,600,800	4,769,300	
SSI	24,000	0.21%	-4.95%	22,475,800	21,450,300	
HPG	23,000	-0.22%	-2.13%	29,265,900	25,346,200	

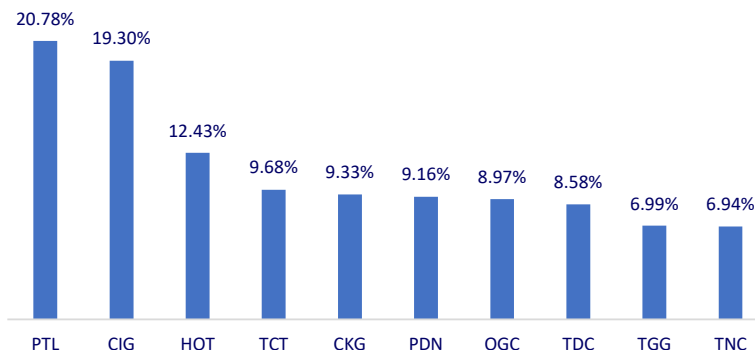
Top most traded tickers (Volume - in million)



Foreign net flow 10 nearest sessions (Billion VND)



Top increases in 3 consecutive sessions



Top decreases in 3 consecutive sessions

