

GLOBAL MARKET		1D	YTD
DJI	32,798.40	-0.14%	-9.89%
S&P500	4,118.63	-0.28%	-13.81%
NASDAQ	12,368.98	-0.18%	-21.42%
VIX	22.84	7.08%	
FTSE 100	7,413.42	-0.13%	0.14%
DAX	13,479.63	-0.03%	-15.14%
CAC40	6,436.86	-0.18%	-10.27%
Crude oil (\$/barrel)	93.69	-3.85%	22.47%
Gold (\$/ounce)	1,795.40	0.81%	-1.39%

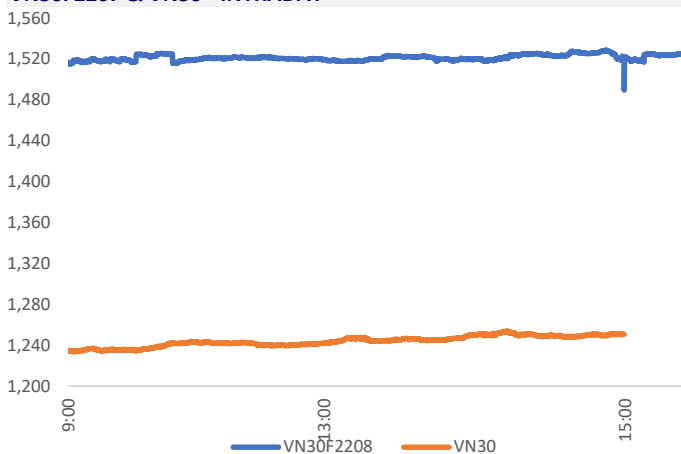
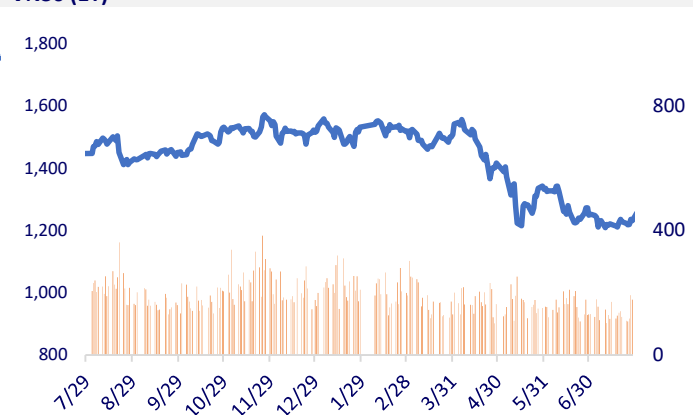
U.S. stocks fell in the first session of August after ending the month with their biggest gains since early 2022. The Dow Jones Industrial Average fell 46.73 points, or 0.14%, to 32,798.4 points. The S&P 500 index fell 0.28% to 4,118.63 points. The Nasdaq Composite Index fell 0.18% to 12,368.98 points. The streak of three consecutive sessions of gains of US stocks was officially cut off.

VIETNAM ECONOMY		1D (bps)	YTD (bps)
Vnibor	4.19%	-49	338
Deposit interest 12M	5.60%	0	0
5 year-Gov. Bond	3.13%	8	212
10 year-Gov. Bond	3.62%	5	162
USD/VND	23,500	0.11%	2.44%
EUR/VND	24,723	0.47%	-6.59%
CNY/VND	3,521	-0.25%	-3.75%

After a positive recovery to a growth rate of 6.42% in the first half year, Vietnam's economy started the first month of the third quarter of 2022 with a sustained recovery momentum, even increasing. The IIP index in July 2022 is estimated to increase by 1.6% over the previous month and by 11.2% over the same period last year. In general, in 7 months, it is estimated to increase by 8.8% over the same period last year, higher than the increase of 7.6% of last year and 2.6% of 2020.

VIETNAM STOCK MARKET		1D	YTD
VN-INDEX	1,231.35	2.07%	-17.82%
VN30	1,256.25	1.97%	-18.20%
HNX	294.62	2.08%	-37.84%
UPCOM	89.91	0.33%	-20.21%
Net Foreign buy (B)	651.24		
Total trading value (B)	18,801.26	10.26%	-39.49%

At the end of the session, VN-Index increased by 25 points (2.07%) to 1,231 points. HNX-Index increased 6 points to 294 points and UPCoM-Index increased 0.3 points to 89.91 points. Liquidity on HOSE continued to maintain a high level with matched value reaching VND 16,195 billion.

VN30F2207 & VN30 - INTRADAY

VN30 (1Y)

SELECTED NEWS

- Strive to disburse all public investment capital before December 31
- One large corporation proposes to invest in 2 wind power projects of more than VND 380,000 billion in Ninh Thuan
- Leverage to bring Thua Thien Hue to a city directly under the Central Government
- Manufacturing activity at Asian factories declines due to weaker supply and demand
- Europe is like sitting on fire when Russia continuously cuts gas
- Q3/2022: Apple recorded record revenue of \$83 billion, over Wall Street's expectations despite the gloomy world economy

EVENT CALENDER

Ticker	Ex-right Date	Last register Date	Exercise Date	Type	Rate	Value
LHC	8/3/2022	7/4/2022		Stock	1:1	
BTT	8/3/2022	8/4/2022	8/15/2022	Cash		700
L10	8/4/2022	8/5/2022	8/25/2022	Cash		1,000
AAV	8/4/2022	8/5/2022		Stock	1000:35	
VFG	8/4/2022	8/5/2022	8/25/2022	Cash		1,000
STK	8/4/2022	8/5/2022		Cash & Stock	5:1	10,000
SCS	8/5/2022	8/8/2022		Stock	100:85	
PVD	8/5/2022	8/8/2022		Stock	10:1	
BRC	8/5/2022	8/8/2022	8/30/2022	Cash		1,200